

# Dynamic Agent - A Basic User View of the Dynamic Agent Dashboard

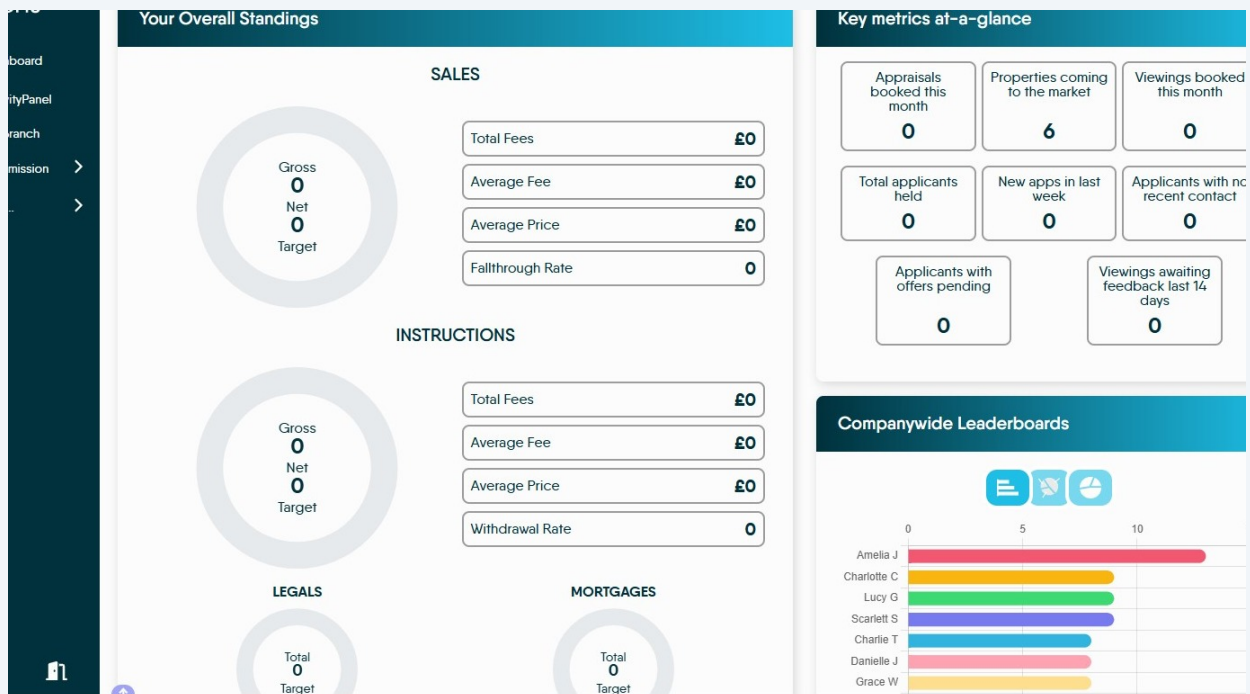


This guide is designed for a User with a basic user login. Allowing them to review performance, check commissions, check and upload mileage and expenses.

## Dashboard Overview

1

Navigate to <https://dynamicagent.iamproperty.com/> and login using your Username and Password that you will be supplied with.



Tip! The following screens are the ones you will see if you have a limited login such as one given to a Negotiator.

## Your Overall Standings

2

**"Your Overall Standings"** This screen will show the data on 4 key metrics.

- "SALES"
- "INSTRUCTIONS"
- "LEGALS"
- "MORTGAGES"

### Your Overall Standings

Gross
0
Net
0
Target

SALES

Total Fees	£0
Average Fee	£0
Average Price	£0
Fallthrough Rate	0

#### INSTRUCTIONS

Total Fees	£0
Average Fee	£0

#### Key metrics

Appraisals booked this month  
0

Total applications held  
0

Applications offers p...

### Your Overall Standings

Gross
0
Net
0
Target

INSTRUCTIONS

Total Fees	£0
Average Fee	£0
Average Price	£0
Fallthrough Rate	0

#### INSTRUCTIONS

Total Fees	£0
Average Fee	£0
Average Price	£0
Withdrawal Rate	0

#### Companywide

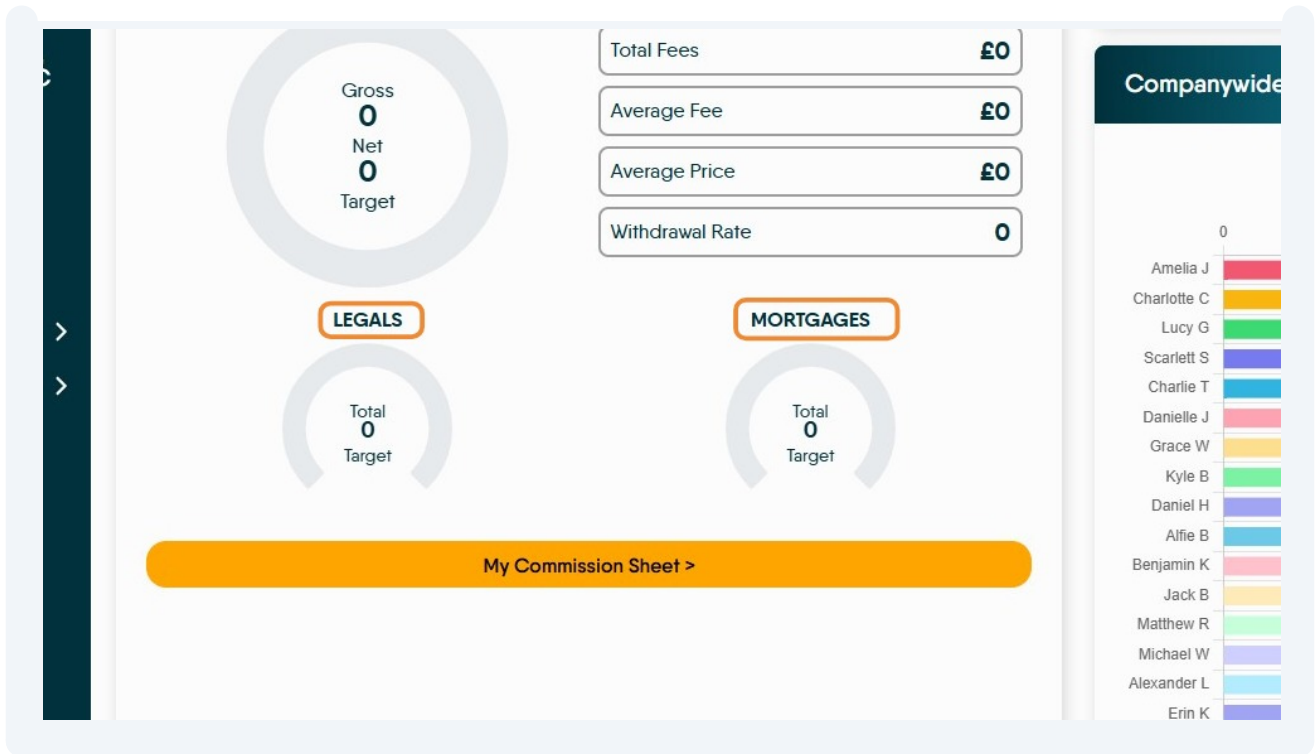
booked this month  
0

Total applications held  
0

Applications offers p...

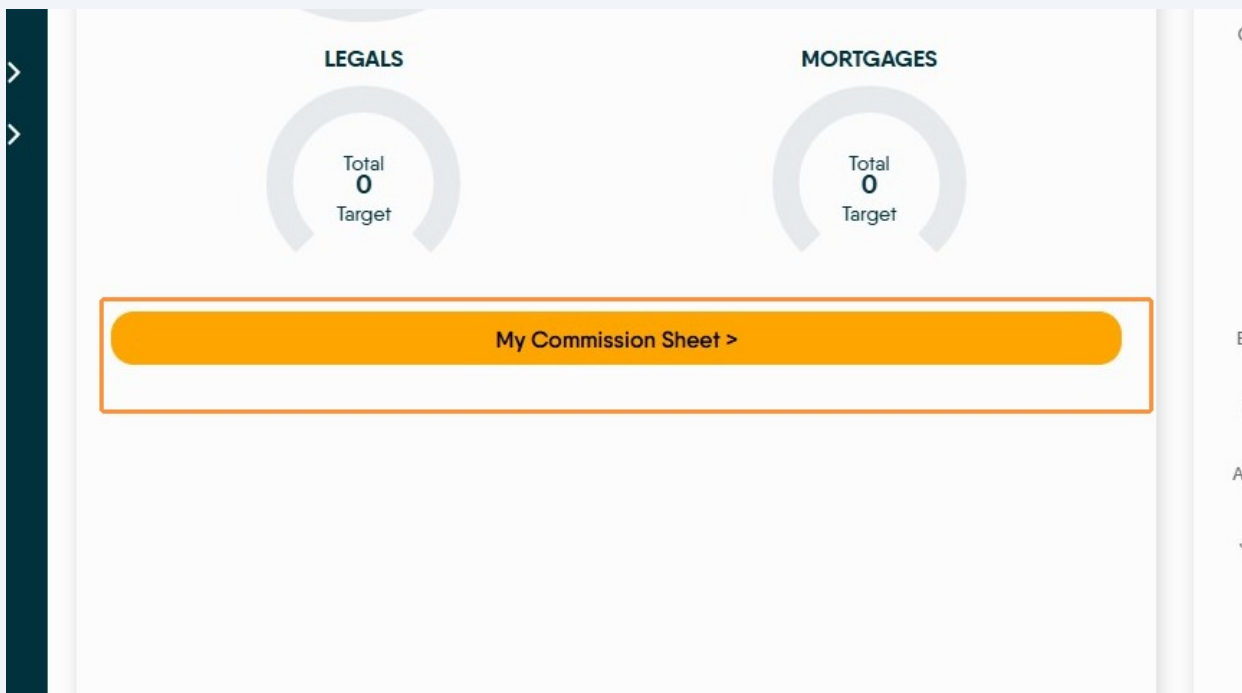
#### Companywide

Amelia J	0
Charlotte C	0



3

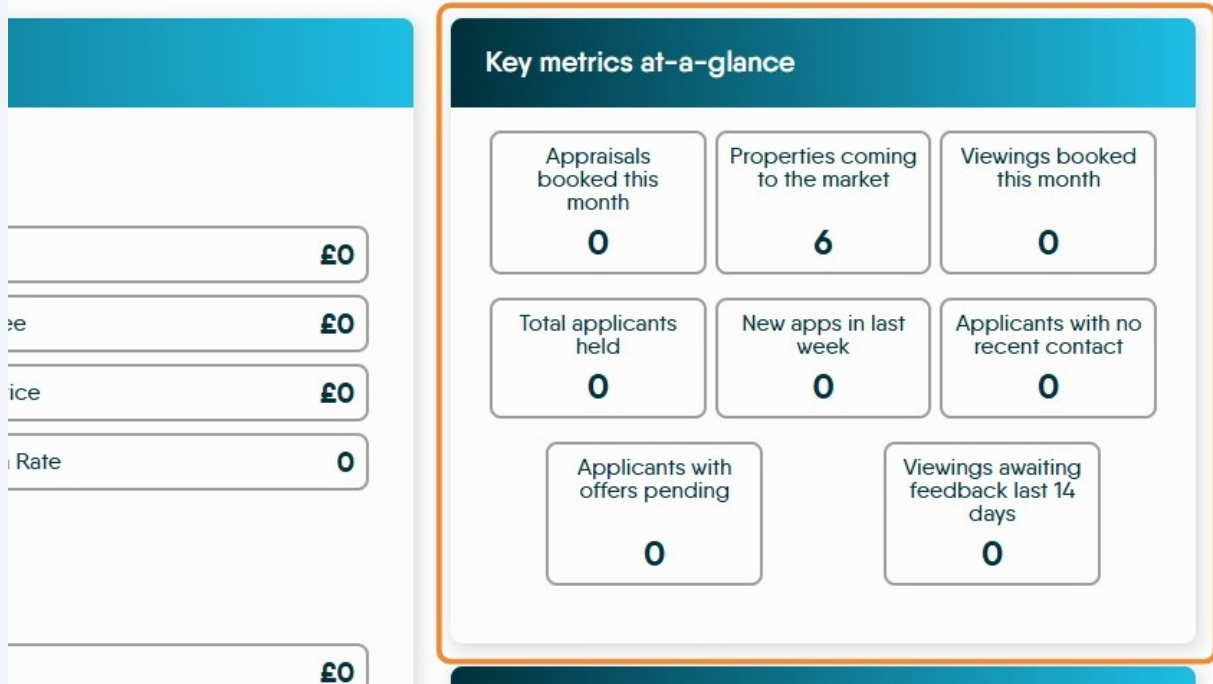
The **'My Commission Sheet'** option when clicked takes you to your commission sheet this is the same as when you use the Commissions menu and select 'My Commission Sheet'.



