

Navigating Dynamic Agent - Activity Panel inc Commission



Learn how to effectively filter and monitor your real estate sales activity within the Dynamic Agent dashboard. This guide walks you through accessing specific branch data, reviewing performance metrics, and managing listing details.



Alert! The data that is visible in the Dynamic Agent screen is dependent on the access permissions that you, as a user, have been granted. If you believe you have the incorrect settings, please refer to your Manager/internal Dynamic Agent support.

Activity Panel

- 1 Navigate to <https://dynamic-agent.co.uk/activity-panel/>

Click here to access the '**Activity Panel**' screen. This screen gives the ability to look at 19 data points or 'Activities', each of those activities can be further filtered to show data in different ways.

Activity Panel

- Listings 0
- CTM 48
- Sales 134
- Offers 26
- Exchanges 0
- Legals 0
- Mortgages 0
- Sold STC 399
- For Sale 544
- Auction 0
- Applicants 1365

Listings: 1st May 2026 – 31st May 2026

Branch: Valuer:

Search:

No	Date	Address
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2

At the bottom right corner is an option to change the month. For example, at the start of a month there may be no data available and you may want to review the previous month. Select the month required e.g. "April 2026" from the date range selector.

May 2026

Valuer Negotiator Disposal New Homes

Address	Valuer	Negotiator	Price	Fee	Disposal	Type	Branch
No data.							

< >

7 appraisals 0 listings 177 viewings 134 sales 0 exchanges 0 legals 0 mortgages May 2026 ▼

Valuer	Negotiator	Price	Fee	Disposal	Type	Branch
No data.						

< >

177 viewings 134 sales 0 exchanges 0 legals 0 mortgages April 2026 ▼

3

There are 19 options on this screen, all work in a very similar way so we have only looked at 1 option.

4

The first screen shown is **Listings**. This screen will show the total listings for the month selected. The on screen data can filtered be using the on screen filters to give a wide range of possible data outputs.

Across the top of the screen are the totals for the 'Listings' data you have access to.

The screenshot shows the 'Listings' dashboard with the following components:

- Navigation Bar:** iamproperty, crm, movebutler, iamsold, dynamicagent
- Summary Cards:**
 - Listings: 232
 - Total Listing Fees: £696,400.00
 - Total Asking Prices: £54,880,800
 - Average Listing Fee: £3,001.72
 - Average Asking Price: £236,555
- Filters:**
 - Branch: Show all
 - Valuer: Show all
 - Negotiator: Show all
 - Disposal: Show all
 - New Homes: Show all
- Search:** Enter a search term
- Listings Table:**

No	Date	Address	Valuer	Negotiator	Price	Fee	Disposal	Type	Branch	Actions
1	29/04/2026	178 Watermill Lane, Haydon Hill, HP19 0LB	Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Resale	Aylesbury	+ Actions
2	29/04/2026	190 Mersey Close, Heathcote, CV34 7ZL	Ruby Y	Ryan R	£279,500	£3,000	Private Treaty	Resale	Warwick	+ Actions
3	29/04/2026	152 Blackwell Close, Hampton on the Hill, CV35 0QT	Fatima L	Unknown	£342,000	£4,200	Private Treaty	Resale	Warwick	+ Actions
4	29/04/2026	100 Brougham Street, Cherwell Heights, OX16 7KB	William P	Michael W	£203,600	£2,400	Private Treaty	Resale	Banbury	+ Actions
5	29/04/2026	47 Edmonton Road, Nuneham Courtenay, OX44 0LF	Michael T	Alexander L	£329,950	£3,700	Private Treaty	Resale	Oxford	+ Actions
6	29/04/2026	130 Trafford Close, Sedrup, HP17 0VY	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Resale	Aylesbury	+ Actions
7	29/04/2026	116 Gorse Avenue, Heathcote, CV34 5NT	Ruby Y	Ryan R	£276,500	£3,600	Private Treaty	Resale	Warwick	+ Actions
- Footer:**
 - 150 Clearmont Close, Sutton Courtenay
 - 241 appraisals
 - 232 listings
 - 177 viewings
 - 122 sales
 - 53 exchanges
 - 76 legals
 - 11 mortgages
 - April 2026

5

Using the drop down menus different options can be selected filtering the data by Branch, Valuer, Negotiator, Disposal, New Homes. There is also a 'Search' option

This screenshot highlights the filtering options in the 'Listings' dashboard. The 'Branch' dropdown menu is circled in orange, showing a list of branches including Aylesbury, Banbury, Oxford, Warwick, and Warwick. The rest of the dashboard structure is identical to the previous screenshot.

Listings 232	Total Listing Fees £696,400.00	Total Asking Prices £54,880,800	Average Listing Fee £3,001.72
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Listings: 1st April 2026 – 30th April 2026

Branch
Show all

Valuer
Show all

Negotiator
Show all

Disposal
Show all

Search
Enter a search term

No	Date	Address	Valuer	Negotiator	Price	Fee	Disposal	Type
1	29/04/2026	178 Watermill Lane, Haydon Hill, HP19 0LB	Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Resale
2	29/04/2026	190 Mersey Close, Heathcote, CV34 7ZL	Ruby Y	Ryan R	£279,500	£3,000	Private Treaty	Resale
3	29/04/2026	152 Blackwell Close, Hampton on the Hill, CV35 0QT	Fatima L	Unknown	£342,000	£4,200	Private Treaty	Resale
4	29/04/2026	100 Brougham Street, Cherwell Heights, OX16 7KB	William P	Michael W	£203,600	£2,400	Private Treaty	Resale
5	29/04/2026	47 Edmonton Road, Nuneham Courtenay, OX44 0LF	Michael T	Alexander L	£329,950	£3,700	Private Treaty	Resale
6	29/04/2026	130 Trafford Close, Sedrup, HP17 0VY	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Resale
7	29/04/2026	116 Gorse Avenue, Heathcote, CV34 5NT	Ruby Y	Ryan R	£276,500	£3,600	Private Treaty	Resale

	Total Listing Fees £696,400.00	Total Asking Prices £54,880,800	Average Listing Fee £3,001.72	Average Asking Price £236,555
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- 30th April 2026

Valuer
Show all

Negotiator
Show all

Disposal
Show all

New Homes
Show all

Address	Valuer	Negotiator	Price	Fee	Disposal	Type	Branch	
178 Watermill Lane, Haydon Hill, HP19 0LB	Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Resale	Aylesbury	+ Actions
190 Mersey Close, Heathcote, CV34 7ZL	Ruby Y	Ryan R	£279,500	£3,000	Private Treaty	Resale	Warwick	+ Actions
152 Blackwell Close, Hampton on the Hill, CV35 0QT	Fatima L	Unknown	£342,000	£4,200	Private Treaty	Resale	Warwick	+ Actions
100 Brougham Street, Cherwell Heights, OX16 7KB	William P	Michael W	£203,600	£2,400	Private Treaty	Resale	Banbury	+ Actions
47 Edmonton Road, Nuneham Courtenay, OX44 0LF	Michael T	Alexander L	£329,950	£3,700	Private Treaty	Resale	Oxford	+ Actions
130 Trafford Close, Sedrup, HP17 0VY	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Resale	Aylesbury	+ Actions
116 Gorse Avenue, Heathcote, CV34 5NT	Ruby Y	Ryan R	£276,500	£3,600	Private Treaty	Resale	Warwick	+ Actions

Total Listing Fees £696,400.00	Total Asking Prices £54,880,800	Average Listing Fee £3,001.72	Average Asking Price £236,555
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h April 2026

Valuer
Show all

Negotiator
Show all

Disposal
Show all

New Homes
Show all

Address	Valuer	Negotiator	Price	Fee	Disposal	Type	Branch	
178 Watermill Lane, Haydon Hill, HP19 0LB	Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Resale	Aylesbury	+ Actions
190 Mersey Close, Heathcote, CV34 7ZL	Ruby Y	Ryan R	£279,500	£3,000	Private Treaty	Resale	Warwick	+ Actions
152 Blackwell Close, Hampton on the Hill, CV35 0QT	Fatima L	Unknown	£342,000	£4,200	Private Treaty	Resale	Warwick	+ Actions
100 Brougham Street, Cherwell Heights, OX16 7KB	William P	Michael W	£203,600	£2,400	Private Treaty	Resale	Banbury	+ Actions
47 Edmonton Road, Nuneham Courtenay, OX44 0LF	Michael T	Alexander L	£329,950	£3,700	Private Treaty	Resale	Oxford	+ Actions
130 Trafford Close, Sedrup, HP17 0VY	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Resale	Aylesbury	+ Actions
116 Gorse Avenue, Heathcote, CV34 5NT	Ruby Y	Ryan R	£276,500	£3,600	Private Treaty	Resale	Warwick	+ Actions

Total Listing Fees £696,400.00	Total Asking Prices £54,880,800	Average Listing Fee £3,001.72	Average Asking Price £236,555
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h April 2026

Valuer
Show all

Negotiator
Show all

Disposal
Show all

New Homes
Show all

Address	Valuer	Negotiator	Price	Fee	Disposal	Type	Branch	
178 Watermill Lane, Haydon Hill, HP19 0LB	Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Resale	Aylesbury	+ Actions
190 Mersey Close, Heathcote, CV34 7ZL	Ruby Y	Ryan R	£279,500	£3,000	Private Treaty	Resale	Warwick	+ Actions
152 Blackwell Close, Hampton on the Hill, CV35 0QT	Fatima L	Unknown	£342,000	£4,200	Private Treaty	Resale	Warwick	+ Actions
100 Brougham Street, Cherwell Heights, OX16 7KB	William P	Michael W	£203,600	£2,400	Private Treaty	Resale	Banbury	+ Actions
47 Edmonton Road, Nuneham Courtenay, OX44 0LF	Michael T	Alexander L	£329,950	£3,700	Private Treaty	Resale	Oxford	+ Actions
130 Trafford Close, Sedrup, HP17 0VY	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Resale	Aylesbury	+ Actions
116 Gorse Avenue, Heathcote, CV34 5NT	Ruby Y	Ryan R	£276,500	£3,600	Private Treaty	Resale	Warwick	+ Actions

6 Click "+ Actions" next to a listing to see management options.

Negotiator
Show all

Disposal
Show all

New Homes
Show all

Valuer	Negotiator	Price	Fee	Disposal	Type	Branch	
Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Resale	Aylesbury	Actions
Ruby Y	Ryan R	£279,500	£3,000	Private Treaty	Resale	Warwick	+ Actions
Fatima L	Unknown	£342,000	£4,200	Private Treaty	Resale	Warwick	+ Actions
William P	Michael W	£203,600	£2,400	Private Treaty	Resale	Banbury	+ Actions
Michael T	Alexander L	£329,950	£3,700	Private Treaty	Resale	Oxford	+ Actions
Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Resale	Aylesbury	+ Actions

£696,400.00

£54,880,800

£3,001.72

£236,555

30th April 2026

Valuer

Show all

Negotiator

Show all

Disposal

Show all

New Homes

Show all

Address	Valuer	Negotiator	Price	Fee	Disposal	Type	Branch	
190 Mersey Close, Heathcote, CV34 7ZL	Ruby Y	Ryan R	£279,500	£3,000	Private Treaty	Resale	Warwick	+ Actions
152 Blackwell Close, Hampton on the Hill, CV35 0QT	Fatima L	Unknown	£342,000	£4,200	Private Treaty	Resale	Warwick	+ Actions
100 Brougham Street, Cherwell Heights, OX16 7KB	William P	Michael W	£203,600	£2,400	Private Treaty	Resale	Banbury	+ Actions
47 Edmonton Road, Nuneham Courtenay, OX44 0LF	Michael T	Alexander L	£329,950	£3,700	Private Treaty	Resale	Oxford	+ Actions
130 Trafford Close, Sedrup, HP17 0VY	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Resale	Aylesbury	+ Actions
116 Gorse Avenue, Heathcote, CV34 5NT	Ruby Y	Ryan R	£276,500	£3,600	Private Treaty	Resale	Warwick	+ Actions