## Key metrics at-a-glance

4

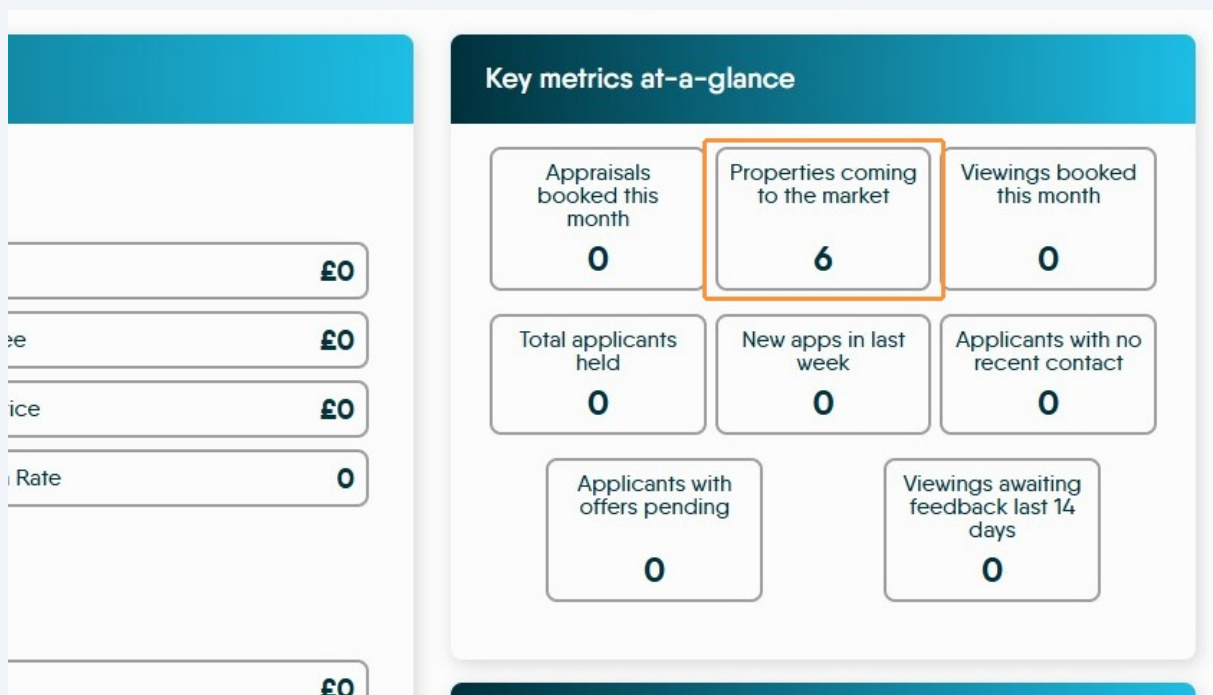
"Key metrics at-a-glance" gives quick access to 8 metrics. These metrics can also be accessed from the 'Activity Panel' option in the left side menu.



5

For example click '**Properties coming to the market**' to view branch data in a quick overview format.

This will take you to the "**Coming to Market**" screen in your branches Activity Panel. This screen shows all the properties that are marked on CRM as 'Coming to market'



**Branch Panel**

Coming to Market **6**

Total Fees **£17,800.00**

Total Asking Prices **£1,350,000**

Average Instruction Fee **£2,966.67**

Average Asking Price **£225,000**

**Coming to Market**

Valuer:  Negotiator:  Search:

No	Expected Date	Address	Price	Fee	Valuer	Key Contact	Viewings	
1	Ordered	178 Spinney Lane, New Marston, OX3 6VK	£192,500	£2,700	Daniel V	Emily O	0	+ Actions
2	Ordered	129 Summerfield Drive, Sandford-on-Thames, OX4 3IR	£257,500	£3,100	Daniel V	Alexander L	0	+ Actions
3	Ordered	129 Ruskin Road, Rose Hill, OX4 6TX	£225,000	£2,900	Daniel V	Alexander L	0	+ Actions
4	Ordered	145 Star Road, New Marston, OX3 9YH	£215,000	£2,800	Daniel V	Erin K	0	+ Actions
5	Ordered	35 Murray Court, Sunningwell, OX13 4JO	£232,500	£3,000	Michael T	Emily O	0	+ Actions
6	Ordered	87 Blackthorn Lane, Marston, OX3 4VA	£227,500	£3,300	Michael T	Henry G	0	+ Actions

Listings: 0  
 CTM: 6  
 Sales: 16  
 Offers: 8  
 Exchanges: 0  
 Legals: 0  
 Mortgages: 0  
 Sold STC: 85  
 For Sale: 119  
 Auction: 0  
 Applicants: 259  
 Canx: 3  
 W/drawals: 0  
 On Notice: 1  
 New Prices: 0  
 Val Appts: 9  
 Vals Booked: 1  
 Viewings: 0  
 Viewings Booked: 25

## Companywide Leaderboards

6

"Companywide Leaderboards" will give an overview of the current performance of you and your colleagues via the 'Staff' option.

Also there is a view of your branch against others in the company via the 'Branch' option.

Total Fees **£0**  
 Average Fee **£0**  
 Average Price **£0**  
 Withdrawal Rate **0**

**Gross**  
 0  
**Net**  
 0  
**Target**

**LEGALS**  
 Total  
 0  
**Target**

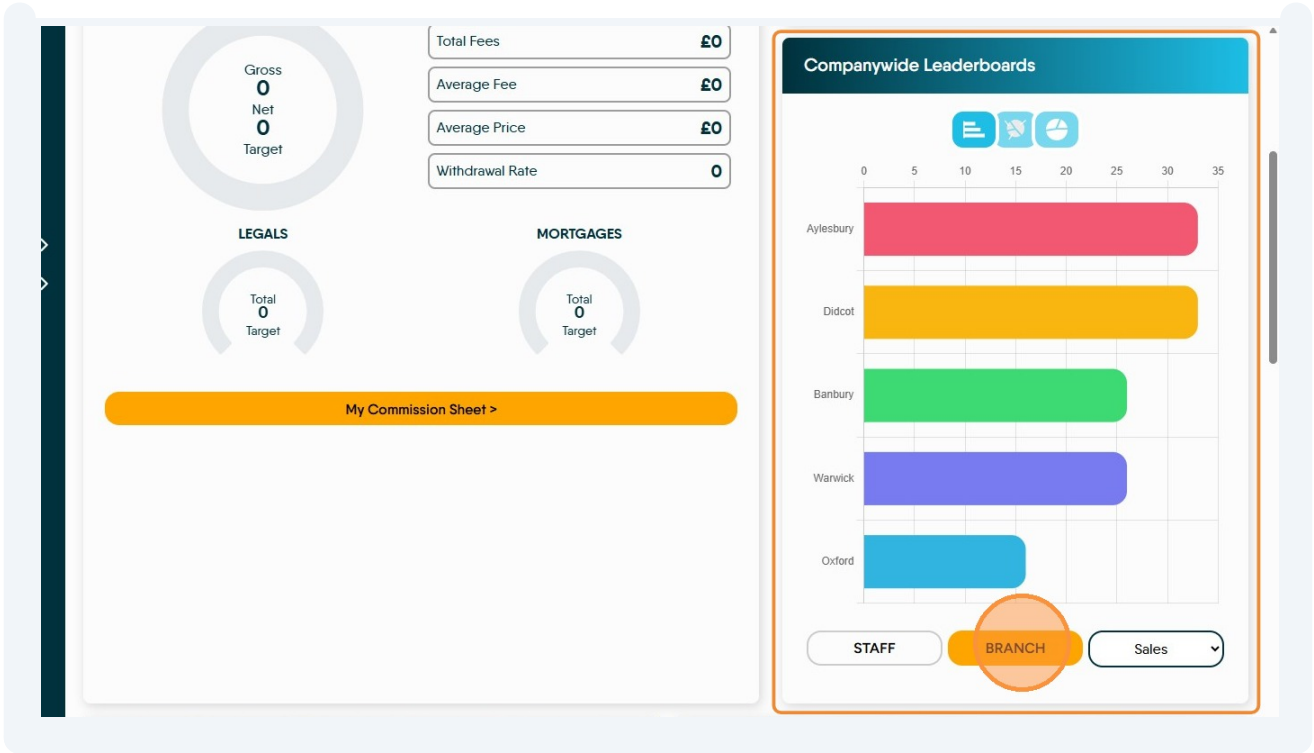
**MORTGAGES**  
 Total  
 0  
**Target**

[My Commission Sheet >](#)

**Companywide Leaderboards**

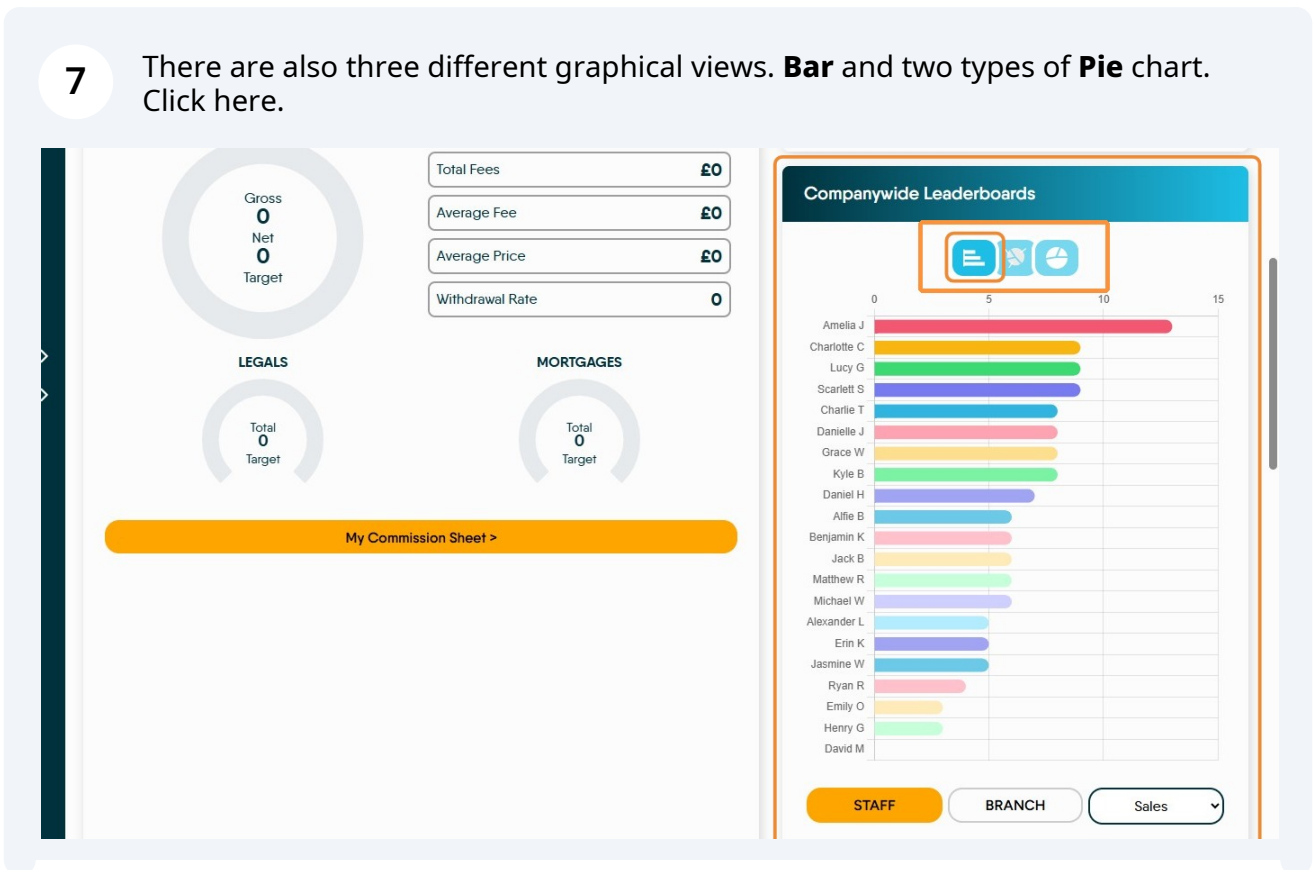
Staff Member	Performance Score
Amella J	12
Charlotte C	10
Lucy G	10
Scarlett S	10
Charlie T	10
Danielle J	10
Grace W	10
Kyle B	10
Daniel H	10
Affie B	10
Benjamin K	10
Jack B	10
Matthew R	10
Michael W	10
Alexander L	10
Erin K	10
Jasmine W	10
Ryan R	10
Emily O	10
Henry G	10
David M	10

**STAFF** | **BRANCH** | Sales



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There are also three different graphical views. **Bar** and two types of **Pie** chart. Click here.

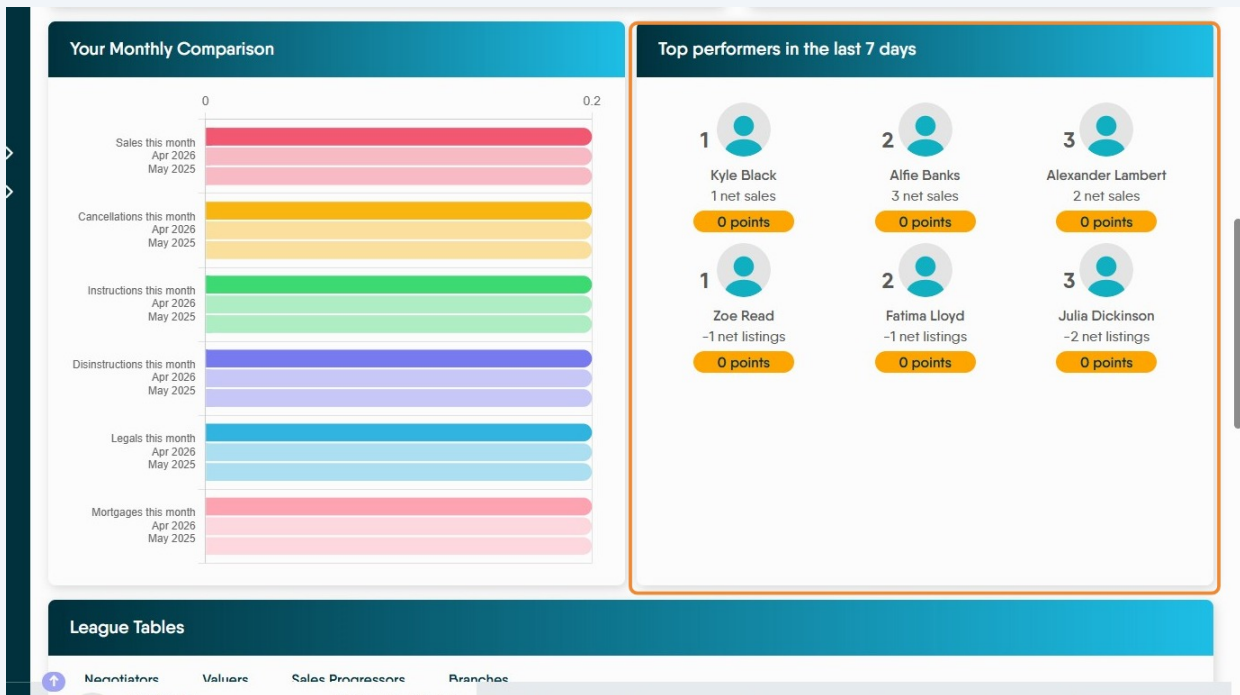




Top performers in the last 7 days

8

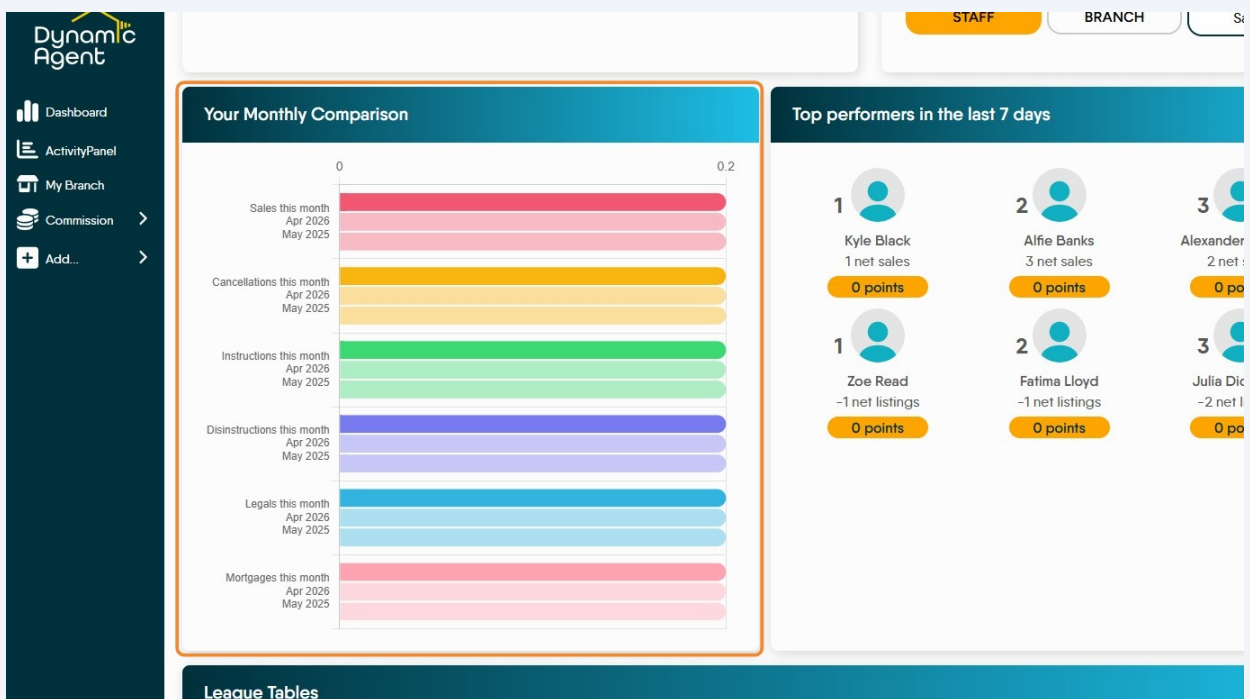
"Top performers in the last 7 days" shows the recent top performers in your Branch



## Your Monthly Comparison

9

"Your Monthly Comparison" this screen shows a comparison of your performance for the previous month vs this month last year e.g. (assume this is May) April 2026 vs May 2026.



# League Tables

10 **League Tables** this screen show 4 different league table across the company.

- **Negotiators**
- **Valuers**
- **Sales Progressors**
- **Branches**

The screenshot shows a web application interface for 'League Tables'. At the top, there are four tabs: 'Negotiators' (which is selected and highlighted with an orange border), 'Valuers', 'Sales Progressors', and 'Branches'. Below the tabs, the title 'Negotiators' is displayed. The main content is a table with the following columns: Pos, Name, Net Sales, Canx, Gross Sold, Net Listings, Withd., Gross Listed, Legals, Mort., and Points. The table contains 10 rows of data, each representing a negotiator and their performance metrics.

Pos	Name	Net Sales	Canx	Gross Sold	Net Listings	Withd.	Gross Listed	Legals	Mort.	Points
1	Alexander Lambert Oxford	3	2	5	0	0	0	0	0	0
2	Alfie Banks Warwick	6	0	6	-2	2	0	0	0	0
3	Amelia James Aylesbury	13	0	13	0	0	0	0	0	0
4	Benjamin Kemp Aylesbury	4	2	6	-2	2	0	0	0	0
5	Charlie Thomas Banbury	7	1	8	-1	1	0	0	0	0
6	Charlotte Campbell Warwick	8	1	9	0	0	0	0	0	0
7	Daniel Harrison Warwick	5	2	7	-1	1	0	0	0	0
8	Danielle Johnson Didcot	8	0	8	0	0	0	0	0	0
9	Daniel Vaughan Banbury	0	0	0	0	0	0	1	0	0
10	Emily O'Brien Oxford	3	0	3	0	0	0	0	0	0

## League Tables

Negotiators **Valuers** Sales Progressors Branches

### Valuers

Pos	Name	Net Listings	Withdrawals	Gross Listed	Legals	Mortgages	Points
1	Amber Smith Banbury	-2	2	0	0	0	0
2	Edward Davis Aylesbury	-1	1	0	0	0	0
3	Fatima Lloyd Warwick	-2	2	0	0	0	0
4	Julia Dickinson Didcot	-3	3	0	0	0	0
5	Kyle Wood Aylesbury	-1	1	0	0	0	0
6	Ruby Yates Warwick	-2	2	0	0	0	0
7	William Price Banbury	-1	1	0	0	0	0
8	Zoe Read Didcot	-1	1	0	0	0	0



Alfie Banks

85 Edmund Road, Berford

0

134

0

1

0

May 2026

## League Tables

Negotiators Valuers **Sales Progressors** Branches

### Sales Progressors

Pos	Name	Exchanges	Legals	Mortgages	Points
No data.					



Alfie Banks

85 Edmund Road, Berford

0 listings

134 sales

0 exchanges

1 legals

0 mortgages

May 2026

**League Tables**

Negotiators   Valuers   Sales Progressors   **Branches**

**Branches**

Pos	Name	Net Sales	Fallthrough Rate	Canx	Gross Sold	Net Listings	Withdrawal Rate	Withd.	Gross Listed	Exchanges	Legals	Mort.	Points
1	Aylesbury	30	9.1%	3	33	-2	100%	2	0	0	0	0	0
2	Banbury	24	7.7%	2	26	-3	100%	3	0	0	1	0	0

**Alfie Banks**   85 Edmund Road, Berford

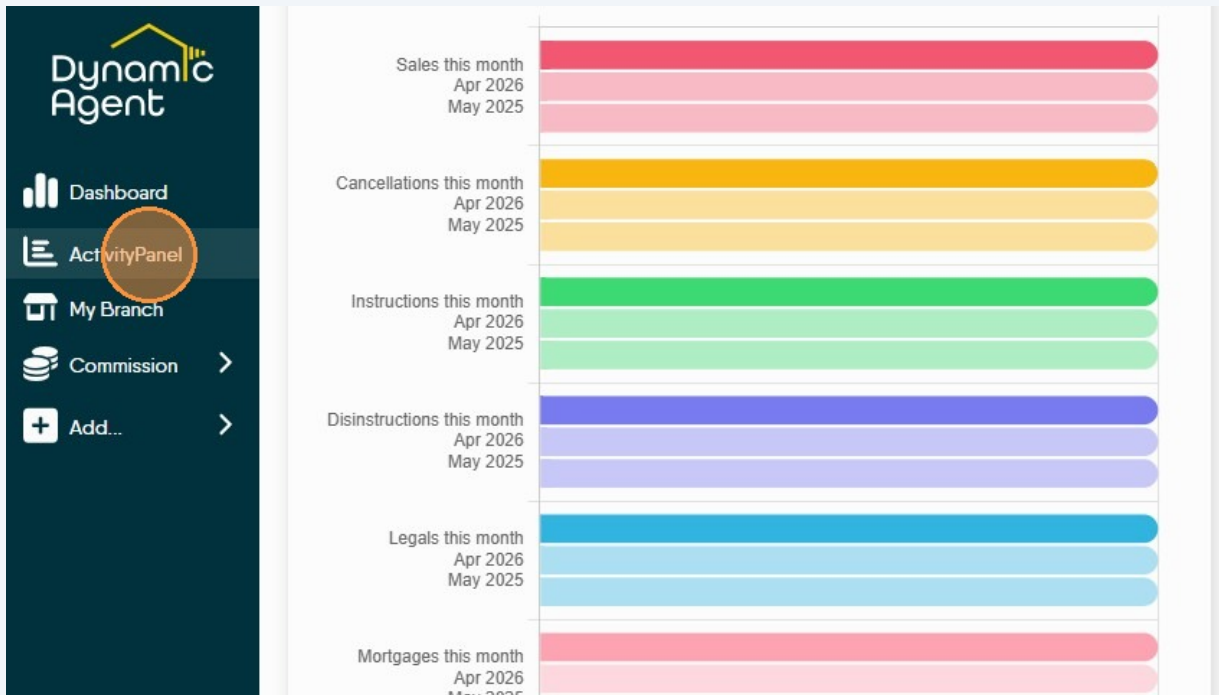
Sale   Warwick   30th Mar at 9:38am

0 listings   134 sales   0 exchanges   1 legals   0 mortgages   May 2026

## Activity Panel

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**"Activity Panel"** this screen gives access to a list of 19 sets of figures that give a detailed view of the performance of you and your branch.



## Activity Panel

Listings	0
CTM	48
Sales	134
Offers	26
Exchanges	0
Legals	1
Mortgages	0
Sold STC	399
For Sale	544
Auction	0
Applicants	1365
Canx	15
W'drawals	13
On Notice	6
New Prices	0
Val Appts	35
Vals Booked	7
Viewings	0
Viewings Booked	177

Viewings Booked  
**177**

1. Jasmine Wells  
**15**

2. Amelia James  
**14**

3. Charlotte Campbell  
**12**

1. Warwick  
**48**

2. Aylesbury  
**41**

3. Didcot  
**33**

### Viewings Booked: 1st May 2026 – 31st May 2026

Branch:  Negotiator:  Viewing Feedback:  Search:

No	Date Booked	Viewing Date & Time	Negotiator	Applicant Name	Address	Feedback	Method of Sale	Fee	Branch	
1	31/05/2026 12.00am	4th June 2026 12.00am	Amelia J	<a href="#">Aiden Brown</a>	<a href="#">31 Parker Road, Lillington, CV32 0MZ</a>	Future viewing	Private Treaty	£3,800	Warwick	<a href="#">+ Action</a>
2	31/05/2026 12.00am	1st June 2026 12.00am	Henry G	<a href="#">Chloe Holland</a>	<a href="#">104 Moorfield Road, Warwick, CV34 9TN</a>	Future viewing	Private Treaty	£3,600	Warwick	<a href="#">+ Action</a>
3	31/05/2026 12.00am	5th June 2026 12.00am	Alexander L	<a href="#">Robert Fitzgerald</a>	<a href="#">125 Bailey Road, Stoke Mandeville, HP22 7SI</a>	Future viewing	Private Treaty	£4,400	Aylesbury	<a href="#">+ Action</a>
4	31/05/2026 12.00am	1st June 2026 12.00am	Danielle J	<a href="#">Julia Williams</a>	<a href="#">159 Hunt's Lane, Great Western Park, OX11 4GS</a>	Future viewing	Private Treaty	£3,700	Didcot	<a href="#">+ Action</a>
...	...	...	...	...	<a href="#">16A Black Lane</a>	...	...	...	...	<a href="#">+ Action</a>



As each of these screens looks very similar we will look at the 'Listings' screen as an example rather than showing all the screens in detail.