View on our website

CRM - Details

CRM - Viewings

CRM - Journal

Edit valuer

Edit negotiator

Delete negotiator listing

Hide

241

232

177

122

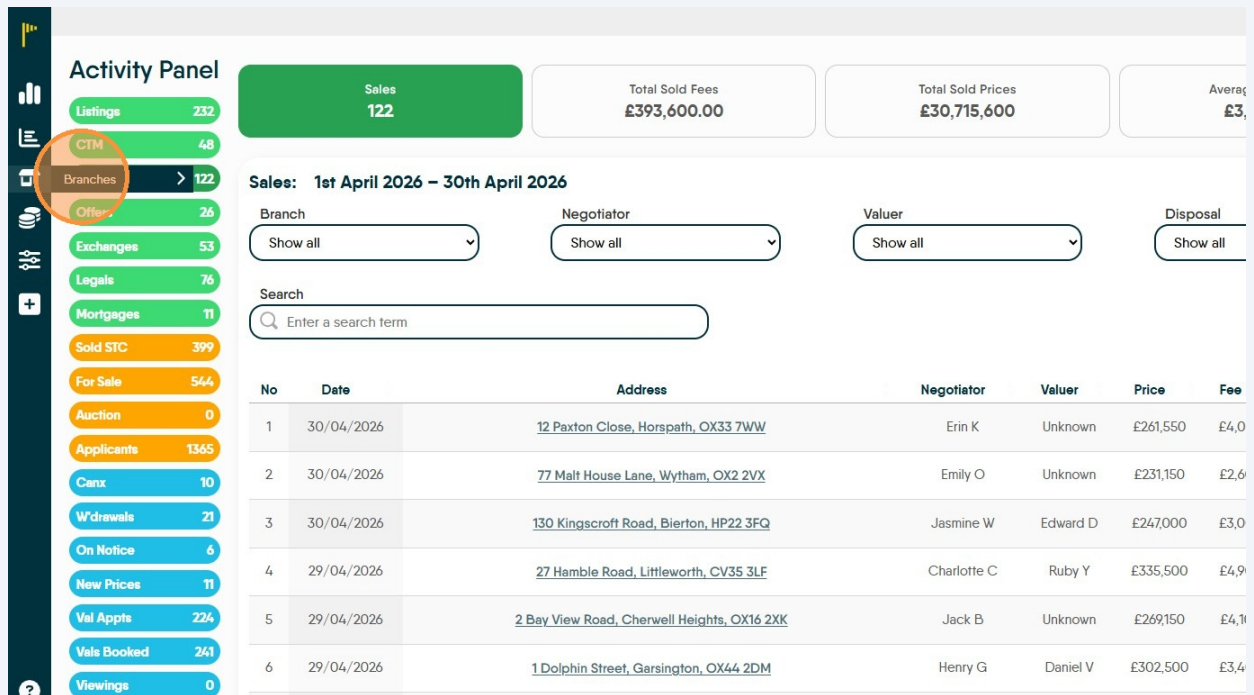
53

76

11

'Branch Panel' Navigation

7 Click "Branches"



Activity Panel

- Listings: 232
- CTM: 48
- Branches: 122**
- Offers: 26
- Exchanges: 53
- Legals: 76
- Mortgages: 11
- Sold STC: 399
- For Sale: 544
- Auction: 0
- Applicants: 1365
- Canx: 10
- Withdrawals: 21
- On Notice: 6
- New Prices: 11
- Val Appts: 226
- Vals Booked: 241
- Viewings: 0

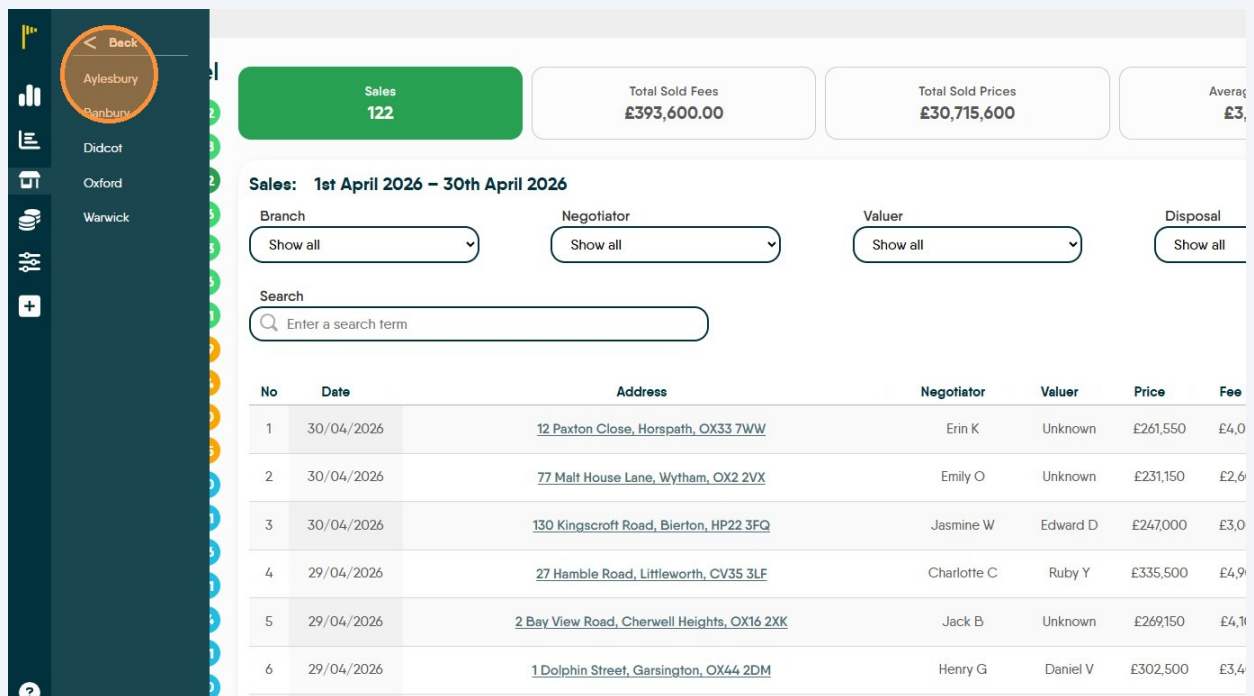
Sales: 1st April 2026 – 30th April 2026

Branch: Negotiator: Valuer: Disposal:

Search:

No	Date	Address	Negotiator	Valuer	Price	Fee
1	30/04/2026	12 Paxton Close, Horspath, OX33 7WW	Erin K	Unknown	£261,550	£4,0
2	30/04/2026	77 Malt House Lane, Wytham, OX2 2VX	Emily O	Unknown	£231,150	£2,6
3	30/04/2026	130 Kingscroft Road, Bierton, HP22 3FQ	Jasmine W	Edward D	£247,000	£3,0
4	29/04/2026	27 Hamble Road, Littleworth, CV35 3LF	Charlotte C	Ruby Y	£335,500	£4,9
5	29/04/2026	2 Bay View Road, Cherwell Heights, OX16 2XK	Jack B	Unknown	£269,150	£4,1
6	29/04/2026	1 Dolphin Street, Garsington, OX44 2DM	Henry G	Daniel V	£302,500	£3,4

8 Click the branch you want to review e.g. "Aylesbury"



Activity Panel

- Listings: 232
- CTM: 48
- Branches: 122
- Offers: 26
- Exchanges: 53
- Legals: 76
- Mortgages: 11
- Sold STC: 399
- For Sale: 544
- Auction: 0
- Applicants: 1365
- Canx: 10
- Withdrawals: 21
- On Notice: 6
- New Prices: 11
- Val Appts: 226
- Vals Booked: 241
- Viewings: 0

Sales: 1st April 2026 – 30th April 2026

Branch: Negotiator: Valuer: Disposal:

Search:

No	Date	Address	Negotiator	Valuer	Price	Fee
1	30/04/2026	12 Paxton Close, Horspath, OX33 7WW	Erin K	Unknown	£261,550	£4,0
2	30/04/2026	77 Malt House Lane, Wytham, OX2 2VX	Emily O	Unknown	£231,150	£2,6
3	30/04/2026	130 Kingscroft Road, Bierton, HP22 3FQ	Jasmine W	Edward D	£247,000	£3,0
4	29/04/2026	27 Hamble Road, Littleworth, CV35 3LF	Charlotte C	Ruby Y	£335,500	£4,9
5	29/04/2026	2 Bay View Road, Cherwell Heights, OX16 2XK	Jack B	Unknown	£269,150	£4,1
6	29/04/2026	1 Dolphin Street, Garsington, OX44 2DM	Henry G	Daniel V	£302,500	£3,4

This screen shows the data for the selected branch. The data shown is dependent on the option selected on the left side of the screen, in this case 'Listings'. These are the same options that are shown on

Aylesbury Branch Panel

Listings 40

CTM 10

Sales 21

Offers 2

Exchanges 11

Legals 13

Mortgages 3

Sold STC 74

For Sale 119

Auction 0

Applicants 301

Canx 2

Withdrawals 1

On Notice 0

New Prices 0

Listings 40

Total Listing Fees £118,500.00

Total Asking Prices £8,984,350

Average Listing Price £2,962.10

Listings: 1st April 2026 – 30th April 2026

Valuer

Show all

Negotiator

Show all

Disposal

Show all

New Homes

Show all

No	Date	Address	Valuer	Negotiator	Price	Fee
1	29/04/2026	178 Watermill Lane, Haydon Hill, HP19 0LB	Edward D	Jasmine W	£124,750	£1,900
2	29/04/2026	130 Trafford Close, Sedrup, HP17 0VY	Edward D	Scarlett S	£274,850	£3,800
3	28/04/2026	32 Colchester Close, Hartwell, HP17 1HY	Kyle W	Unknown	£196,950	£2,900
4	28/04/2026	101 Picton Place, Haydon Hill, HP19 7LT	Kyle W	Unknown	£154,200	£2,200
5	28/04/2026	157 Kendall Close, Hardwick, HP22 1YB	Edward D	Scarlett S	£347,000	£4,900
6	27/04/2026	27 Suffield Close, Bedgrove, HP21 6EE	Kyle W	Jasmine W	£299,550	£4,400

For every data set shown, at the top of the screen is the cumulative figures for the listings.

Every screen has a set of search option, these may change due to the data type selected from the left menu.

Listings		Total Listing Fees	Total Asking Prices	Average Listing Fee	Average Asking Price
40		£118,500.00	£8,984,350	£2,962.50	£224,609

Listings: 1st April 2026 – 30th April 2026

Valuer:
Negotiator:
Disposal:
New Homes:
Search:

No	Date	Address	Valuer	Negotiator	Price	Fee	Disposal	Type	
1	29/04/2026	178 Watermill Lane, Haydon Hill, HP19 0LB	Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Resale	+ Actions
2	29/04/2026	130 Trafford Close, Sedrup, HP17 0VY	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Resale	+ Actions
3	28/04/2026	32 Colchester Close, Hartwell, HP17 1HY	Kyle W	Unknown	£196,950	£2,900	Private Treaty	Resale	+ Actions
4	28/04/2026	101 Picton Place, Haydon Hill, HP19 7LT	Kyle W	Unknown	£154,200	£2,200	Private Treaty	Resale	+ Actions
5	28/04/2026	157 Kendall Close, Hardwick, HP22 1YB	Edward D	Scarlett S	£347,000	£4,900	By Auction	Resale	+ Actions
6	27/04/2026	27 Suffield Close, Bedgrove, HP21 6EE	Kyle W	Jasmine W	£299,550	£4,400	Private Treaty	Resale	+ Actions
7	26/04/2026	82 Neath Road, Fairford Leys, HP19 7SK	Kyle W	Scarlett S	£135,500	£1,700	Private Treaty	Resale	+ Actions
8	24/04/2026	42 Ashfield Street, Watermead, HP20 9DQ	Kyle W	Unknown	£129,500	£1,700	Private Treaty	Resale	+ Actions

11

Clicking "+ Actions" will show a set of options that will allow you to refer back to the original record in CRM, edit or delete details etc.

Listings: 1st April 2026 – 30th April 2026

Valuer: Negotiator: Disposal: New Homes: Search:

No	Date	Address	Valuer	Negotiator	Price	Fee	Disposal	Type	
1	29/04/2026	178 Watermill Lane, Haydon Hill, HP19 0LB	Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Resale	+ Actions
2	29/04/2026	130 Trafford Close, Sedrup, HP17 0VY	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Resale	+ Actions
3	28/04/2026	32 Colchester Close, Hartwell, HP17 1HY	Kyle W	Unknown	£196,950	£2,900	Private Treaty	Resale	+ Actions
4	28/04/2026	101 Picton Place, Haydon Hill, HP19 7LT	Kyle W	Unknown	£154,200	£2,200	Private Treaty	Resale	+ Actions
5	28/04/2026	157 Kendall Close, Hardwick, HP22 1YB	Edward D	Scarlett S	£347,000	£4,900	By Auction	Resale	+ Actions
6	27/04/2026	27 Suffield Close, Bedgrove, HP21 6EE	Kyle W	Jasmine W	£299,550	£4,400	Private Treaty	Resale	+ Actions
7	26/04/2026	82 Neath Road, Fairford Leys, HP19 7SK	Kyle W	Scarlett S	£135,500	£1,700	Private Treaty	Resale	+ Actions
8	24/04/2026	42 Ashfield Street, Watermead, HP20 9DQ	Kyle W	Unknown	£129,500	£1,700	Private Treaty	Resale	+ Actions
9	23/04/2026	11 Eltham Close, Southcourt, HP21 3EA	Edward D	Unknown	£317,000	£4,200	By Auction	Resale	+ Actions
10	23/04/2026	27 Smithy Hill, Aylesbury, HP20 9UA	Kyle W	Benjamin K	£218,800	£2,600	Private Treaty	Resale	+ Actions

Kyle Black 65 Charnwood Avenue, Steventon 232 listings 122 sales 53 exchanges 76 legals 11 mortgages April 2026

Panel 40 £118,500.00 £8,984,350 £2,962.50 £224,609

Listings: 1st April 2026 – 30th April 2026

Valuer: Negotiator: Disposal: New Homes: Search:

No	Date	Address	Valuer	Negotiator	Price	Fee	Disposal	Type	
1	29/04/2026	178 Watermill Lane, Haydon Hill, HP19 0LB	Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Resale	+ Actions
2	29/04/2026	130 Trafford Close, Sedrup, HP17 0VY	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Resale	+ Actions
									View on our website CRM - Details CRM - Viewings CRM - Journal Edit valuer Edit negotiator Delete valuer listing Delete negotiator listing Hide
4	28/04/2026	101 Picton Place, Haydon Hill, HP19 7LT	Kyle W	Unknown	£154,200	£2,200	Private Treaty	Resale	+ Actions
									View on our website CRM - Details CRM - Viewings CRM - Journal Edit valuer Edit negotiator Delete negotiator listing Hide
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7	26/04/2026	82 Neath Road, Fairford Leys, HP19 7SK	Kyle W	Scarlett S	£135,500	£1,700	Private Treaty	Resale	+ Actions
8	24/04/2026	42 Ashfield Street, Watermead, HP20 9DQ	Kyle W	Unknown	£129,500	£1,700	Private Treaty	Resale	+ Actions
9	23/04/2026	11 Eltham Close, Southcourt, HP21 3EA	Edward D	Unknown	£317,000	£4,200	By Auction	Resale	+ Actions

Kyle Black 65 Charnwood Avenue, Steventon 232 listings 122 sales 53 exchanges 76 legals 11 mortgages

12

In this case, Listings, there are highlighted lines. These are showing the properties that are being listed for Auction.

Listings: 1st April 2026 – 30th April 2026

Valuer: Negotiator: Disposal: New Homes: Search:

No	Date	Address	Valuer	Negotiator	Price	Fee	Disposal	Type	
1	29/04/2026	178 Watmill Lane, Haydon Hill, HP19 0LB	Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Resale	+ Actions
2	29/04/2026	130 Trafford Close, Sedrup, HP17 0VY	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Resale	+ Actions
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5	28/04/2026	157 Kendall Close, Hardwick, HP22 1YB	Edward D	Scarlett S	£347,000	£4,900	By Auction	Resale	+ Actions
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8	24/04/2026	42 Ashfield Street, Watermead, HP20 9DQ	Kyle W	Unknown	£129,500	£1,700	Private Treaty	Resale	+ Actions
9	23/04/2026	11 Eltham Close, Southcourt, HP21 3EA	Edward D	Unknown	£317,000	£4,200	By Auction	Resale	+ Actions

Kyle Black 65 Charnwood Avenue, Steventon

232 listings 122 sales 53 exchanges 76 legals 11 mortgages April 2026

Sale Didcot 30th Mar at 9:38am

13

The other views available are;

14

Click "CTM"
Click "Sales"
Click "Offers"
Click "Exchanges"
Click "Legals"
Click "Mortgages"

Aylesbury Branch Panel

Listings	0
CTM	10
Sales	33
Offers	2
Exchanges	0
Legals	0
Mortgages	0
Sold STC	74
For Sale	119
Auction	0
Applicants	301
Canx	3
W'drawals	2
On Notice	0
New Prices	0
Val Appts	9
Vals Booked	1
Viewings	0

Coming to Market
10

Total Fees
£24,800.00

Total Asking Prices
£2,155,000

Average Instructi
£2,480.00

Coming to Market

Valuer

Show all

Negotiator

Show all

Search

Enter a search term

No	Expected Date	Address	Type	Price	Fee	Valuer
1	Ordered	46 Charter Close, Aylesbury, HP20 0VX	2 bed detached house	£207,500	£2,600	Edward D
2	Ordered	59 Radford Close, Bishopstone, HP17 7AY	3 bed detached house	£225,000	£2,900	Edward D
3	Ordered	8 Shannon Close, Walton Court, HP21 8PQ	3 bed semi-detached house	£122,500	£1,900	Kyle W
4	Ordered	89 Redfern Road, Hardwick, HP22 5PG	3 bed detached house	£232,500	£2,500	Edward D
5	Ordered	152 Fulmar Road, Berryfields, HP18 7VQ	3 bed bungalow	£215,000	£2,300	Kyle W
6	Ordered	8 Beacon Lane, Hardwick, HP22 5TS	3 bed bungalow	£295,000	£3,000	Edward D
7	Ordered	107 Elton Close, Hartwell, HP17 9SN	3 bed detached house	£342,500	£3,500	Edward D
8	Ordered	28 Farnham Close, Birtton, HP22 4NM	4 bed detached	£207,500	£2,500	Kyle W

Aylesbury Branch Panel

Listings	0
CTM	10
Sales	33
Offers	2
Exchanges	0
Legals	0
Mortgages	0
Sold STC	74
For Sale	119
Auction	0
Applicants	301
Canx	3
W'drawals	2
On Notice	0
New Prices	0
Val Appts	9
Vals Booked	1
Viewings	0

Sales
33

Total Sold Fees
£113,100.00

Total Sold Prices
£8,812,650

Average Sold P
£3,427.27

Sales: 1st May 2026 – 31st May 2026

Negotiator

Show all

Valuer

Show all

Disposal

Show all

New Homes

Show all

No	Date	Address	Negotiator	Valuer	Price	Fee
1	31/05/2026	128 Bowness Close, Fleet Marston, HP18 7XS	Amelia J	Unknown	£186,000	£2,600
2	31/05/2026	13 Lewis Court, Elmhurst, HP20 3JS	Amelia J	Unknown	£263,000	£2,900
3	30/05/2026	93 Tennyson Road, Bishopstone, HP17 4NO	Amelia J	Unknown	£580,000	£1,900
4	28/05/2026	121 Marie Close, Whitchurch, HP22 8AL	Jasmine W	Edward D	£560,000	£3,000
5	28/05/2026	4 Melbourne Street, Hardwick, HP22 2GP	Benjamin K	Unknown	£289,500	£2,300
6	24/05/2026	191 Tring Road, Birtton, HP22 3LN	Scarlett S	Unknown	£251,100	£2,300
7	24/05/2026	59 Columbine Close, Fleet Marston, HP18 2CF	Benjamin K	Kyle W	£339,450	£3,500
8	23/05/2026	181 Malton Road, Weedon, HP22 6OV	Amelia J	Unknown	£310,950	£2,300
9	21/05/2026	104 Horseshoe Drive, Weedon, HP22 5DG	Benjamin K	Edward D	£247,000	£2,300

Aylesbury Branch Panel

- Listings 40
- CTM 10
- Sales 21
- Offers 2**
- Exchanges 11
- Legals 13
- Mortgages 3
- Sold STC 74
- For Sale 119
- Auction 0
- Applicants 301
- Canx 2
- W'drawals 1
- On Notice 0
- New Prices 0
- Val Appts 38
- Vals Booked 44
- Viewings 0

Pending Offers
2

Total Fees
£4,600.00

Total Agreed Prices
£297,871

Average Offer Fee
£2,300.00

Average Agreed Price
£148,936

Pending Offers

Negotiator

Show all

Search

Enter a search term

No	Most Recent Offer	Address	Total Offers	Details of Offers						Fee	Highest Offer	
1	27/12/2025	186 Richardson Close, Elmhurst, HP20 8JE	1	27/12/2025	Sienna Price	£136,191	94%	Charlotte C	+ Actions	£2,100	£136,191	+ Actions
2	05/01/2026	162 Park Farm Close, Weedon, HP22 7FO	1	05/01/2026	Billy Middleton	£161,680	94%	Jack B	+ Actions	£2,500	£161,680	+ Actions

<

1

< 1

Aylesbury Branch Panel

- Listings 40
- CTM 10
- Sales 21
- Offers 2
- Exchanges 11**
- Legals 13
- Mortgages 3
- Sold STC 74
- For Sale 119
- Auction 0
- Applicants 301
- Canx 2
- W'drawals 1
- On Notice 0
- New Prices 0
- Val Appts 38
- Vals Booked 44
- Viewings 0