12

The first screen shown is **Listings**. This screen will show the total listings for the month selected. The on screen data can filtered be using the on screen filters to give a wide range of possible data outputs.

Across the top of the screen are the totals for the 'Listings' data you have access to.

Summary Panel

- 232
- 48
- 122
- 26
- 53
- 76
- 11
- 399
- 544
- 0
- 1365
- 10
- 21
- 6
- 11
- 224
- 241
- 0
- 177

Listings	Total Listing Fees	Total Asking Prices	Average Listing Fee	Average Asking Price
232	£696,400.00	£54,880,800	£3,001.72	£236,555

Listings: 1st April 2026 – 30th April 2026

Branch: Show all | Valuer: Show all | Negotiator: Show all | Method of Sale: Show all | Search: Enter a search term

No	Date	Address	Valuer	Negotiator	Price	Fee	Method of Sale	Branch	Actions
1	29/04/2026	178 Watermill Lane, Haydon Hill, HP19 0LB	Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Aylesbury	+ Actions
2	29/04/2026	190 Mersey Close, Heathcote, CV34 7ZL	Ruby Y	Ryan R	£279,500	£3,000	Private Treaty	Warwick	+ Actions
3	29/04/2026	152 Blackwell Close, Hampton on the Hill, CV35 0QT	Fatima L	Unknown	£342,000	£4,200	Private Treaty	Warwick	+ Actions
4	29/04/2026	100 Brougham Street, Cherwell Heights, OX16 7KB	William P	Michael W	£203,600	£2,400	Private Treaty	Banbury	+ Actions
5	29/04/2026	47 Edmonton Road, Nuneham Courtenay, OX44 0LF	Michael T	Alexander L	£329,950	£3,700	Private Treaty	Oxford	+ Actions
6	29/04/2026	130 Trafford Close, Sedrup, HP17 0VY	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Aylesbury	+ Actions
7	29/04/2026	116 Gorse Avenue, Heathcote, CV34 5NT	Ruby Y	Ryan R	£276,500	£3,600	Private Treaty	Warwick	+ Actions
8	28/04/2026	123 Kings Chase, Leek Wootton, CV8 5QF	Fatima L	Alfie B	£297,000	£3,600	Private Treaty	Warwick	+ Actions
9	28/04/2026	32 Colchester Close, Hartwell, HP17 1HY	Kyle W	Unknown	£196,950	£2,900	Private Treaty	Aylesbury	+ Actions

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The data can also be sorted using the column headers e.g Data, Valuer, Negotiator etc. The highlighted options are clickable.

Clicking on the header sorts the list by ascending or descending order.

Activity Panel

- 232
- 48
- 122
- 26
- 53
- 76
- 11
- 399
- 544
- 0
- 1365
- 10
- 21
- 6
- 11
- 224
- 241
- 0
- 177

Listings <b>232</b>	Total Listing Fees <b>£696,400.00</b>	Total Asking Prices <b>£54,880,800</b>	Average Listing Fee <b>£3,001.72</b>	Average Asking Price <b>£236,555</b>
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Listings: 1st April 2026 – 30th April 2026

Branch: 
 Valuer: 
 Negotiator: 
 Method of Sale: 
 Search:

No	Date	Address	Valuer	Negotiator	Price	Fee	Method of Sale	Branch	+ Actions
1	29/04/2026	<a href="#">178 Watermill Lane, Haydon Hill, HP19 0LB</a>	Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Aylesbury	+ Actions
2	29/04/2026	<a href="#">190 Mersey Close, Heathcote, CV34 7ZL</a>	Ruby Y	Ryan R	£279,500	£3,000	Private Treaty	Warwick	+ Actions
3	29/04/2026	<a href="#">152 Blackwell Close, Hampton on the Hill, CV35 0QT</a>	Fatima L	Unknown	£342,000	£4,200	Private Treaty	Warwick	+ Actions
4	29/04/2026	<a href="#">100 Brougham Street, Cherwell Heights, OX16 7KB</a>	William P	Michael W	£203,600	£2,400	Private Treaty	Banbury	+ Actions
5	29/04/2026	<a href="#">47 Edmonton Road, Nuneham Courtenay, OX44 0LF</a>	Michael T	Alexander L	£329,950	£3,700	Private Treaty	Oxford	+ Actions
6	29/04/2026	<a href="#">130 Trafford Close, Sedrup, HP17 0VY</a>	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Aylesbury	+ Actions
7	29/04/2026	<a href="#">116 Gorse Avenue, Heathcote, CV34 5NT</a>	Ruby Y	Ryan R	£276,500	£3,600	Private Treaty	Warwick	+ Actions
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- 232
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Listings <b>232</b>	Total Listing Fees <b>£696,400.00</b>	Total Asking Prices <b>£54,880,800</b>	Average Listing Fee <b>£3,001.72</b>
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Listings: 1st April 2026 – 30th April 2026

Branch: 
 Valuer: 
 Negotiator: 
 Method of Sale:

- Show all
- Oxford (44)
- Banbury (44)
- Warwick (57)
- Aylesbury (40)
- Didcot (47)

No	Date	Address	Valuer	Negotiator	Price	Fee	Method of Sale
		<a href="#">178 Watermill Lane, Haydon Hill, HP19 0LB</a>	Edward D	Jasmine W	£124,750	£1,900	Private Treaty
		<a href="#">190 Mersey Close, Heathcote, CV34 7ZL</a>	Ruby Y	Ryan R	£279,500	£3,000	Private Treaty
3	29/04/2026	<a href="#">152 Blackwell Close, Hampton on the Hill, CV35 0QT</a>	Fatima L	Unknown	£342,000	£4,200	Private Treaty
4	29/04/2026	<a href="#">100 Brougham Street, Cherwell Heights, OX16 7KB</a>	William P	Michael W	£203,600	£2,400	Private Treaty
5	29/04/2026	<a href="#">47 Edmonton Road, Nuneham Courtenay, OX44 0LF</a>	Michael T	Alexander L	£329,950	£3,700	Private Treaty
6	29/04/2026	<a href="#">130 Trafford Close, Sedrup, HP17 0VY</a>	Edward D	Scarlett S	£274,850	£3,800	Private Treaty
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8	28/04/2026	<a href="#">123 Kings Chase, Leek Wootton, CV8 5QF</a>	Fatima L	Alfie B	£297,000	£3,600	Private Treaty
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<b>Listings</b> 232	Total Listing Fees £696,400.00	Total Asking Prices £54,880,800	Average Listing Fee £3,001.72	Average Asking Price
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**Viewings: 1st April 2026 – 30th April 2026**

Date	Address	Valuer	Negotiator	Price	Fee	Method of Sale	Branch
29/04/2026	178 Watermill Lane, Haydon Hill, HP19 0LB	Edward D (17)	Jasmine W	£124,750	£1,900	Private Treaty	Aylesbury
29/04/2026	190 Mersey Close, Heathcote, CV34 7ZL	Ruby Y (22)	Ryan R	£279,500	£3,000	Private Treaty	Warwick
29/04/2026	152 Blackwell Close, Hampton on the Hill, CV35 0QT	Fatima L (24)	Unknown	£342,000	£4,200	Private Treaty	Warwick
29/04/2026	100 Brougham Street, Cherwell Heights, OX16 7KB	William P (25)	Michael W	£203,600	£2,400	Private Treaty	Banbury
29/04/2026	47 Edmonton Road, Nuneham Courtenay, OX44 0LF	Michael T (25)	Alexander L	£329,950	£3,700	Private Treaty	Oxford
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28/04/2026	32 Colchester Close, Hartwell, HP17 1HY	Kyle W (23)	Unknown	£196,950	£2,900	Private Treaty	Aylesbury

**Viewings: 1st April 2026**

Address	Price	Fee	Method of Sale	Branch	Actions
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32 Colchester Close, Hartwell, HP17 1HY	£196,950	£2,900	Private Treaty	Aylesbury	+ Actions

241 appraisals	232 listings	177 viewings	122 sales	53 exchanges	76 legals	11 mortgages	April 2026
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Total Listing Fees <b>£696,400.00</b>	Total Asking Prices <b>£54,880,800</b>	Average Listing Fee <b>£3,001.72</b>	Average Asking Price <b>£236,555</b>
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h April 2026

Valuer Show all	Negotiator Show all	Method of Sale Show all Private Treaty (232)	Search Enter a search term
Address	Valuer	Negotiator	Branch
<a href="#">178 Watermill Lane, Haydon Hill, HP19 0LB</a>	Edward D	Jasmine W	Aylesbury
<a href="#">190 Mersey Close, Heathcote, CV34 7ZL</a>	Ruby Y	Ryan R	Warwick
<a href="#">152 Blackwell Close, Hampton on the Hill, CV35 0QT</a>	Fatima L	Unknown	Warwick
<a href="#">100 Brougham Street, Cherwell Heights, OX16 7KB</a>	William P	Michael W	Banbury
<a href="#">47 Edmonton Road, Nuneham Courtenay, OX44 0LF</a>	Michael T	Alexander L	Oxford
<a href="#">130 Trafford Close, Sedrup, HP17 0VY</a>	Edward D	Scarlett S	Aylesbury
<a href="#">116 Gorse Avenue, Heathcote, CV34 5NT</a>	Ruby Y	Ryan R	Warwick
<a href="#">123 Kings Chase, Leek Wootton, CV8 5QF</a>	Fatima L	Alfie B	Warwick
<a href="#">32 Colchester Close, Hartwell, HP17 1HY</a>	Kyle W	Unknown	Aylesbury

Total Listing Fees <b>£696,400.00</b>	Total Asking Prices <b>£54,880,800</b>	Average Listing Fee <b>£3,001.72</b>	Average Asking Price <b>£236,555</b>
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h April 2026

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<a href="#">152 Blackwell Close, Hampton on the Hill, CV35 0QT</a>	Fatima L	Unknown	£342,000	£4,200	Private Treaty	Warwick
<a href="#">100 Brougham Street, Cherwell Heights, OX16 7KB</a>	William P	Michael W	£203,600	£2,400	Private Treaty	Banbury
<a href="#">47 Edmonton Road, Nuneham Courtenay, OX44 0LF</a>	Michael T	Alexander L	£329,950	£3,700	Private Treaty	Oxford
<a href="#">130 Trafford Close, Sedrup, HP17 0VY</a>	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Aylesbury
<a href="#">116 Gorse Avenue, Heathcote, CV34 5NT</a>	Ruby Y	Ryan R	£276,500	£3,600	Private Treaty	Warwick
<a href="#">123 Kings Chase, Leek Wootton, CV8 5QF</a>	Fatima L	Alfie B	£297,000	£3,600	Private Treaty	Warwick
<a href="#">32 Colchester Close, Hartwell, HP17 1HY</a>	Kyle W	Unknown	£196,950	£2,900	Private Treaty	Aylesbury

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Click **" + Actions "** next to a listing to see management options. The 'CRM...' options will take you to iamproperty CRM for further details.