Exchanges
11

Total Exchange Fees
£40,900.00

Total Exchange Prices
£3,197,500

Average Exchange Fee
£3,718.18

Average Exchange Price
£290,682

Exchanges: 1st April 2026 – 30th April 2026

Member of Staff

Show all

New Homes

Show all

Search

Enter a search term

No	Date	Address	Member of Staff	Invoice	Sold Price	Fee	Type	
1	22/04/2026	3 Orkney Close, Hulcott, HP22 1RN	Scarlett S	Not done	£270,000	£2,700	Resale	+ Actions
2	22/04/2026	172 Alma Close, Bierton, HP22 5AG	Scarlett S	Not done	£255,000	£2,600	Resale	+ Actions
3	19/04/2026	141 Pheasant Close, Southcourt, HP21 7YB	Amelia J	Not done	£175,000	£2,100	Resale	+ Actions
4	19/04/2026	23 Bosworth Close, Quarrendon, HP19 5TE	Benjamin K	Not done	£235,000	£3,500	Resale	+ Actions
5	19/04/2026	86 Ashleigh Gardens, Aston Clinton, HP22 7LG	Scarlett S	Not done	£320,000	£3,900	Resale	+ Actions
6	14/04/2026	58 Bradley Avenue, Walton Court, HP21 3TZ	Benjamin K	Not done	£152,500	£1,800	Resale	+ Actions
7	10/04/2026	99 Hendon Close, Weston Turville, HP22 6UG	Amelia J	Not done	£277,500	£3,800	Resale	+ Actions
8	09/04/2026	139 Kirk Street, Fleet Marston, HP18 8GD	Scarlett S	Not done	£340,000	£4,500	Resale	+ Actions

Aylesbury Branch Panel

Listings	40
CTM	10
Sales	21
Offers	2
Exchanges	11
Legals	13
Mortgages	3
Sold STC	74
For Sale	119
Auction	0
Applicants	301
Canx	2
W'drawals	1
On Notice	0
New Prices	0
Val Appts	38
Vals Booked	44
Viewings	0

Legals
13

Legals: 1st April 2026 – 30th April 2026

Staff Member

Show all

Search

Enter a search term

No	Date	Client Name	Postcode	Conveyancer	Staff Member	
1	25/04/2026	West	ME5 3EB	Acme Conveyancing Ltd	Edward Davis	+ Actions
2	25/04/2026	Burgess	WA6 9IL	Acme Conveyancing Ltd	Edward Davis	+ Actions
3	22/04/2026	Martin	BH4 0LG	Acme Conveyancing Ltd	Scarlett Stone	+ Actions
4	22/04/2026	Butcher	LA7 9VN	Acme Conveyancing Ltd	Jasmine Wells	+ Actions
5	18/04/2026	Jones	HP220 OVN	Acme Conveyancing Ltd	Amelia James	+ Actions
6	17/04/2026	Owen	BN7 0MS	Acme Conveyancing Ltd	Jasmine Wells	+ Actions
7	15/04/2026	Campbell	BN0 3IM	Acme Conveyancing Ltd	Edward Davis	+ Actions
8	15/04/2026	Holt	L3 7KG	Acme Conveyancing Ltd	Kyle Wood	+ Actions

Aylesbury Branch Panel

Listings	40
CTM	10
Sales	21
Offers	2
Exchanges	11
Legals	13
Mortgages	3
Sold STC	74
For Sale	119
Auction	0
Applicants	301
Canx	2
W'drawals	1
On Notice	0
New Prices	0
Val Appts	38
Vals Booked	44
Viewings	0

Mortgages
3

Mortgages: 1st April 2026 – 30th April 2026

Staff Member

Show all

Advisor

Show all

Search

Enter a search term

No	Date	Client Name	Property & Agent	Advisor	Staff Member	
1	01/04/2026	Knight	Gamma Estate Agents Ltd, 182 Cauffield Road, Hulcoft HP220 5OD	Brooke Rowley	Kyle Wood	+ Actions
2	01/04/2026	Green	Gamma Estate Agents Ltd, 116 Petersfield Close, Chester CH8 9WT	Brooke Rowley	Benjamin Kemp	+ Actions
3	01/04/2026	Quinn	Ourselves, 8 Moss Avenue, Basildon SS5 3DH	Brooke Rowley	Benjamin Kemp	+ Actions

< 1

15

Click "Sold STC"
Click "For Sale"
Click "Auction"
Click "Applicants"

Aylesbury Branch Panel

Listings	40
CTM	10
Sales	21
Offers	2
Exchanges	11
Legals	13
Mortgages	3
Sold STC	74
For Sale	119
Auction	0
Applicants	301
Canx	2
W'drawals	1
On Notice	0
New Prices	0
Val Appts	38
Vals Booked	44
Viewings	0

Sold STC

74

Total Fees
£239,300.00

Total Prices Offered
£17,697,606

Average Sold Fee
£3,233.78

Average % Asking Price
96.34 %

Median Days to t
39

Sold STC

Valuer Negotiator New Homes Offer Month Solicitor Predicted Exchange

Last Journal Update

Search

No	Offer Date	Days To Sell	Address	Valuer	Listed Price	Offer Amount	% of Price	Fee	Offer Negotiator	Property Status	Predicted Exchange	Vendor Solicitor	Buyer Solicitor	Progress Update
1	21/07/2026	85	27 Suffolk Close, Bedgrove, HP21 6EE	Kyle W	£299,550	£295,056.75	99%	£4,400	Scarlett S	Sold - STC	21/07/2026	Conveyancer 7 Ltd	Conveyancer 7 Ltd	Unknown
2	14/06/2026	84	178 Gables Close, Aylesbury, HP20 2AT	Edward D	£280,500	£286,110	102%	£4,300	Benjamin K	Sold - STC	14/06/2026	Conveyancer 0 Ltd	Conveyancer 8 Ltd	Unknown
3	13/06/2026	46	178 Watermill Lane, Haydon Hill, HP19 0LB	Edward D	£124,750	£125,373.75	101%	£1,900	Benjamin K	Sold - STC	13/06/2026	Conveyancer 6 Ltd	Conveyancer 4 Ltd	Unknown
4	12/06/2026	61	20 Clydesdale Road, Stone, HP17 7FF	Edward D	£138,500	£140,923.75	102%	£1,700	Amelia J	Sold - STC	12/06/2026	Conveyancer 3 Ltd	Conveyancer 0 Ltd	Unknown

Aylesbury Branch Panel

Listings	40
CTM	10
Sales	21
Offers	2
Exchanges	11
Legals	13
Mortgages	3
Sold STC	74
For Sale	119
Auction	0
Applicants	301
Canx	2
W'drawals	1
On Notice	0
New Prices	0
Val Appts	38
Vals Booked	44
Viewings	0

For Sale

119

Total Fees
£374,500.00

Total Asking Prices
£29,373,050

Average Instruction Fee
£3,147.06

Average Asking Price
£246,832

For Sale

Valuer Negotiator Disposal New Homes Price From Price To

Vendor Check

Stock Age

Search

No	Instructed	Address	Disposal	Valuer	Negotiator	Price	Fee	Last Vendor Contact	Type	+ Actions
1	Unknown	22 Goldfinch Close, Hartwell, HP17 4PU	PT	Kyle W	Jasmine W	£297,650	£3,900	29/03/2026 5.16pm	Resale	+ Actions
2	Unknown	49 Ash Place, Drayton Beauchamp, HP22 9WE	PT	Edward D	Scarlett S	£170,000	£2,300	10/02/2026 1.07pm	Resale	+ Actions
3	Unknown	125 Bailey Road, Stoke Mandeville, HP22 7SI	Auc	Edward D	Jasmine W	£323,000	£4,400	31/03/2026 12.00am	Resale	+ Actions
4	Unknown	110 Town Lane, Watermead, HP20 2IE	PT	Edward D	Scarlett S	£324,500	£4,400	23/03/2026 9.17am	Resale	+ Actions
5	Unknown	191 Sutherland Grove, Haydon Hill, HP19 7JX	PT	Edward D	Benjamin K	£189,000	£2,800	10/04/2026 12.00am	Resale	+ Actions

Aylesbury Branch Panel

Listings	40
CTM	10
Sales	21
Offers	2
Exchanges	11
Legals	13
Mortgages	3
Sold STC	74
For Sale	119
Auction	0
Canx	2
W'drawals	1
On Notice	0
New Prices	0
Val Appts	38
Vals Booked	44
Viewings	0

Auction
0

Total Fees
£0.00

Total Asking Prices
£0

Average Fee
£0.00

Average Asking Price
£0

Auction

Valuer
Show all

Negotiator
Show all

Status
Show all

Search
Enter a search term

No	Went Live	Address	Status	Valuer	Negotiator	Price	Fee	Last Vendor Contact	Type
No data.									

Aylesbury Branch Panel

Listings	40
CTM	10
Sales	21
Offers	2
Exchanges	11
Legals	13
Mortgages	3
Sold STC	74
For Sale	119
Auction	0
Applicants	301
Canx	2
W'drawals	1
On Notice	0
New Prices	0
Val Appts	38
Vals Booked	44
Viewings	0

Applicants
301

Cash Buyers
54

First Time Buyers
58

Investors
79

Pending Mortgage
0

Last Contact 1 W
250

Applicants

Negotiator
Show all

Date Registered
Show all

Price
Show all

Position
Show all

Last Contact
Show all

Based
Everywhere

Search
Enter a search term

Amelia J 96
Jasmine W 85
Scarlett S 62
Benjamin K

No	Date Registered	Negotiator	Name	Postcode	Min Price	Max Price	Beds	Position	Last Contact	
1	21/03/2026 12.00am	Amelia J	Connor Carter	LS0 5AC	£115,000	£200,000	4	Investor	Over 1 week 1st May 2026 12.13pm	+ Actions
2	21/03/2026 12.00am	Scarlett S	Maryam Mccarthy	WF8 5TT	£220,000	£305,000	5	Pending Own Sale	Over 7 weeks 16th March 2026 10.10am	+ Actions
3	20/03/2026 12.00am	Scarlett S	Charlie Allen	LE7 1KD	£80,000	£165,000	4	Cash Buyer	Over 5 weeks 2nd April 2026 5.22pm	+ Actions
4	19/03/2026 12.00am	Jasmine W	Jude Davey	TA9 7YN	£205,000	£290,000	2	Cash Buyer	Over 2 weeks 26th April 2026 2.07pm	+ Actions
5	19/03/2026 12.00am	Scarlett S	Chloe Price	L2 0YX	£250,000	£340,000	5	Local Property to Sell	Over 6 weeks 29th March 2026 11.24am	+ Actions

16

Click "Canx"
Click "W'drawals"
Click "On Notice"
Click "New Prices"
Click "Vals Booked"
Click "Viewings"
Click "V'wings Booked"

Aylesbury Branch Panel

Listings	40
CTM	10
Sales	21
Offers	2
Exchanges	11
Legals	13
Mortgages	3
Sold STC	74
For Sale	119
Auction	0
Canx	2
W'drawals	1
On Notice	0
New Prices	0
Val Appts	38
Vals Booked	44
Viewings	0

Cancellations
2

Total Fees Down
£6,900.00

Total Prices Down
£512,700

Average Fee Down
£3,450.00

Average Price Down
£256,350

Cancellations: 1st April 2026 – 30th April 2026

Negotiator

Show all

Search

Enter a search term

No	Date Cancelled	Address	Price	Fee	Negotiator	
1	28/04/2026	158 Fincham Close, Bishopstone, HP17 9HQ	£220,700	£2,600	Benjamin K	+ Actions
2	18/04/2026	78 Dryburgh Avenue, Birtton, HP22 3UN	£292,000	£4,300	Benjamin K	+ Actions

< 1

Aylesbury Branch Panel

Listings	40
CTM	10
Sales	21
Offers	2
Exchanges	11
Legals	13
Mortgages	3
Sold STC	74
For Sale	119
Auction	0
Applicants	301
Canx	2
W'drawals	1
On Notice	0
New Prices	0
Val Appts	38
Vals Booked	44
Viewings	0

Withdrawals
1

Total Fees Lost
-£3,600.00

Total Prices Lost
-£254,000

Average Fee Lost
-£3,600.00

Average Price Lost
-£254,000

Withdrawals: 1st April 2026 – 30th April 2026

Valuer

Show all

Search

Enter a search term

No	Date Withdrawn	Address	Withdrawn Price	Fee	Valuer	Negotiator	
1	23/04/2026	162 Woodlands Terrace, Birtton, HP22 1ER	£-254,000	£-3,600	Edward Davis	Jasmine W	+ Actions

< 1

Aylesbury Branch Panel

Listings	40
CTM	10
Sales	21
Offers	2
Exchanges	11
Legals	13
Mortgages	3
Sold STC	74
For Sale	119
Auction	0
Applicants	301
Canx	2
W'drawals	1
On Notice	0
New Prices	0
Val Appts	38
Vals Booked	44
Viewings	0

On Notice
0

Total Fees Losing
£0.00

Total Asking Prices
£0

Average Fee Losing
£0.00

Average Asking Price
£0

On Notice

Valuer

Show all

Search

Enter a search term

No	Withdrawal Date	Address	Disposal	Price	Fee	Valuer	Key Contact
No data.							