Valuer	Negotiator	Price	Fee	Method of Sale	Branch	
Edward D	Jasmine W	£124,750	£1,900	Private Treaty	Aylesbury	+ Actions
Ruby Y	Ryan R	£279,500	£3,000	Private Treaty	Warwick	+ Actions
Fatima L	Unknown	£342,000	£4,200	Private Treaty	Warwick	+ Actions
William P	Michael W	£203,600	£2,400	Private Treaty	Banbury	+ Actions
Michael T	Alexander L	£329,950	£3,700	Private Treaty	Oxford	+ Actions
Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Aylesbury	+ Actions
Ruby Y	Ryan R	£276,500	£3,600	Private Treaty	Warwick	+ Actions
Fatima L	Alfie B	£297,000	£3,600	Private Treaty	Warwick	+ Actions

Valuer	Negotiator	Price	Fee	Method of Sale	Branch		
<div style="border: 1px solid orange; padding: 2px;"> <span>CRM - Details</span> <span>CRM - Viewings</span> <span>CRM - Journal</span> <span>Edit valuer</span> <span>Edit negotiator</span> <span>Delete negotiator listing</span> </div>						Hide	
<a href="#">ZL</a>	Ruby Y	Ryan R	£279,500	£3,000	Private Treaty	Warwick	+ Actions
<a href="#">V35 OQT</a>	Fatima L	Unknown	£342,000	£4,200	Private Treaty	Warwick	+ Actions
<a href="#">X16 7KB</a>	William P	Michael W	£203,600	£2,400	Private Treaty	Banbury	+ Actions
<a href="#">X44 OLF</a>	Michael T	Alexander L	£329,950	£3,700	Private Treaty	Oxford	+ Actions
<a href="#">Y</a>	Edward D	Scarlett S	£274,850	£3,800	Private Treaty	Aylesbury	+ Actions
<a href="#">INT</a>	Ruby Y	Ryan R	£276,500	£3,600	Private Treaty	Warwick	+ Actions
<a href="#">QF</a>	Fatima L	Alfie B	£297,000	£3,600	Private Treaty	Warwick	+ Actions

**15 The Green options.** "CTM" "Sales" "Offers" "Exchanges" "Legals" "Mortgages"

## Activity Panel

- Listings 399
- CTM 48**
- Sales 122
- Offers 26
- Exchanges 53
- Legals 76
- Mortgages 11
- Sold STC 399
- For Sale 544
- Auction 0
- Applicants 1365
- Canx 10
- W'drawals 21
- On Notice 6
- New Prices 11
- Val Appts 224
- Vals Booked 241
- Viewings 0
- V'wings Booked 177

**Coming to Market**  
48

**Total Fees**  
£136,300.00

**Total Asking Prices**  
£10,915,000

**Average Instruction Fee**  
£2,839.58

**Average Asking Price**  
£227,396

### Coming to Market

Branch 
 Valuer 
 Negotiator 
 Search

No	Expected Date	Address	Price	Fee	Valuer	Key Contact	Viewings	Branch	
1	Ordered	<a href="#">46 Charter Close, Aylesbury, HP20 0VX</a>	£207,500	£2,600	Edward D	Amelia J	0	AYL	<a href="#">+ Actions</a>
2	Ordered	<a href="#">59 Radford Close, Bishopstone, HP17 7AY</a>	£225,000	£2,900	Edward D	Jasmine W	0	AYL	<a href="#">+ Actions</a>
3	Ordered	<a href="#">8 Shannon Close, Walton Court, HP21 8PQ</a>	£122,500	£1,900	Kyle W	Scarlett S	0	AYL	<a href="#">+ Actions</a>
4	Ordered	<a href="#">12 Lovers Lane, Grimsbury, OX16 6HT</a>	£245,000	£2,900	William P	Michael W	0	BAN	<a href="#">+ Actions</a>
5	Ordered	<a href="#">154 Rocks Lane, Heathcote, CV34 4JN</a>	£177,500	£1,800	Ruby Y	Alfie B	0	WAR	<a href="#">+ Actions</a>
6	Ordered	<a href="#">47 Carlton Road, Middleton Cheney, OX17 7AC</a>	£157,500	£1,900	William P	Michael W	0	BAN	<a href="#">+ Actions</a>
7	Ordered	<a href="#">20 Newcastle Close, Acderbury, OX17 2KQ</a>	£300,000	£3,000	William P	Michael W	0	BAN	<a href="#">+ Actions</a>

## Activity Panel

- Listings 232
- Sales 122**
- Offers 26
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- Sold STC 399
- For Sale 544
- Auction 0
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- Val Appts 224
- Vals Booked 241
- Viewings 0
- V'wings Booked 177

**Sales**  
122

**Total Sold Fees**  
£393,600.00

**Total Sold Prices**  
£30,715,600

**Average Sold Fee**  
£3,226.23

**Average Sold Price**  
£251,767

### Sales: 1st April 2026 – 30th April 2026

Branch 
 Negotiator 
 Valuer 
 Method of Sale 
 Search

No	Date	Address	Negotiator	Valuer	Price	Fee	Method of Sale	Branch	
1	30/04/2026	<a href="#">12 Paxton Close, Horspath, OX33 7WW</a>	Erin K	Unknown	£261,550	£4,000		Oxford	<a href="#">+ Actions</a>
2	30/04/2026	<a href="#">77 Malt House Lane, Wytham, OX2 2VX</a>	Emily O	Unknown	£231,150	£2,600		Oxford	<a href="#">+ Actions</a>
3	30/04/2026	<a href="#">130 Kingscroft Road, Bierton, HP22 3FQ</a>	Jasmine W	Edward D	£247,000	£3,000		Aylesbury	<a href="#">+ Actions</a>
4	29/04/2026	<a href="#">27 Hamble Road, Littleworth, CV35 3LF</a>	Charlotte C	Ruby Y	£335,500	£4,900		Warwick	<a href="#">+ Actions</a>
5	29/04/2026	<a href="#">2 Bay View Road, Cherwell Heights, OX16 2XK</a>	Jack B	Unknown	£269,150	£4,100		Banbury	<a href="#">+ Actions</a>
6	29/04/2026	<a href="#">1 Dolphin Street, Garsington, OX44 2DM</a>	Henry G	Daniel V	£302,500	£3,400		Oxford	<a href="#">+ Actions</a>
7	29/04/2026	<a href="#">116 Juniper Gardens, Overthorpe, OX17 4BR</a>	Jack B	William P	£143,500	£2,100		Banbury	<a href="#">+ Actions</a>

### Activity Panel

- Listings 232
- CTM 48
- Sales 122
- Offers 26
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- Viewings 0
- Vwings Booked 177

**Pending Offers**  
26

Total Fees  
**£75,400.00**

Total Agreed Prices  
**£5,665,802**

Average Offer Fee  
**£2,900.00**

Average Agreed Pr  
**£217,915**

#### Pending Offers

Branch 
 Negotiator 
 Search

No	Most Recent Offer	Address	Total Offers	Details of Offers			Fee	Highest Offer	Branch			
1	28/12/2025	16 Roundhill Road, Kings Sutton, OX17 4DO	2	06/01/2026 28/12/2025	Jack Connolly Hollie Sharp	£160,623 £157,178	93% 91%	Lucy G Alexander L	£2,600	£160,623	Banbury	+ Actions
2	27/12/2025	80 Ellerslie Road, Budbrooke, CV35 3RE	3	14/02/2026 20/02/2026 27/12/2025	Jake Wright Amy Jones Abigail Hughes	£295,125 £259,594 £270,471	102% 90% 93%	Henry G Amelia J Benjamin K	£3,000	£295,125	Warwick	+ Actions
3	27/12/2025	186 Richardson Close, Elmhurst, HP20 8IE	1	27/12/2025	Sienna Price	£136,191	94%	Charlotte C	£2,100	£136,191	Aylesbury	+ Actions
4	27/02/2026	185 Bramley Drive, Lillington, CV32 6WX	2	28/03/2026 27/02/2026	Zara Oliver Michael Williams	£121,479 £124,693	95% 97%	Michael W Lucy G	£1,300	£124,693	Warwick	+ Actions
5	23/02/2026	125 Enfield Avenue, Sunningwell, OX13 3WF	1	23/02/2026	Maya Johnson	£311,873	94%	Amelia J	£4,800	£311,873	Oxford	+ Actions
6	20/12/2025	176 Milldale Road, Lillington, CV32	1	20/12/2025	Owen Barnett	£170,318	90%	Jasmine W	£2,100	£170,318	Warwick	+ Actions

### Activity Panel

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- On Notice 6
- New Prices 11
- Val Appts 224
- Vals Booked 241
- Viewings 0
- Vwings Booked 177

**Exchanges**  
53

Total Exchange Fees  
**£176,700.00**

Total Exchange Prices  
**£13,582,500**

Average Exchange Fee  
**£3,333.96**

Average Exchange P  
**£256,274**

#### Exchanges: 1st April 2026 – 30th April 2026

Branch 
 Member of Staff 
 Search

No	Date	Address	Member of Staff	Invoice	Sold Price	Fee	Branch	
1	22/04/2026	86 Ingham Close, Haseley, CV35 0SN	Daniel H	Not done	£327,500	£4,100	Warwick	+ Actions
2	22/04/2026	159 Park Street, Chilton, OX11 5DB	Lucy G	Not done	£175,000	£2,200	Didcot	+ Actions
3	22/04/2026	58 Faulkner Close, Old Milverton, CV32 2WF	Ryan R	Not done	£237,500	£3,400	Warwick	+ Actions
4	22/04/2026	45 New Close, Wardington, OX17 9JE	Michael W	Not done	£327,500	£3,700	Banbury	+ Actions
5	22/04/2026	3 Orkney Close, Hulcoff, HP22 1RN	Scarlett S	Not done	£270,000	£2,700	Aylesbury	+ Actions
6	22/04/2026	172 Alma Close, Berton, HP22 5AG	Scarlett S	Not done	£255,000	£2,600	Aylesbury	+ Actions
7	20/04/2026	71 Wren Close, Old Milverton, CV32 5EJ	Alfie B	Not done	£292,500	£3,700	Warwick	+ Actions
8	19/04/2026	141 Pheasant Close, Southcourt, HP21 7YB	Amelia J	Not done	£175,000	£2,100	Aylesbury	+ Actions
9	19/04/2026	23 Bosworth Close,						

### Activity Panel

- Listings 232
- CTM 48
- Sales 122
- Offers 26
- Exchanges 53
- Legals 76**
- Mortgages 11
- Sold STC 399
- For Sale 544
- Auction 0
- Applicants 1365
- Canx 10
- W'drawals 21
- On Notice 6
- New Prices 11
- Val Appts 224
- Vale Booked 261
- Viewings 0
- V'wings Booked 177

**Legals**  
76

#### Legals: 1st April 2026 – 30th April 2026

Branch:  Staff Member:  Search:

No	Date	Client Name	Postcode	Conveyancer	Staff Member	Branch	
1	29/04/2026	Ellis	HD1 0FD	Acme Conveyancing Ltd	Lucy Gilbert	Didcot	+ Actions
2	29/04/2026	Paul	OX174 2TF	Acme Conveyancing Ltd	William Price	Banbury	+ Actions
3	28/04/2026	Williams	HP7 2BR	Acme Conveyancing Ltd	William Price	Banbury	+ Actions
4	28/04/2026	Barber	GL9 8JI	Acme Conveyancing Ltd	Kyle Black	Didcot	+ Actions
5	28/04/2026	Smith	NG7 0TL	Acme Conveyancing Ltd	Fatima Lloyd	Warwick	+ Actions
6	28/04/2026	Burns	BS7 0DP	Acme Conveyancing Ltd	Fatima Lloyd	Warwick	+ Actions
7	28/04/2026	Chapman	CB1 6DN	Acme Conveyancing Ltd	Lucy Gilbert	Didcot	+ Actions
8	28/04/2026	Walker	CV6 8IW	Acme Conveyancing Ltd	Fatima Lloyd	Warwick	+ Actions

### Activity Panel

- Listings 232
- CTM 48
- Sales 122
- Offers 26
- Exchanges 53
- Legals 76
- Mortgages 11**
- Sold STC 399
- For Sale 544
- Auction 0
- Applicants 1365
- Canx 10
- W'drawals 21
- On Notice 6
- New Prices 11
- Val Appts 224
- Vale Booked 261
- Viewings 0
- V'wings Booked 177

**Mortgages**  
11

#### Mortgages: 1st April 2026 – 30th April 2026

Branch:  Staff Member:  Advisor:  Search:

No	Date	Client Name	Property & Agent	Advisor	Staff Member	Branch	
1	03/04/2026	Powell	Beta Estate Agents Ltd, 23 Rectory Road, Hastings TN6 7EA	SRI	Henry Greenwood	Oxford	+ Actions
2	03/04/2026	Gregory	Beta Estate Agents Ltd, 151 Maple Gardens, Cliffe CV344 4NC	BRR	Ryan Richardson	Warwick	+ Actions
3	03/04/2026	Wilkinson	Gamma Estate Agents Ltd, 160 Salisbury Avenue, Portsmouth PO2 2VW	TJO	Zoe Read	Didcot	+ Actions
4	03/04/2026	Bolton	Beta Estate Agents Ltd, 60 Hawthorn Rise, Sunderland SR0 6RN	AMA	William Price	Banbury	+ Actions
5	03/04/2026	Adams	Beta Estate Agents Ltd, 168 The Hawthorns, Telford TF2 6RA	AMA	Michael Watson	Banbury	+ Actions
6	02/04/2026	Wilson	Gamma Estate Agents Ltd, 155 Weston Street, Chelmsford CM4 0VL	SRI	Daniel Vaughan	Oxford	+ Actions
7	01/04/2026	Williams	Ourselves, 190 Albert Place, Cheltenham GL9 4CM	SRI	Daniel Vaughan	Oxford	+ Actions