Aylesbury Branch Panel

Listings	40
CTM	10
Sales	21
Offers	2
Exchanges	11
Legals	13
Mortgages	3
Sold STC	74
For Sale	119
Auction	0
Applicants	301
Canx	2
W'drawals	1
On Notice	0
New Prices	0
Val Appts	38
Vals Booked	44
Viewings	0

Price Changes
0

Total Changed Prices
£0

Average Changed Price
£0

Average Percent Change
0.00 %

Price Changes: 1st April 2026 – 30th April 2026

Valuer

Show all

Search

Enter a search term

No	Date Changed	Address	Disposal	Fee	Old Price	New Price	Change	Percent	Valuer
No data.									

Aylesbury Branch Panel

Total Taken
44

- Listings 40
- CTM 10
- Sales 21
- Offers 2
- Exchanges 11
- Legals 13
- Mortgages 3
- Sold STC 74
- For Sale 119
- Auction 0
- Applicants 301
- Canx 2
- W'drawals 1
- On Notice 0
- New Prices 0
- Val Appts 38
- Val Booked 44
- Viewings 0

Valuations Booked: 1st April 2026 – 30th April 2026

Valuer	Negotiator	Appraisal Status		Search			
Show all	Show all	Show all	Q Enter a search term				
No	Date Booked	Appointment Date	Address	Valuer	Negotiator	Status	
1	30/04/2026	03/05/2026 12.00pm	30 Ashmore Avenue, Haydon Hill, HP19 6SZ	Edward D	Benjamin K	Dead	+ Actions
2	30/04/2026	02/05/2026 11.00am	198 Barlow Road, Bierton, HP22 6TP	Kyle W	Scarlett S	Pending	+ Actions
3	29/04/2026	02/05/2026 11.00am	100 East Mead, Walton Court, HP21 4PU	Kyle W	Amelia J	Dead	+ Actions
4	28/04/2026	01/05/2026 5.00pm	22 Selborne Street, Watermead, HP20 9HQ	Kyle W	Jasmine W	Won	+ Actions
5	28/04/2026	01/05/2026 2.00pm	124 Kingsfield Road, Drayton Beauchamp, HP22 4FX	Edward D	Jasmine W	Pending	+ Actions
6	28/04/2026	02/05/2026 1.00pm	59 Turnbull Road, Bishopstone, HP17 1RZ	Edward D	Scarlett S	Pending	+ Actions
7	28/04/2026	01/05/2026 1.00pm	72 Vernon Road, Stoke Mandeville, HP22 6CD	Kyle W	Benjamin K	Dead	+ Actions
8	27/04/2026	03/05/2026 12.00pm	31 Statham Close, Weston Turville, HP22 8QC	Kyle W	Scarlett S	Won	+ Actions

Aylesbury Branch Panel

Total Viewings
0

- Listings 40
- CTM 10
- Sales 21
- Offers 2
- Exchanges 11
- Legals 13
- Mortgages 3
- Sold STC 74
- For Sale 119
- Auction 0
- Applicants 301
- Canx 2
- W'drawals 1
- On Notice 0
- New Prices 0
- Val Appts 38
- Val Booked 44
- Viewings 0

Viewings: 1st April 2026 – 30th April 2026

Negotiator

Show all

New Homes

Show all

Viewing Feedback

Show all

Search

No	Viewing Date & Time	Negotiator	Applicant Name	Address	Feedback	Disposal	Date Booked	Type	Fee
No data.									

<

Listings	40
CTM	10
Sales	21
Offers	2
Exchanges	11
Legals	13
Mortgages	3
Sold STC	74
For Sale	119
Auction	0
Applicants	301
Canx	2
W'drawals	1
On Notice	0
New Prices	0
Val Apppts	38
Vals Booked	44
Viewings	0
V'wings Booked	44

Viewings Booked: 1st April 2026 – 30th April 2026									
Negotiator		New Homes		Viewing Feedback		Search			
Show all		Show all		Show all		Q Enter a search term			
No	Date Booked	Viewing Date & Time	Negotiator	Applicant Name	Address	Feedback	Disposal	Type	Fee
1	29/04/2026 12.00am	1st May 2026 12.00am	Danielle J	Lydia Hammond	75 Burns Court, Southcourt, HP21 1NT		PT	Resale	£2,100
2	28/04/2026 12.00am	29th April 2026 12.00am	Charlie T	Grace Andrews	152 Harebell Close, Stoke Mandeville, HP22 5JQ		PT	Resale	£3,500
3	27/04/2026 12.00am	2nd May 2026 12.00am	Charlie T	Nathan Jones	46 Anne Road, Birtton, HP22 5PX		Auc	Resale	£2,100
4	26/04/2026 12.00am	27th April 2026 12.00am	Alexander L	Morgan Byrne	75 Burns Court, Southcourt, HP21 1NT		PT	Resale	£2,100
5	25/04/2026 12.00am	30th April 2026 12.00am	Amelia J	Imogen Gibson	125 Gilpin Road, Buckland, HP22 8QA		PT	Resale	£2,400
6	24/04/2026 12.00am	29th April 2026 12.00am	Lucy G	Andrew Smith	192 Welpole Street, Walton Court, HP21 4QB		PT	Resale	£7,200
7	24/04/2026 12.00am	29th April 2026 12.00am	Charlotte C	Matthew Wheeler	191 Sutherland Grove, Haydon Hill, HP19 7JX		PT	Resale	£2,800
8	23/04/2026 12.00am	25th April 2026 12.00am	Charlotte C	Riley Scott	118 Cedar Gardens, Whitchurch, WY10 6EA		Auc	Resale	£1,700

Commission

17 Click this icon 'Commission'

</

18 Click "My Commission Sheet"

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Back
My Commission Sheet
Mileage Form
Review Commission
Commission Management

Listings: 1st May 2026 – 31st May 2026

Valuer: Show all Negotiator: Show all Disposal: Show all New Homes: Show all Search: Enter a search

No	Date	Address	Valuer	Negotiator	Price	Fee	Disposal
No data.							

19

Points & Commission. Clicking "**Reveal commission**" this will show your potential commission. Across the top of the screen will show the commission due based on the selection in the (blue) menu. The 'Points' option is if your company includes a points scheme as an alternate way of earning rewards.

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Points & Commission

Jake Martin
May 2026
0 points

Your potential commission
Reveal commission

Last months form
Your commission form for April 2026 is not submitted yet
Check and submit commission form for April 2026

Listings: 0 Total Commission: £0 Total Listing Fees: £0 Total Asking Prices: £0 Average Listing Fee: £0 Average Asking Price: £0

Listings: Enter a search term

No	Date	Address	Price	Fee	Disposal	Type	Commission
No data.							

Listings: 0 W'drawals: 0 Sales: 0 Cens: 0 Instructions: 0 Disinstructions: 0 Exchanges: 0 Legals: 0 Mortgages: 0

20

Last Months Form. If the previous months commission has not been submitted and notification will show. Click "Check and submit commission form for"

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Points & Commission

Jake Martin
May 2026

0 points

Your potential commission

Hide commission

£0.00

Cancellations 0

Total Commission £0

Total Fees Down £0

Total Prices Down £0

Average Fee Down £0

Average Price Down £0

Listings 0

W'drawals 0

Sales 0

Canx 0

Instructions 0

Disinstructions 0

Exchanges 0

Legals 0

Mortgages 0

Cancellations

No	Date Cancelled	Address	Price	Fee	Commission
No data.					

Last months form

Your commission form for April 2026 is not submitted yet

Check and submit commission form for April 2026

21

To submit your current commission payment. Click "Submit your commission sheet for....."

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Points & Commission

Jake Martin
April 2026

0 points

Your commission

Reveal commission

Submit your commission sheet for April 2026

Listings 0

Total Commission £0

Total Listing Fees £0

Total Asking Prices £0

Average Listing Fee £0

Average Asking Price £0

Listings 0

W'drawals 0

Sales 0

Canx 0

Instructions 0

Disinstructions 0

Exchanges 0

Legals 0

Mortgages 0

Listings

Enter a search term

No	Date	Address	Price	Fee	Disposal	Type	Commission
No data.							

Last months form

Your commission form for March 2026 is pending approval

22

Once your commission form has been submitted you will see "Your commission form for is pending approval" in the 'Last months form field'.

The screenshot shows the 'Points & Commission' dashboard for user Jake Martin. The 'Your commission' section shows '0 points' and a 'Reveal commission' button. A 'Submit your commission sheet for April 2026' button is also present. The 'Last months form' section displays a message: 'Your commission form for March 2026 is pending approval', which is highlighted with an orange box. Below these sections are summary cards for Listings (0), Total Commission (£0), Total Listing Fees (£0), Total Asking Prices (£0), Average Listing Fee (£0), and Average Asking Price (£0). A sidebar on the left lists various activity categories like Listings, W'drawals, Sales, etc., all with counts of 0. The 'Listings' table is empty, showing columns for No, Date, Address, Price, Fee, Disposal, Type, and Commission.

23

Once the form has been submitted this message will show, "This commission sheet is being reviewed"

This screenshot shows the same 'Points & Commission' dashboard, but with a message 'This commission sheet is being reviewed' displayed below the '0 points' status. An orange circle highlights this message. The 'Last months form' section still shows the 'pending approval' message. The summary cards and sidebar remain the same. The 'Listings' table is also empty.

24

Selecting the options in the (blue) menu will show the different commission amounts that are being earned.

W'drawels, Canx, Disinstruction are (depending on company settings) reductions to commission paid.

Points & Commission

Jake Martin

May 2026

0 points

Your potential commission

£0.00

Hide commission

Last months form

Your commission form for April 2026 is not submitted yet

Check and submit commission form for April 2026

Withdrawals

0

Total Commission

£0

Total Fees Lost

£0

Total Prices Lost

£0

Average Fee Lost

£0

Average Price Lost

£0

Listings

0

W'drawels

0

Sales

0

Canx

0

Instructions

0

Disinstructions

0

Exchanges

0

Legals

0

Mortgages

0

Withdrawals

Enter a search term

No	Date Withdrawn	Address	Sold Price	Fee	Commission
No data.					

Points & Commission

Jake Martin

May 2026

0 points

Your potential commission

£0.00

Hide commission

Last months form

Your commission form for April 2026 is not submitted yet

Check and submit commission form for April 2026

Sales

0

Total Commission

£0

Total Sold Fees

£0

Total Sold Prices

£0

Average Sold Fee

£0

Average Sold Price

£0

Listings

0

W'drawels

0

Sales

0

Canx

0

Instructions

0

Disinstructions

0

Exchanges

0

Legals

0

Mortgages

0

Sales

No	Date	Address	Price	Fee	Disposal	Commission
No data.						