**16 The Amber options. "Sold STC" "For Sale" "Auction" "Applicants"**

### Activity Panel

- Listings 232
- CTM 48
- Sales 122
- Offers 26
- Exchanges 53
- Legals 76
- Private Negotiations 11
- Sold STC 399**
- For Sale 544
- Auction 0
- Applicants 1365
- Canx 10
- Withdrawals 21
- On Notice 6
- New Prices 11
- Val Appts 224
- Vals Booked 241
- Viewings 0
- Vwings Booked 177

**Sold STC** 399

Total Fees **£1,255,700.00**

Total Prices Offered **£95,550,473**

Average Sold Fee **£3,147.12**

Average % Asking Price **95.62 %**

Median Days to Sell **45**

#### Sold STC

Branch  Valuer  Negotiator  Offer Month  Solicitor  Predicted Exchange

Last Journal Update  Search

No	Offer Date	Days To Sell	Address	Valuer	Listed Price	Offer Amount	% of Price	Fee	Offer Negotiator	Advertising Status	Predicted Exchange	Vendor Solicitor	Buyer Solicitor	Pr U
1	24/07/2026	89	97 Sedgfield Close, Rose Hill, OX4 6EI	Michael T	£191,250	£175,471.88	92%	£2,200	Erin K	Sold - SSTC	24/07/2026	Conveyancer 9 Ltd	Conveyancer 3 Ltd	
2	21/07/2026	85	27 Suffield Close, Bedgrove, HP21 6EE	Kyle W	£299,550	£295,056.75	99%	£4,400	Scarlett S	Sold - SSTC	21/07/2026	Conveyancer 7 Ltd	Conveyancer 7 Ltd	
3	18/07/2026	84	35 South Row, North Moreton, OX11 9CS	Julia D	£172,250	£171,819.38	100%	£2,000	Danielle J	Sold - SSTC	18/07/2026	Conveyancer 1 Ltd	Conveyancer 8 Ltd	
4	13/07/2026	84	172 Woodmans Way, Oxford, OX1 8YP	Daniel V	£241,600	£242,808	101%	£3,300	Alexander L	Sold - SSTC	13/07/2026	Conveyancer 9 Ltd	Conveyancer 5 Ltd	

### Activity Panel

- Listings 232
- CTM 48
- Sales 122
- Offers 26
- Exchanges 53
- Legals 76
- Mortgages 11
- Sold STC 399
- For Sale 544**
- Auction 0
- Applicants 1365
- Canx 10
- Withdrawals 21
- On Notice 6
- New Prices 11
- Val Appts 224
- Vals Booked 241
- Viewings 0

**For Sale** 544

Total Fees **£1,719,400.00**

Total Asking Prices **£135,853,850**

Average Instruction Fee **£3,160.66**

Average Asking Price **£249,731**

#### For Sale

Branch  Valuer  Negotiator  Method of Sale  Price From  Price To

Vendor Check  Stock Age  Search

No	Instructed	Address	Method of Sale	Valuer	Negotiator	Price	Fee	Last Vendor Contact	Branch	Actions
1	Unknown	148 Weardale Road, Steventon, OX13 4BO	Private Treaty	Zoe R	Grace W	£640,000	£7,400	12/03/2026 9:52am	Didcot	+ Actions
2	Unknown	34 Bideford Gardens, Milton Park, OX14 2CZ	Private Treaty	Julia D	Kyle B	£470,000	£6,600	08/04/2026 5:33pm	Didcot	+ Actions
3	Unknown	69 Woodend Place, Overthorpe, OX17 9EE	Private Treaty	William P	Matthew R	£198,000	£3,000	18/02/2026 1:49pm	Banbury	+ Actions
4	Unknown	173 Green Bank, Fleet Meadow, OX11 7OO	Private Treaty	Zoe R	Lucy G	£173,000	£2,300	18/02/2026 9:03am	Didcot	+ Actions
5	Unknown	22 Goldfinch Close, Hartwell, HP17 4PU	Private Treaty	Kyle W	Jasmine W	£297,650	£3,900	29/03/2026 5:16pm	Aylesbury	+ Actions

### Activity Panel

- Listings 232
- CTM 48
- Sales 122
- Offers 26
- Exchanges 53
- Legals 76
- Mortgages 11
- Sold STC 399
- Auction 0**
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- Vals Booked 241
- Viewings 0
- V'wings Booked 177

<b>Auction</b> 0	Total Fees <b>£0.00</b>	Total Asking Prices <b>£0</b>	Average Fee <b>£0.00</b>	Average Asking F <b>£0</b>
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#### Auction

Branch:  Valuer:  Negotiator:  Status:  Search:

No	Went Live	Address	Status	Valuer	Negotiator	Price	Fee	Last Vendor Contact	Branch
No data.									

### Activity Panel

- Listings 232
- CTM 48
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- V'wings Booked 177

<b>Applicants</b> 1365	Cash Buyers 244	First Time Buyers 287	Investors 294	Pending Mortgage 0	Last Contact 1 V 1365
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#### Applicants

Branch:  Negotiator:  Date Registered:  Price:

Position:  Mortgage Required:  Property to Sell:  Requires valuation?:

Last Contact:  Based:  Search:

Amelia J 96	Kyle B 94	Jasmine W 85	Michael W 79	Henry G 78	Lucy G 75	Charlie T
Danielle J 68	Emily O 66	Daniel H 64	Jack B 63	Charlotte C 62	Scarlett S 62	Matthew R
Alfie B 60	Erin K 60	Benjamin K 58	Grace W 58	Alexander L 55	Ryan R	

No	Date Registered	Negotiator	Name	Postcode	Max Price	Position	Mortgage Required	Property to Sell	Last Contact	Branch	
1	21/03/2026 12.00am	Daniel H	Cameron Roberts	NR8 5BY	£310,000	First Time Buyer	N/A	N/A	Over 4 weeks 24th April 2026 3.43pm	Warwick	+ Action
2	21/03/2026 12.00am	Emily O	Benjamin Watts	ST6 5OF	£255,000	Cash Buyer	N/A	N/A	Over 9 weeks 21st March 2026 12.09pm	Oxford	+ Action

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The 'Blue' options "Canx" "W'drawals" "On Notice" "New Prices" "Val Appts" "Vals Booked" "Viewings" "V'wings Booked"

- CTM 48
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- Auction 0
- Applicants 1365
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- Withdrawals 21
- On Notice 6
- New Prices 11
- Val Appts 224
- Vals Booked 241
- Viewings 0
- V wings Booked 177

**Cancellations: 1st April 2026 – 30th April 2026**

Branch  Negotiator  Search

No	Date Cancelled	Address	Price	Fee	Negotiator	Branch	
1	29/04/2026	28 Chatham Close, Grandpont, OX1 2NR	£259,000	£2,800	Emily O	Oxford	+ Actions
2	29/04/2026	96 Conway Avenue, Grandpont, OX1 6DX	£296,700	£4,400	Alexander L	Oxford	+ Actions
3	28/04/2026	158 Fincham Close, Bishopstone, HP17 9HQ	£220,700	£2,600	Benjamin K	Aylesbury	+ Actions
4	27/04/2026	25 Wainwright Road, Warkworth, OX17 0JW	£206,450	£2,100	Michael W	Banbury	+ Actions
5	25/04/2026	159 Lilac Way, Beckley, OX3 8TJ	£214,500	£2,500	Alexander L	Oxford	+ Actions
6	21/04/2026	107 Fraser Street, Garsington, OX4 4BTU	£288,500	£3,100	Erin K	Oxford	+ Actions
7	18/04/2026	78 Dryburgh Avenue, Bierton, HP22 3UN	£292,000	£4,300	Benjamin K	Aylesbury	+ Actions
8	17/04/2026	159 Greengate, Radley, OX14 9MD	£192,000	£2,400	Henry G	Oxford	+ Actions
9	16/04/2026	43 Collingwood Drive, Drayton, OX15 1SD	£148,000	£1,800	Michael W	Banbury	+ Actions

Alfie Banks 85 Edmund Road, Berford 232 listings 122 sales 53 exchanges 76 legals 11 mortgages April 2026

Sale Warwick 30th Mar at 9:38am

**Activity Panel**

- Listings 232
- CTM 48
- Sales 122
- Offers 26
- Exchanges 53
- Legals 76
- Mortgages 11
- Sold STC 399
- For Sale 544
- Auction 0
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- On Notice 6
- New Prices 11
- Val Appts 224
- Vals Booked 241
- Viewings 0
- V wings Booked 177

**Withdrawals 21**

Total Fees Lost **-£69,900.00** Total Prices Lost **-£5,431,800** Average Fee Lost **-£3,328.57** Average Price Lost **-£258,657**

**Withdrawals: 1st April 2026 – 30th April 2026**

Branch  Valuer  Search

No	Date Withdrawn	Address	Withdrawn Price	Fee	Valuer	Negotiator	Branch	
1	30/04/2026	88 Oakwood Drive, Wytham, OX2 5VC	£-174,500	£-2,100	Daniel Vaughan	Unknown	Oxford	+ Actions
2	30/04/2026	116 Central Road, Drayton, OX15 3BX	£-223,500	£-2,600	William Price	Jack B	Banbury	+ Actions
3	29/04/2026	92 Rectory Drive, Didcot, OX11 7SO	£-159,900	£-1,600	Julia Dickinson	Kyle B	Didcot	+ Actions
4	27/04/2026	94 Gisburn Road, Kidlington, OX5 0NW	£-203,600	£-2,300	Daniel Vaughan	Erin K	Oxford	+ Actions
5	24/04/2026	15 Alexandra Street, Didcot, OX11 3GA	£-336,500	£-4,900	Zoe Read	Unknown	Didcot	+ Actions
6	23/04/2026	37 Staverton Road, Kidlington, OX5 6TJ	£-204,000	£-2,400	Daniel Vaughan	Emily O	Oxford	+ Actions
7	23/04/2026	162 Woodlands Terrace, Bierton, HP22 1ER	£-254,000	£-3,600	Edward Davis	Jasmine W	Aylesbury	+ Actions
8	22/04/2026	109 Old Chapel Close, Appleford-on-Thames, OX14 4DP	£-249,200	£-3,200	Zoe Read	Grace W	Didcot	+ Actions

## Activity Panel

- Listings 232
- CTM 48
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- Offers 26
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- Vwings Booked 177

**On Notice**  
6

Total Fees Losing  
**£25,500.00**

Total Asking Prices  
**£1,920,200**

Average Fee Losing  
**£4,250.00**

Average Asking Price  
**£320,033**

### On Notice

Branch  Valuer  Search

No	Withdrawal Date	Address	Method of Sale	Price	Fee	Valuer	Key Contact	Branch	
1	12/04/2026	71 Emery Close, Appleford-on-Thames, OX14 4WS	Private Treaty	£250,500	£3,800	Julia D	Grace W	Didcot	+ Actions
2	14/04/2026	200 Pilgrims Way, Long Wittenham, OX14 9DB	Private Treaty	£570,000	£8,600	Zoe R	Kyle B	Didcot	+ Actions
3	14/04/2026	104 Moor End Lane, Sydenham, CV31 5HW	Private Treaty	£335,500	£4,200	Fatima L	Daniel H	Warwick	+ Actions
4	26/04/2026	164 Oak Tree Gardens, Headington, OX3 4EQ	Private Treaty	£237,800	£2,400	Michael T	Alexander L	Oxford	+ Actions
5	30/04/2026	93 Woodland Park, North Moreton, OX11 2XF	Private Treaty	£252,500	£3,300	Zoe R	Danielle J	Didcot	+ Actions
6	16/05/2026	39 Golf Crescent, Aston Tirrold, OX11 6LF	Private Treaty	£273,900	£3,200	Zoe R	Grace W	Didcot	+ Actions

< 1

## Activity Panel

- Listings 232
- CTM 48
- Sales 122
- Offers 26
- Exchanges 53
- Legals 76
- Mortgages 11
- Sold STC 399
- For Sale 544
- Auction 0
- Applicants 1365
- Canx 10
- Withdrawals 21
- On Notice 6
- New Prices 11**
- Val Appts 224
- Vals Booked 241
- Viewings 0
- Vwings Booked 177

**Price Changes**  
11

Total Changed Prices  
**£136,741**

Average Changed Price  
**£12,431**

Average Percent Change  
**6.18 %**

### Price Changes: 1st April 2026 – 30th April 2026

Branch  Valuer  Search

No	Date Changed	Address	Method of Sale	Fee	Old Price	New Price	Change	Percent	Valuer	Branch	
1	29/04/2026	104 Holgate, Aston Upthorpe, OX11 4NA	Private Treaty	£3,000	£223,550	£210,137	£13,413	6%	Zoe R	Didcot	+ Actions
2	29/04/2026	158 Fox Court, Aston Upthorpe, OX11 800	Private Treaty	£1,400	£121,000	£114,950	£6,050	5%	Julia D	Didcot	+ Actions
3	26/04/2026	34 Meadowside Road, Sunningwell, OX13 8LT	Private Treaty	£2,400	£186,500	£177,175	£9,325	5%	Daniel V	Oxford	+ Actions
4	25/04/2026	49 East Main Street, West Hagbourne, OX11 2ZK	Private Treaty	£2,000	£137,500	£127,875	£9,625	7%	Zoe R	Didcot	+ Actions
5	25/04/2026	123 Sussex Place, Norton Lindsey, CV35 0QO	Private Treaty	£2,000	£147,000	£135,240	£11,760	8%	Ruby Y	Warwick	+ Actions
6	24/04/2026	129 Black Street, Sandford-on-Thames, OX4 8KH	Private Treaty	£2,000	£142,800	£135,660	£7,140	5%	Daniel V	Oxford	+ Actions