Points & Commission

Jake Martin

May 2026

Your potential commission

Hide commission

0 points

£0.00

Sales

0

Total Commission

£0

Total Sold Fees

£0

Total Sold Prices

£0

Average Sold Fee

£0

Average Sold Price

£0

Listings

0

Withdrawals

0

Sales

0

Cans

0

Instructions

0

Disinstructions

0

Exchanges

0

Legals

0

Mortgages

0

Sales

No	Date	Address	Price	Fee	Disposal	Commission
No data.						

Last months form

Your commission form for April 2026 is not submitted yet

Check and submit commission form for April 2026

Mileage Form

25 Click "Mileage Form"

Dynamic Agent

Dashboard

ActivityPanel

Branches

Commission

Operations

Add...

Back

My Commission Sheet

Mileage Form

Review Commission

Commission Management

iamproperty

crm

movebutler

iamsold

Commission

Jake Martin

April 2026

Your commission

Reveal commission

0 points

Commission sheet is being reviewed

Total Commission

£0

Total Listing Fees

£0

Total Asking Prices

£0

Average Listing Fee

£0

Average

Listings

Enter a search term

No	Date	Address	Price	Fee	Disposal	Type	Commission
No data.							

Last months form

Your commission form for March 2026 approval

26

This will take you to your mileage form where you can easily enter your mileage. This screen interacts with your CRM calendar and allows trips to be directly added from the calendar making claims.

Mileage Form for April 2026

There are two ways to complete your mileage form. You can simply manually add journeys by typing in the box on the left hand side – be sure to choose the correct date and enter the total day.

Alternatively, if you want to use Google Maps to calculate your mileage, you can use the tools to help you.

Go to last month's form

You must complete and submit the previous month's mileage form first.

Reviewing Staff Commission.

27

Click **"Review Commission"**

< Back

My Commission Sheet

Mileage Form

Review Commission

Commission Management

Mileage Form for March 2026

There are two ways to complete your mileage form. You can simply manually add journeys by typing in the box on the left hand side – be sure to choose the correct date and enter the total day.

Alternatively, if you want to use Google Maps to calculate your mileage, you can use the tools to help you.

Go to last month's form

You must complete and submit the previous month's mileage form first.

28 This will show a list of all the staff and the status of their commission claims

Review Commission for April 2026

No	Name	Branch	Date Submitted	Status	Approved By	Date Approved	Commission
1	Alexander Lambert	Oxford	–	Not submitted	–	–	–
2	Alfie Banks	Warwick	–	Not submitted	–	–	–
3	Amber Smith	Banbury	–	Not submitted	–	–	–
4	Amelia James	Aylesbury	–	Not submitted	–	–	–
5	Benjamin Kemp	Aylesbury	–	Not submitted	–	–	–
6	Charlie Thomas	Banbury	–	Not submitted	–	–	–
7	Charlotte Campbell	Warwick	–	Not submitted	–	–	–
8	Daniel Harrison	Warwick	–	Not submitted	–	–	–
9	Daniel Vaughan	Oxford	–	Not submitted	–	–	–
10	Danielle Johnson	Didcot	–	Not submitted	–	–	–
11	Edward Davis	Aylesbury	–	Not submitted	–	–	–
12	Emily O'Brien	Oxford	–	Not submitted	–	–	–
13	Erin Kirk	Oxford	–	Not submitted	–	–	–
14	Fatima Lloyd	Warwick	–	Not submitted	–	–	–
15	Grace Walton	Didcot	–	Not submitted	–	–	–
16	Henry Greenwood	Oxford	–	Not submitted	–	–	–
17	Jack Bradshaw	Banbury	–	Not submitted	–	–	–
18	Jake Martin	Aylesbury	13th May 2026	Needs reviewing	–	–	–
19	Jasmine Wells	Aylesbury	–	Not submitted	–	–	–
20	Julia Dickinson	Didcot	–	Not submitted	–	–	–

29 Click on the record you want to review.

No	Name	Branch	Date Submitted	Status	Approved By	Date Approved	Commission
1	Alexander Lambert	Oxford	–	Not submitted	–	–	–
2	Alfie Banks	Warwick	–	Not submitted	–	–	–
3	Amber Smith	Banbury	–	Not submitted	–	–	–
4	Amelia James	Aylesbury	–	Not submitted	–	–	–
5	Benjamin Kemp	Aylesbury	–	Not submitted	–	–	–
6	Charlie Thomas	Banbury	–	Not submitted	–	–	–
7	Charlotte Campbell	Warwick	–	Not submitted	–	–	–
8	Daniel Harrison	Warwick	–	Not submitted	–	–	–
9	Daniel Vaughan	Oxford	–	Not submitted	–	–	–
10	Danielle Johnson	Didcot	–	Not submitted	–	–	–
11	Edward Davis	Aylesbury	–	Not submitted	–	–	–
12	Emily O'Brien	Oxford	–	Not submitted	–	–	–
13	Erin Kirk	Oxford	–	Not submitted	–	–	–
14	Fatima Lloyd	Warwick	–	Not submitted	–	–	–
15	Grace Walton	Didcot	–	Not submitted	–	–	–
16	Henry Greenwood	Oxford	–	Not submitted	–	–	–
17	Jack Bradshaw	Banbury	–	Not submitted	–	–	–
18	Jake Martin	Aylesbury	13th May 2026	Needs reviewing	–	–	–
19	Jasmine Wells	Aylesbury	–	Not submitted	–	–	–
20	Julia Dickinson	Didcot	–	Not submitted	–	–	–



Kyle Black

65 Charnwood Avenue, Steventon

Sale

Didcot

30th Mar at 9:38am

0 listings

134 sales

0 exchanges

0 legals

0 mortgages

May 2026

30

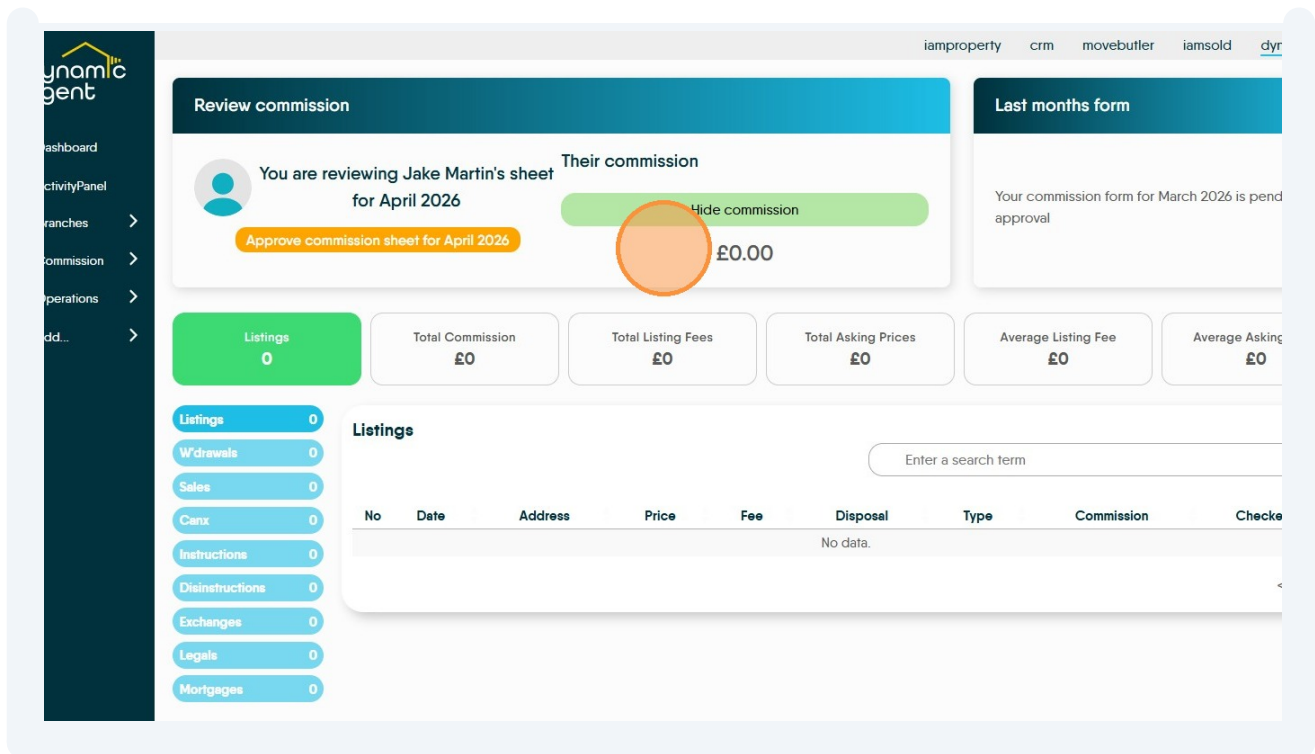
This will show all the commission due to the this member of staff. Click "Approve commission sheet for..." to approve the submission

The screenshot shows the 'Review commission' interface for a staff member named Jake Martin for April 2026. The interface includes a sidebar with navigation options like Dashboard, ActivityPanel, Branches, Commission, Operations, and Add... The main content area has a header 'Review commission' and a sub-header 'You are reviewing Jake Martin's sheet for April 2026'. Below this, there is a green button labeled 'Approve commission sheet for April 2026' which is highlighted with an orange box. To the right of this button is a green button labeled 'Reveal commission'. Below these buttons are several summary cards: 'Listings 0', 'Total Commission £0', 'Total Listing Fees £0', 'Total Asking Prices £0', 'Average Listing Fee £0', and 'Average Asking Price £0'. On the left side of the main content area, there is a vertical list of categories with counts: Listings (0), W'drawals (0), Sales (0), Canx (0), Instructions (0), Disinstructions (0), Exchanges (0), Legals (0), and Mortgages (0). The bottom section is titled 'Listings' and contains a search bar and a table with columns: No, Date, Address, Price, Fee, Disposal, Type, and Commission. The table currently shows 'No data.'

31

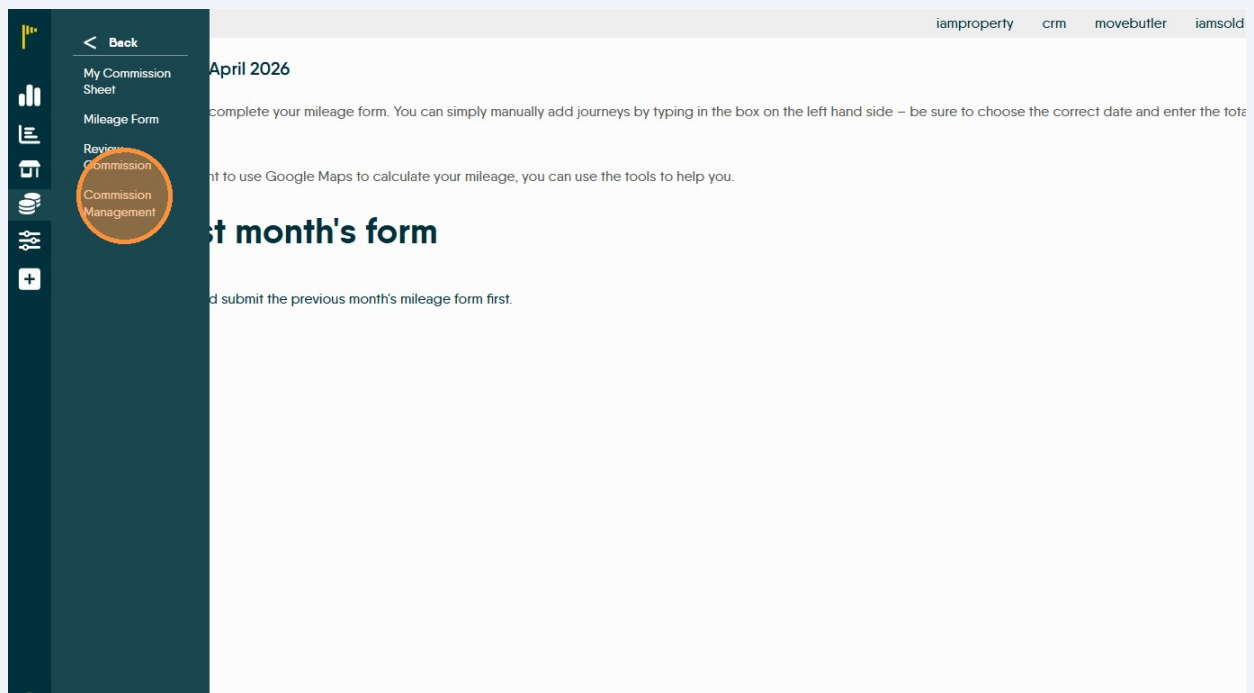
Click "**Reveal commission**" will show the commission due.

This screenshot shows the same 'Review commission' interface as the previous one, but with the 'Reveal commission' button highlighted by an orange box. The 'Approve commission sheet for April 2026' button is still present. The summary cards and the left-hand category list remain the same. The 'Listings' table at the bottom now includes an additional column, 'Checked?', and the table is still empty with 'No data.'



Commission Management

32 Click "Commission Management"



33 This screen will allow you to add new commission amounts to Dynamic Agent.

There are 2 types of commission that can be added 'Core' and 'Tiered' commission

below.

Add core commission

Metric*

Choose...

Role (optional)

Choose...

Branch (optional)

Choose...

User (optional)

Choose...

Type of Commission*

Choose...

Amount*

Core commission

No	Metric	Role	Branch	User	Type	Amount	Stat	Updated	
1	Listings	All	All	All	Flat Rate	£10.00	N/A	13/05/2026	+ Actions
2	Sales	All	All	All	Percentage	2.00%	Fee	13/05/2026	+ Actions

< 1 >

Kyle Black

65 Charnwood Avenue, Stevenston

Sale

Didcot

30th Mar at 9:38am

0 listings

134 sales

0 exchanges

0 legals

0 mortgages

May 2026

34 Adding '**Core commission**'. Click this dropdown to add the metric (the item you are paying commission on) e.g. Listing.

Dashboard

ActivityPanel

Branches

Commission

Operations

+ Add...

iamproperty

crm

movebutler

iamsold

Commission management

You must apply a commission structure to each role that earns commission. Any business claimed will pay zero commission by default unless there is an appropriate n below.

Add core commission

Metric*

Choose...

Role (optional)

Choose...

Branch (optional)

Choose...

User (optional)

Choose...

Type of Commission*

Choose...

Core commission

No	Metric	Role	Branch	User	Type	Amount	Stat	Updated	
1	Listings	All	All	All	Flat Rate	£10.00	N/A	13/05/2026	+ A
2	Sales	All	All	All	Percentage	2.00%	Fee	13/05/2026	+ A

<

You must apply a commission structure to each role that earns commission. Any business claimed will pay zero commission by default unless there is an appropriate rule below.

Add core commission

Metric*

Listing

Choose...

Listing

Sale

Exchange

Instruction

Legal

Mortgage

Withdrawal

Cancellation

Disinstruction

Type of Commission*

Choose...

Amount*

Core commission

No	Metric	Role	Branch	User	Type	Amount	Stat	Updated
1	Listings	All	All	All	Flat Rate	£10.00	N/A	13/05/2026
2	Sales	All	All	All	Percentage	2.00%	Fee	13/05/2026

Kyle Black 65 Charnwood Avenue, Steventon 0 134 0 0 0

35 Then click on each of the options;

- Role - Optional. Set the role the commission applies to (manager, negotiator etc)
- Branch - Optional. Set the Branch the commission applies to
- User - Optional. Set the User the commission applies to
- Type of Commission - Flat Rate (£ value) or percentage
- Amount - amount of £ or percentage to be paid
- Stat - Fee or Price, this is what the percentage commission is worked out from.

as an example you can set a commission to apply to all users or just specific users and branches by selecting the options on screen to add the commissions. Once complete save the entry and add the next Metric.

ActivityPanel

Branches

Commission

Operations

Add...

?

1

0

below.

Add core commission

Metric*

Listing

Role (optional)

Choose...

Choose...

Manager

Valuer

Negotiator

User (optional)

Choose...

Type of Commission*

Choose...

Amount*

Core commission

No	Metric	Role	Branch	User	Type	Amount	Stat	Updated	
1	Listings	All	All	All	Flat Rate	£10.00	N/A	13/05/2026	+ A
2	Sales	All	All	All	Percentage	2.00%	Fee	13/05/2026	+ A

Kyle Black

65 Charnwood Avenue, Stevenston

Sale

Didcot

30th Mar at 9:38am

0 listings

134 sales

0 exchanges

0 legals

0 mortgages

Ma

ActivityPanel

Branches

Commission

Operations

Add...

?

1

0

below.

Add core commission

Metric*

Listing

Role (optional)

Choose...

Choose...

Oxford

Banbury

Warwick

Aylesbury

Didcot

Choose...

Branch (optional)

Choose...

Amount*

Core commission

No	Metric	Role	Branch	User	Type	Amount	Stat	Updated	
1	Listings	All	All	All	Flat Rate	£10.00	N/A	13/05/2026	+ A
2	Sales	All	All	All	Percentage	2.00%	Fee	13/05/2026	+ A

Kyle Black

65 Charnwood Avenue, Stevenston

Sale

Didcot

30th Mar at 9:38am

0 listings

134 sales

0 exchanges

0 legals

0 mortgages

Ma

31

ActivityPanel

Branches >

Commission >

Operations >

Add... >

?

1

0

Alexander Lambert

Alfie Banks

Amber Smith

Amelia James

Anthony Martin

Benjamin Kemp

Brandon Roberts

Brooke Rowley

Charlie Thomas

Charlotte Campbell

Daniel Harrison

Daniel Vaughan

Danielle Johnson

Edward Davis

Emily O'Brien

Erin Kirk

Fatima Lloyd

Choose...

Type of Commission*

Choose...

Amount*

Kyle Black

65 Charnwood Avenue, Steventon

Sale

Didcot

30th Mar at 9:38am

0 listings

134 sales

0 exchanges

0 legals

0 mortgages

Ma

Core commission

No	Metric	Role	Branch	User	Type	Amount	Stat	Updated	
1	Listings	All	All	All	Flat Rate	£10.00	N/A	13/05/2026	+ A
2	Sales	All	All	All	Percentage	2.00%	Fee	13/05/2026	+ A

ActivityPanel

Branches >

Commission >

Operations >

Add... >

?

1

0

Role (optional)

Choose...

Branch (optional)

Choose...

User (optional)

Choose...

Type of Commission*

Choose...

Choose...

Flat Rate

Percentage

Stat (if percentage)

Choose...

Save

Add tiered commission

Tiered commission

Kyle Black

65 Charnwood Avenue, Steventon

Sale

Didcot

30th Mar at 9:38am

0 listings

134 sales

0 exchanges

0 legals

0 mortgages

Ma

1	Listings	All	All	All	Flat Rate	£10.00	N/A	13/05/2026	+ A
2	Sales	All	All	All	Percentage	2.00%	Fee	13/05/2026	+ A

ActivityPanel

Branches >

Commission >

Operations >

+ Add... >

?

1

0

Role (optional)

Choose...

Branch (optional)

Choose...

User (optional)

Choose...

Type of Commission*

Choose...

Amount*

Stat (if percentage)

Choose...

Save

1	Listings	All	All	All	Flat Rate	£10.00	N/A	13/05/2026	+ A
2	Sales	All	All	All	Percentage	2.00%	Fee	13/05/2026	+ A

Add tiered commission

Kyle Black

65 Charnwood Avenue, Steventon

0 listings

134 sales

0 exchanges

0 legals

0 mortgages

Ma

ActivityPanel

Branches >

Commission >

Operations >

+ Add... >

?

1

0

Role (optional)

Choose...

Branch (optional)

Choose...

User (optional)

Choose...

Type of Commission*

Choose...

Amount*

Stat (if percentage)

Choose...

Choose...

Fee

Price

1	Listings	All	All	All	Flat Rate	£10.00	N/A	13/05/2026	+ A
2	Sales	All	All	All	Percentage	2.00%	Fee	13/05/2026	+ A

Add tiered commission

Kyle Black

65 Charnwood Avenue, Steventon

0 listings

134 sales

0 exchanges

0 legals

0 mortgages

Ma

Metric*

Listing

Role (optional)

Choose...

Branch (optional)

Choose...

User (optional)

Choose...

Type of Commission*

Choose...

Amount*

Stat (if percentage)

Choose...

Save

No	Metric	Role	Branch	User	Type	Amount	Stat	Updated	
1	Listings	All	All	All	Flat Rate	£10.00	N/A	13/05/2026	+ Actions
2	Sales	All	All	All	Percentage	2.00%	Fee	13/05/2026	+ Actions

< 1 >

Add tiered commission

Tiered commission

ActivityPanel

Branches

Commission

Operations

Add...

?

1

0

User (optional)

Choose...

Type of Commission*

Choose...

Amount*

Stat (if percentage)

Choose...

Save

Add tiered commission

Metric*

Choose...

Branch*

Choose...

No	Metric	Role	Branch	User	Tier	Tier Type	Tier Basis	Commission Type	Amount	Based on
No data.										

Kyle Black

65 Charnwood Avenue, Stevenston

Sale

Didcot

30th Mar at 9:38am

0 listings

134 sales

0 exchanges

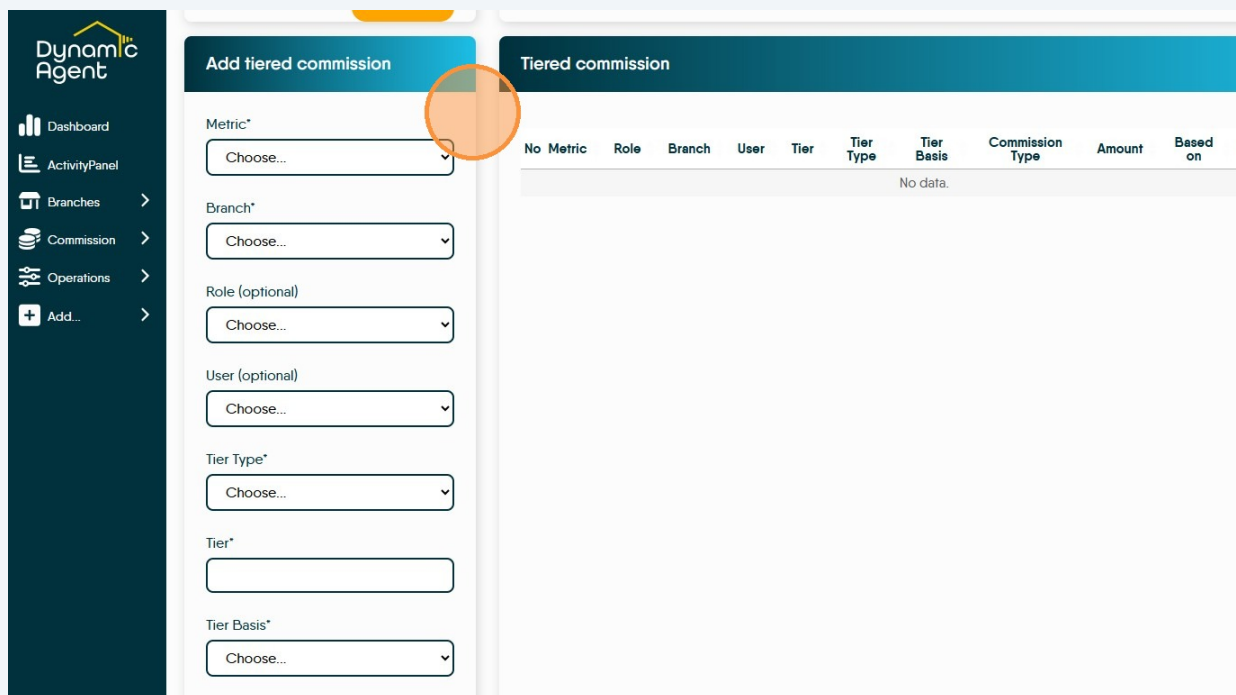
0 legals

0 mortgages

Me

36

There is also to option to add '**Tiered** **commission**' this allows you to add a commission that applies once a set target is achieved by the staff member. Tiered commission is added in a similar way to the normal commission, however there is an option of Tier Type, Tier, Tier Basis