### Activity Panel

- Listings 232
- CTM 48
- Sales 122
- Offers 26
- Exchanges 53
- Legals 76
- Mortgages 11
- Sold STC 399
- For Sale 544
- Auction 0
- Applicants 1365
- Canx 10
- Wdrawals 21
- On Notice 6
- New Prices 11
- Val Apppts 224**
- Vale Booked 241
- Viewings 0
- Vwings Booked 177

Total Appointments <b>224</b>	Total Quoted Fees <b>£717,800.00</b>	Total Proposed Prices <b>£55,300,000</b>	Average Fee Quoted <b>£3,204.46</b>	Average Proposed P <b>£246,875</b>
----------------------------------	---	---	--	---------------------------------------

#### Valuation Appointments: 1st April 2026 – 30th April 2026

Branch  Valuer  Negotiator  Appraisal Status  Price From  Price To

Search

No	Appointment Date	Address	Price From	Price To	Fee	Valuer	Negotiator	Status	Branch	+ Actions
1	30/04/2026 4.00pm	160 Paddock Lane, Hatton, CV35 6LT	£312,500	£332,500	£3,600	Ruby Y	Charlotte C	Won	WAR	+ Actions
2	30/04/2026 3.00pm	162 Woodland Park, Drayton, OX15 0WP	£130,000	£140,000	£1,700	Amber S	Charlie T	Won	BAN	+ Actions
3	30/04/2026 3.00pm	186 Warwick Gardens, Blacklow Hill, CV34 5BB	£312,500	£332,500	£3,900	Ruby Y	Ryan R	Won	WAR	+ Actions
4	30/04/2026 1.00pm	185 Hunt Road, Grandpont, OX1 9VH	£320,000	£340,000	£3,800	Michael T	Alexander L	Pending	OXF	+ Actions
5	30/04/2026 1.00pm	36 Hardings Close, Heathcote, CV34 4XA	£200,000	£215,000	£2,600	Ruby Y	Charlotte C	Won	WAR	+ Actions
6	30/04/2026 12.00pm	1 Coniston, Elmhurst, HP20 5RA	£202,500	£217,500	£2,500	Edward D	Benjamin K	Won	AYL	+ Actions
7	30/04/2026 12.00pm	61 Weston Crescent, Kennington, OX1	£305,000	£325,000	£4,600	Daniel V	Henry G	Pending	OXF	+ Actions

### Activity Panel

- Listings 232
- CTM 48
- Sales 122
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- Exchanges 53
- Legals 76
- Mortgages 11
- Sold STC 399
- For Sale 544
- Auction 0
- Applicants 1365
- Canx 10
- Wdrawals 21
- On Notice 6
- New Prices 11
- Val Apppts 224
- Vale Booked 241**
- Viewings 0
- Vwings Booked 177

Total Taken <b>241</b>
---------------------------

#### Valuations Booked: 1st April 2026 – 30th April 2026

Branch  Valuer  Negotiator  Appraisal Status  Search

No	Date Booked	Appointment Date	Address	Valuer	Negotiator	Status	Branch	+ Actions
1	30/04/2026	05/05/2026 4.00pm	146 Fairfield Place, Leamington Spa, CV32 8TA	Ruby Y	Charlotte C	Pending	WAR	+ Actions
2	30/04/2026	03/05/2026 4.00pm	90 Fellows Road, Great Western Park, OX11 0QK	Julia D	Lucy G	Won	DID	+ Actions
3	30/04/2026	03/05/2026 2.00pm	146 Hazel Avenue, North Moreton, OX11 6YV	Zoe R	Grace W	Dead	DID	+ Actions
4	30/04/2026	03/05/2026 12.00pm	30 Ashmore Avenue, Haydon Hill, HP19 6SZ	Edward D	Benjamin K	Dead	AYL	+ Actions
5	30/04/2026	04/05/2026 11.00am	92 Melton Close, Oxford, OX1 0WN	Daniel V	Alexander L	Dead	OXF	+ Actions
6	30/04/2026	01/05/2026 11.00am	165 Birchwood Close, Oxford, OX1 6KY	Daniel V	Henry G	Won	OXF	+ Actions
7	30/04/2026	02/05/2026 11.00am	198 Barlow Road, Bierton, HP22 6TP	Kyle W	Scarlett S	Pending	AYL	+ Actions
8	29/04/2026	02/05/2026 5.00pm	64 Dalrymple Street, Redley, OX14 4NJ	Daniel V	Alexander L	Pending	OXF	+ Actions

## Activity Panel

- Listings 232
- CTM 48
- Sales 122
- Offers 26
- Exchanges 53
- Legals 76
- Mortgages 11
- Sold STC 399
- For Sale 544
- Auction 0
- Applicants 1365
- Canx 10
- W'drawals 21
- On Notice 6
- New Prices 11
- Val Appts 224
- Val Booked 241
- Viewings 0
- Viewings Booked 177

Total Viewings <b>0</b>	Neg 1 <b>0</b>	Neg 2 <b>0</b>	Neg 3 <b>0</b>	Branch 1 <b>0</b>
Branch 2 <b>0</b>				Branch 3 <b>0</b>

### Viewings: 1st April 2026 – 30th April 2026

Branch:  Negotiator:  Viewing Feedback:  Search:

No	Viewing Date & Time	Negotiator	Applicant Name	Address	Feedback	Method of Sale	Date Booked	Fee	Branch
No data.									

## Activity Panel

- Listings 232
- CTM 48
- Sales 122
- Offers 26
- Exchanges 53
- Legals 76
- Mortgages 11
- Sold STC 399
- For Sale 544
- Auction 0
- Applicants 1365
- Canx 10
- W'drawals 21
- On Notice 6
- New Prices 11
- Val Appts 224
- Val Booked 241
- Viewings 0
- Viewings Booked 177

Viewings Booked <b>177</b>	1. Kyle Black <b>14</b>	2. Charlotte Campbell <b>14</b>	3. Daniel Harrison <b>14</b>	1. Aylesbury <b>44</b>
2. Didcot <b>43</b>				3. Warwick <b>38</b>

### Viewings Booked: 1st April 2026 – 30th April 2026

Branch:  Negotiator:  Viewing Feedback:  Search:

No	Date Booked	Viewing Date & Time	Negotiator	Applicant Name	Address	Feedback	Method of Sale	Fee	Branch	
1	30/04/2026 12.00am	5th May 2026 12.00am	Erin K	<u>Maddison Robson</u>	41 Whiteley Street, Heathcote, CV34 2LR		Private Treaty	£4,100	Warwick	+ Actions
2	30/04/2026 12.00am	5th May 2026 12.00am	Scarlett S	<u>Evie Wilson</u>	23 Cromarty Close, Stevenon, OX13 6HQ		Private Treaty	£2,500	Didcot	+ Actions
3	30/04/2026 12.00am	5th May 2026 12.00am	Emily O	<u>Lucy Newton</u>	26 Kimberley Place, Hatton, CV35 0X1		Private Treaty	£3,300	Warwick	+ Actions
4	30/04/2026 12.00am	2nd May 2026 12.00am	Danielle J	<u>Sam Kelly</u>	62 Burgess Road, Aston Upthorpe, OX11 7ZX		Private Treaty	£1,500	Didcot	+ Actions
5	29/04/2026 12.00am	1st May 2026 12.00am	Henry G	<u>Bethany Bell</u>	58 Workhouse Road, Overthorpe, CV35 9PP		Private Treaty	£2,400	Banbury	+ Actions

## Commission

18 Navigate to My Commission Sheet.

# Oxford Branch Panel

**Listings** 0

**CTM** 6

**Commission** 16

**Offers** 8

**Exchanges** 0

**Legals** 0

**Mortgages** 0

**Listings** 0

Total List £0.

**Listings: 1st May 2026 – 31st May 2026**

Valuer: Show all

Negotiator: Show all

No	Date	Address
----	------	---------

< Back

**My Commission Sheet**

Mileage Form

**Listings** 0

**Listings: 1st May 2026 –**

Valuer: Show all

19

**Points & Commission.** Clicking "**Reveal commission**" this will show your potential commission.

Across the top of the screen will show the commission due based on the selection in the left side (blue) menu.

The 'Points' option is if your company includes a points scheme as an alternate way of earning or qualifying for rewards.

The screenshot shows a web application interface for 'Points & Commission'. At the top right, there are navigation links: iamproperty, crm, movebutler, iamsold, and dynamicagent. The main content area is divided into two panels. The left panel, titled 'Points & Commission', displays the user's name 'Jake Martin' and the month 'May 2026'. Below this, it shows '0 points' and a green button labeled 'Reveal commission' which is highlighted with an orange border. The right panel, titled 'Last months form', contains the text 'Your commission form for April 2026 is not submitted yet' and a red link that says 'Check and submit commission form for April 2026'. Below these panels is a summary row with six cards: 'Listings 0', 'Total Commission £0', 'Total Listing Fees £0', 'Total Asking Prices £0', 'Average Listing Fee £0', and 'Average Asking Price £0'. On the left side, there is a vertical menu with buttons for 'Listings', 'Withdrawals', 'Sales', 'Cars', 'Instructions', 'Disinstructions', 'Exchanges', 'Legals', and 'Mortgages', each with a '0' next to it. The 'Listings' button is highlighted in blue. The main content area below the summary row is titled 'Listings' and features a search bar with the placeholder text 'Enter a search term'. Below the search bar is a table with columns: 'No', 'Date', 'Address', 'Price', 'Fee', 'Disposal', 'Type', and 'Commission'. The table currently shows 'No data.' and has navigation arrows at the bottom right.

20

**Last Months Form.** If the previous months commission has not been submitted a notification will show. Click **"Check and submit commission form for ....."**

iamproperty crm movebutler iamsold dynamicagent

**Points & Commission**

Jake Martin  
May 2026

Your potential commission

Hide commission

0 points £0.00

**Last months form**

Your commission form for April 2026 is not submitted yet

Check and submit commission form for April 2026

Cancellations 0

Total Commission £0

Total Fees Down £0

Total Prices Down £0

Average Fee Down £0

Average Price Down £0

Listings 0

W'drawals 0

Sales 0

Canx 0

Instructions 0

Disinstructions 0

Exchanges 0

Legals 0

Mortgages 0

**Cancellations**

No	Date Cancelled	Address	Price	Fee	Commission
No data.					

21

This screen will show you the commission owed for the month you are submitting, in this example April 2026.

Down the left side of the screen (highlighted) you can select individual sections to see where the commission has been earned e.g. Listings or Sales and where any deductions e.g. W'drawals or Disinstructions have come from.

iamproperty crm movebutler iamsold dynamicagent

**Points & Commission**

Jake Martin  
April 2026

Your commission

Reveal commission

0 points

Submit your commission sheet for April 2026

**Last months form**

Your commission form for March 2026 is pending approval

Listings 0

Total Commission £0

Total Listing Fees £0

Total Asking Prices £0

Average Listing Fee £0

Average Asking Price £0

Listings 0

W'drawals 0

Sales 0

Canx 0

Instructions 0

Disinstructions 0

Exchanges 0

Legals 0

Mortgages 0

**Listings**

Enter a search term

No	Date	Address	Price	Fee	Disposal	Type	Commission
No data.							

22

Once your last months commission form has been submitted you will see **"Your commission form for ..... is pending approval"** in the 'Last months form field'.

To submit your current commission payment. Click **"Submit your commission sheet for....."**

The screenshot shows a web dashboard with a top navigation bar containing links for iamproperty, crm, movebutler, iamsold, and dynamicagent. The main content is divided into two primary sections: 'Points & Commission' and 'Last months form'.

**Points & Commission Section:**

- Profile: Jake Martin, April 2026. A green button labeled 'Reveal commission' is visible.
- Points: 0 points. A yellow button labeled 'Submit your commission sheet for April 2026' is highlighted.
- Summary Cards: A row of six cards showing 'Listings 0', 'Total Commission £0', 'Total Listing Fees £0', 'Total Asking Prices £0', 'Average Listing Fee £0', and 'Average Asking Price £0'.
- Left Sidebar: A vertical menu with buttons for Listings (0), W'drawals (0), Sales (0), Canx (0), Instructions (0), Disinstructions (0), Exchanges (0), and Legals (0).
- Listings Table: A table with columns: No, Date, Address, Price, Fee, Disposal, Type, Commission. The table is currently empty with the text 'No data.' below the header.