Add tiered commission

Metric*

Branch*

Role (optional)

User (optional)

Tier Type*

Tier*

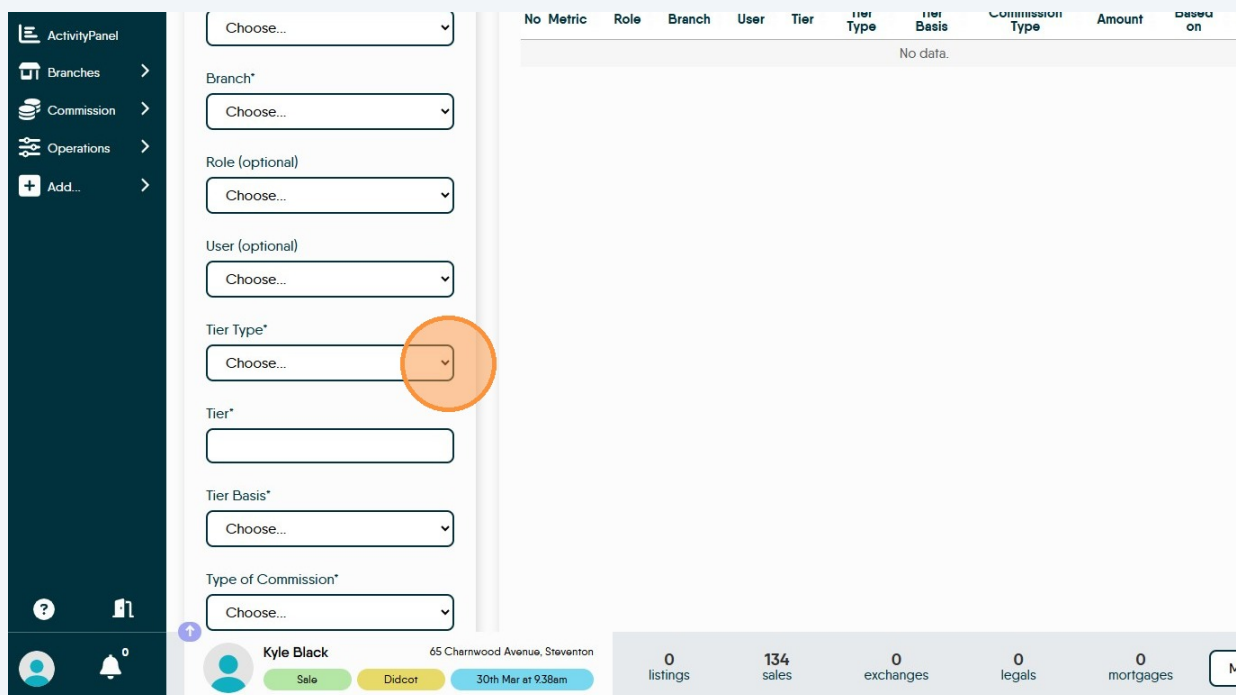
Tier Basis*

Tiered commission

No	Metric	Role	Branch	User	Tier	Tier Type	Tier Basis	Commission Type	Amount	Based on
No data.										

37

"Tier Type" - is it an amount of monetary value or number of items that must be sold before the tier applies. There are options of Pounds (£) or Quantity



Add tiered commission

Metric*

Branch*

Role (optional)

User (optional)

Tier Type*

Tier*

Tier Basis*

Type of Commission*

Tiered commission

No	Metric	Role	Branch	User	Tier	Tier Type	Tier Basis	Commission Type	Amount	Based on
No data.										

Kyle Black 65 Charnwood Avenue, Stevenston

0 listings 134 sales 0 exchanges 0 legals 0 mortgages

30th Mar at 9:38am

ActivityPanel

- Branches
- Commission
- Operations
- Add...

Choose...

Branch*

Choose...

Role (optional)

Choose...

User (optional)

Choose...

Tier Type*

Choose...

Choose...

Pounds

Quantity

Tier Basis*

Choose...

Type of Commission*

Choose...

No	Metric	Role	Branch	User	Tier	Tier Type	Tier Basis	Commission Type	Amount	Based on
No data.										

Kyle Black 65 Charnwood Avenue, Steventon

0 listings 134 sales 0 exchanges 0 legals 0 mortgages

38

Tier is the point that the Variable commission starts from e.g if we use 'pounds' as the tier type and 'Sales' as the Tier Basis, adding 100 to 'Tier' would mean that once £100 is reached the new payment will start

ActivityPanel

- Branches
- Commission
- Operations
- Add...

Choose...

Branch*

Choose...

Role (optional)

Choose...

User (optional)

Choose...

Tier Type*

Choose...

Tier*

Tier Basis*

Choose...

Type of Commission*

Choose...

No	Metric	Role	Branch	User	Tier	Tier Type	Tier Basis	Commission Type	Amount	Based on
No data.										

Kyle Black 65 Charnwood Avenue, Steventon

0 listings 134 sales 0 exchanges 0 legals 0 mortgages

39

Click this dropdown to select what to earn/pay commission on

ActivityPanel

Branches

Commission

Operations

Add...

?

1

0

Choose...

Branch*

Choose...

Role (optional)

Choose...

User (optional)

Choose...

Tier Type*

Choose...

Tier*

Tier Basis*

Choose...

Type of Commission*

Choose...

No Metric

Role

Branch

User

Tier

Tier Type

Tier Basis

Commission Type

Amount

Drawn on

No data.

Kyle Black

65 Charnwood Avenue, Steventon

Sale

Didcot

30th Mar at 9:38am

0 listings

134 sales

0 exchanges

0 legals

0 mortgages

Ma

Choose...

Branch*

Choose...

Role (optional)

Choose...

User (optional)

Choose...

Tier Type*

Choose...

Tier*

Tier Basis*

Choose...

Choose...

Fee

Price

No Metric

Role

Branch

User

Tier

Tier Type

Tier Basis

Commission Type

Amount

Drawn on

Updated

No data.

Kyle Black

65 Charnwood Avenue, Steventon

Sale

Didcot

30th Mar at 9:38am

0 listings

134 sales

0 exchanges

0 legals

0 mortgages

May 2026

40

Amount is the amount if commission to be paid, if you have selected percentage as the 'Tier Type' then select either Fee or Price from the **Stat** menu to set whether the commission is a percentage of Fee or Price.

41

The commission once created will show on screen like this.

No	Metric	Role	Branch	User	Tier	Tier Type	Tier Basis	Commission Type	Amount	Based on	Updated
1	Sales	All	Oxford	All	10.00	Quantity	Fee	Percentage	2.00%	Fee	13/05/2026

+ Add

42

Click **"Add..."** This section allows you to 'Add' transactions to the Dynamic Agent Dashboard.

For most users this section will only show 'Mortgage' and 'Legal'

The screenshot displays the Dynamic Agent Dashboard interface. On the left sidebar, the 'Add...' button is highlighted with a red circle. The main content area is divided into two sections: 'Add core commission' and 'Core commission'.

Add core commission form:

- Metric*: Choose...
- Role (optional): Choose...
- Branch (optional): Choose...
- User (optional): Choose...
- Type of Commission*: Choose...
- Amount*: [Input field]

Core commission table:

No	Metric	Role	Branch	User	Type	Amount	Stat	Updated	
1	Listings	All	All	All	Flat Rate	£10.00	N/A	13/05/2026	+ A
2	Sales	All	All	All	Percentage	2.00%	Fee	13/05/2026	+ A

Below the table, a summary bar shows: 0 listings, 134 sales, 0 exchanges, 0 legals, 0 mortgages.

Dynamic Agent Sidebar Menu:

- Dashboard
- ActivityPanel
- Branches
- Commission
- Operations
- Add...

Dropdown Menu Options:

- < Back
- Cancellation
- Disinstruction
- Exchange
- Instruction
- Legal
- Listing
- Mortgage
- Sale
- Withdrawal

43

The other options are below. With the exception of 'Cancellation', 'Disinstruction' and 'Withdrawal' which will add a negative record (i.e. remove a sale etc from DA)

and as such will reduce the connected figures and any connected commission payments, all these options will all add a new (missing) record to the Dynamic Agent screen.

The records are added or removed by copy/paste or typing the CRM URL of the property or the property number into the field on screen.

Add "**Cancellation**"

Add "**Disinstruction**"

Add "**Exchange**"

Add "**Instruction**"

Click "**Add Legal**"

Click "**Add Listing**"

Click "**Add Mortgage**"

Click "**Add Sale**"

Click "**Withdrawal**"

The screenshot displays the 'Dynamic Agent' CRM interface. On the left is a dark sidebar with a menu including 'Dashboard', 'ActivityPanel', 'Branches', 'Commission', 'Operations', and 'Add...'. The 'Add...' option is expanded, showing a list of actions: 'Cancellation', 'Disinstruction', 'Exchange', 'Instruction', 'Legal', 'Listing', 'Mortgage', 'Sale', and 'Withdrawal'. The 'Cancellation' option is highlighted with an orange circle. The main content area is titled 'Add Cancellation' and contains a text input field with the placeholder text 'Enter the URL of the property page from CRM (or just the property number if preferred)'. To the right of the input field is an orange button labeled 'Get property'. At the top right of the interface, there are tabs for 'iamproperty', 'crm', 'movebutler', and 'iamsold', with 'crm' currently selected.



Dashboard

ActivityPanel

Branches >

Commission >

Operations >

Add... >

< Back

Cancellation

Disinstruction

Exchange

Instruction

Legal

Listing

Mortgage

Sale

Withdrawal

iamproperty crm movebutler iamsold

Add Disinstruction

Enter the URL of the property page from CRM (or just the property number if preferred).

Get property



Dashboard

ActivityPanel

Branches >

Commission >

Operations >

Add... >

< Back

Cancellation

Disinstruction

Exchange

Instruction

Legal

Listing

Mortgage

Sale

Withdrawal

iamproperty crm movebutler iamsold

Add Exchange

Enter the URL of the property page from CRM (or just the property number if preferred).

Get property

Dynamic Agent

Dashboard

ActivityPanel

Branches >

Commission >

Operations >

+ Add... >

< Back

Cancellation

Disinstruction

exchange

Instruction

Legal

Listing

Mortgage

Sale

Withdrawal

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Add Instruction

Enter the URL of the property page from CRM (or just the property number if preferred).

Get property

Dynamic Agent

Dashboard

ActivityPanel

Branches >

Commission >

Operations >

+ Add... >

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Add Legal

Last Name of Client*

Postcode of Property*

Date Instructed*

13/05/2026

Branch*

Aylesbury

Conveyancer*

Choose...

Member of Staff*

Choose...

Save

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- Dashboard
- ActivityPanel
- Branches
- Commission
- Operations
- Add...