**Last months form Section:**

- A yellow-bordered box contains the text: 'Your commission form for March 2026 is pending approval'.

23

Once the form has been submitted this message will show, **"This commission sheet is being reviewed"**

**Points & Commission**

Jake Martin  
April 2026

Your commission

Reveal commission

0 points

This commission sheet is being reviewed

**Listings** 0

Total Commission £0

Total Listing Fees £0

Total Asking Prices £0

Average Listing Fee £0

Average Asking Price £0

**Listings**

Enter a search term

No	Date	Address	Price	Fee	Disposal	Type	Commission
No data.							

24

Selecting the options in the (blue) menu will show the different commission amounts that are being earned.

W'drawals, Canx, Disinstruction are (depending on company settings) reductions to commission paid.

**Points & Commission**

Jake Martin  
May 2026

Your potential commission

Hide commission

0 points

£0.00

**Withdrawals** 0

Total Commission £0

Total Fees Lost £0

Total Prices Lost £0

Average Fee Lost £0


Average Price Lost £0

**Withdrawals**

Enter a search term

No	Date Withdrawn	Address	Sold Price	Fee	Commission
No data.					

**Points & Commission**


**Jake Martin**  
 May 2026

**Your potential commission**

Hide commission

0 points      £0.00

**Last months form**

Your commission form for April 2026 is not submitted yet

**Check and submit commission form for April 2026**


**Sales** 0     
 Total Commission £0     
 Total Sold Fees £0     
 Total Sold Prices £0     
 Average Sold Fee £0     
 Average Sold Price £0

- Listings 0
- Withdrawals 0
- Sales 0**
- Comms 0
- Instructions 0
- Disinstructions 0
- Exchanges 0
- Legals 0
- Mortgages 0

**Sales**

No	Date	Address	Price	Fee	Disposal	Commission
No data.						

**Points & Commission**


**Jake Martin**  
 May 2026

**Your potential commission**

Hide commission

0 points      £0.00

**Last months form**

Your commission form for April 2026 is not submitted yet

**Check and submit commission form for April 2026**

**Sales** 0     
 Total Commission £0     
 Total Sold Fees £0     
 Total Sold Prices £0     
 Average Sold Fee £0     
 Average Sold Price £0

- Listings 0
- Withdrawals 0
- Sales 0**
- Comms 0
- Instructions 0
- Disinstructions 0
- Exchanges 0
- Legals 0
- Mortgages 0

**Sales**

No	Date	Address	Price	Fee	Disposal	Commission
No data.						

## Mileage Form

## 25 Click "Mileage Form"

The screenshot shows the Dynamic Agent CRM interface. On the left is a dark sidebar with the logo and navigation menu. The main content area displays a commission summary for David Morgan for May 2026, showing 0 points and a 'Reveal commission' button. Below this are summary cards for Total Commission (£0), Total Sold Fees (£0), Total Sold Prices (£0), and Average Sold Fee (£0). A 'Sales' table is shown with the message 'No data.' The sidebar menu has 'Mileage Form' highlighted with an orange circle. The top right of the page has links for 'iamproperty', 'crm', 'movebutler', and 'iamsold'.

## 26 Click the link to navigate to the previous month's mileage form

### Mileage Form for May 2026

There are two ways to complete your mileage form. You can simply manually add journeys by typing in the box on the left hand side – be sure to choose the correct date and enter the total miles day.

Alternatively, if you want to use Google Maps to calculate your mileage, you can use the tools to help you.

### Go to last month's form

You must complete and submit the previous month's mileage form first.

27

The form shows any mileage brought forward, total this month so far and total.

To add a mileage claim, click into the journey details and add your journey, add the mileage to the 'Miles' field. Add 1 leg of the trip per line.

Click the **"Journey Details (one location per line)"** field, enter the details. Start Address, 1st Address, 2nd Address.....End Address.

To the right side of the screen, in the 'Diary' field any diary entries for Viewings and Appraisal appointments will show. This allow you to select the job and add it straight to the mileage calculator.

Jake Martin's mileage form for May 2026

Date  Miles

Journey Details (one location per line)

Open Google Maps (0 locations added)

Show your location picker

125 brought forward	£0.00 expenses	10 this month	£0.00 mileage	135 total
<input type="button" value="Show expenses (0)"/>		<input type="button" value="Show uploads (0)"/>		<input type="button" value="Finish and send"/>
<b>Diary</b>				

Date  Miles

Journey Details (one location per line)

ne33lu

Open Google Maps (0 locations added)

Show your location picker

125 brought forward	£0.00 expenses	10 this month	£0.00
<input type="button" value="Show expenses (0)"/>		<input type="button" value="Show uploads (0)"/>	
<b>Diary</b>			

28

At this point if you know the distance traveled, click into the 'Miles' field and add the distance.

If not, or you want to check, click **"Open Google Maps...."** This will take you to a screen showing the trip on google maps, where you can get the mileage.

The **'Location Picker Option'** allows you to set locations e.g. office or home for quick access when adding your mileage.

**Jake Martin's mileage form for May 2026**

Date: 01/05/2026

Miles:

Journey Details (one location per line)

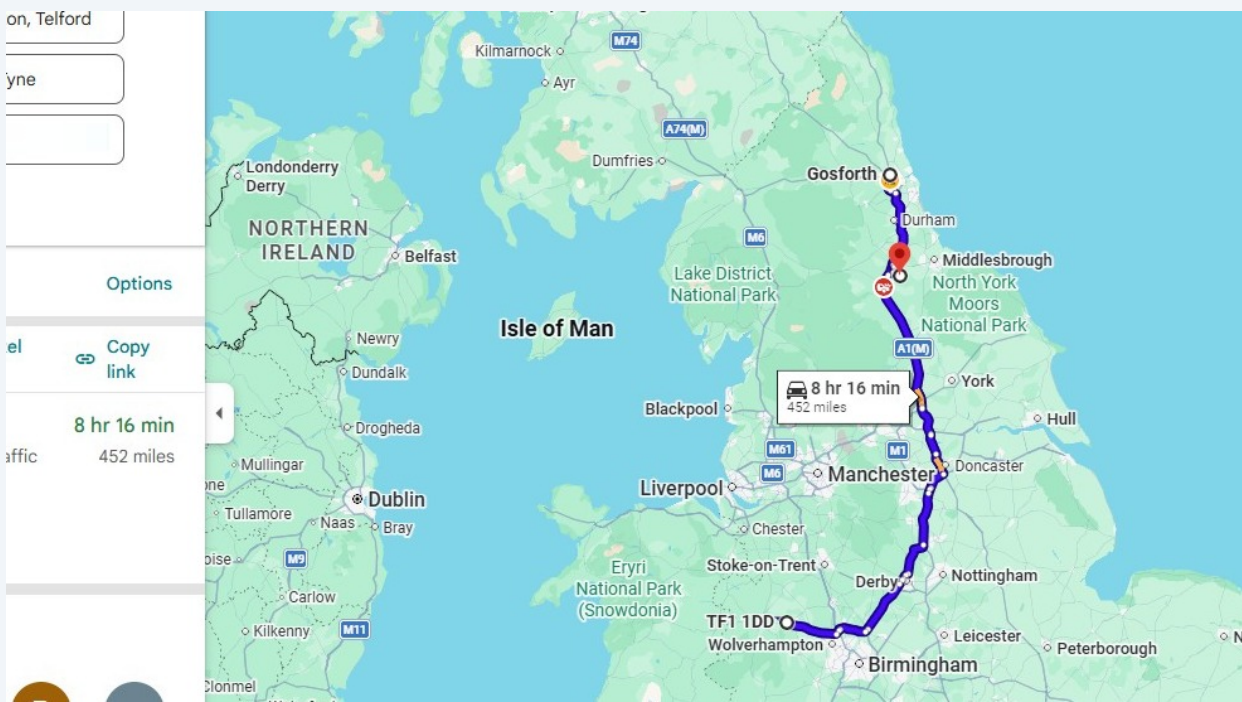
d 2hx
tf id
g forth
h vorth

Open Google Maps (5 locations added)

125 brought forward £1.00 expenses

Show expenses (1)

Diary



# Expenses

29

To claim '**Expenses**' click '**Show Expenses**' this will show any expense currently claimed, this could be parking, coffee, milk etc it is not mileage.

To add an expense record

iamproperty   crm   movebutler   iamsold   [dynamicag](#)

ke Martin's mileage form for May 2026

te  Miles

Journey Details (one location per line)

en Google Maps (0 locations added)

125 brought forward	£1.00 expenses	544 this month	£0.00 mileage	669 total
<input type="button" value="Show expenses (1)"/>		<input type="button" value="Show uploads (0)"/>		<input type="button" value="Finish and send"/>

Diary

30

Add the details of the expense into the '**Details**' field and the amount into the '£' field then click '**Add**'

tin's mileage form for May 2026

yyyy  Miles

tails (one location per line)

Google Maps (0 locations added)

Show your location picker

125 brought forward £1.00 expenses 544 this month £0.00 mileage 669 total

**Expenses (1)**

If you have an expense to claim, add it here (scroll if you have lots of expenses).

(x) lunch - £1.00

£

Diary

31

To add receipts for expenses or mileage. Click "**Show uploads**" click into the field that shows and either drag and drop or search your device for the images. If you are using a mobile device, an option to use the camera will show. Click "**Tap here to add your photos (or drag & drop)**" to upload your images.

Keep doing this till all is completed.

tin's mileage form for May 2026

iamproperty crm movebutler iamsold dynamicagent

yyyy  Miles

tails (one location per line)

Google Maps (0 locations added)

Show your location picker

125 brought forward £1.00 expenses 544 this month £0.00 mileage 669 total

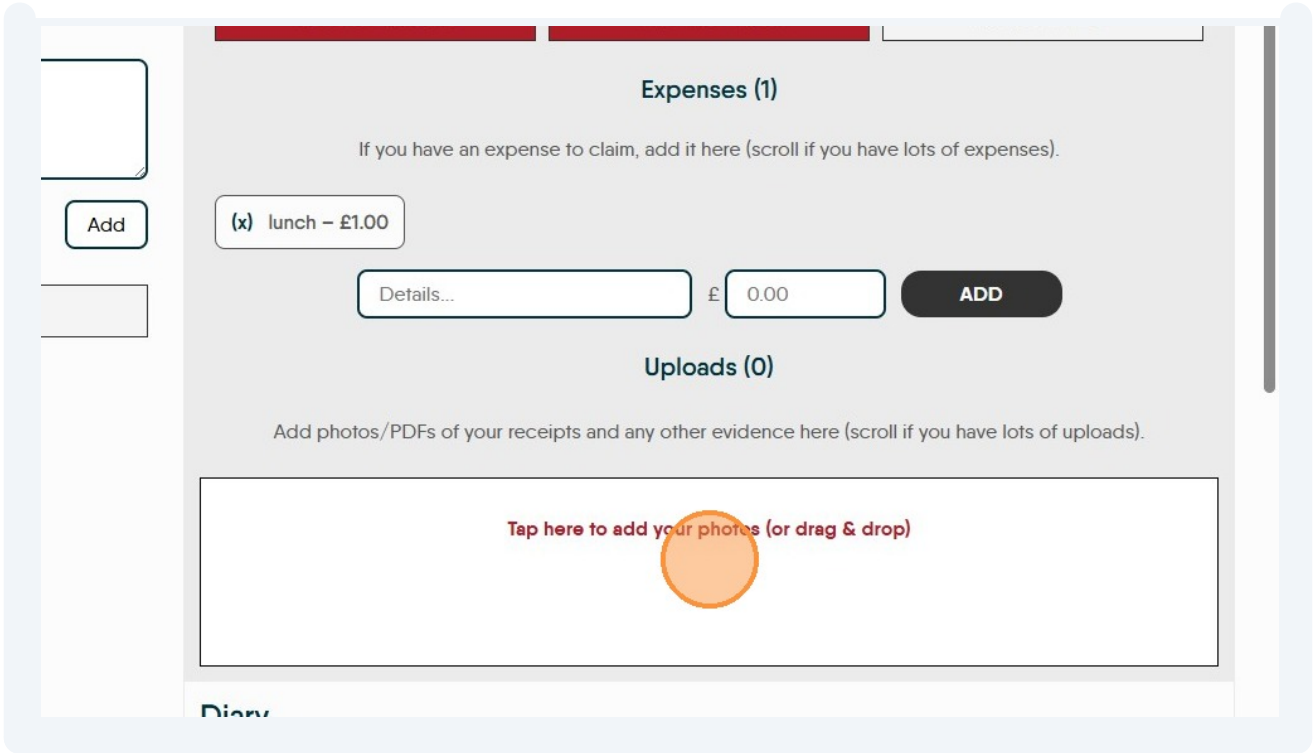
**Expenses (1)**

If you have an expense to claim, add it here (scroll if you have lots of expenses).

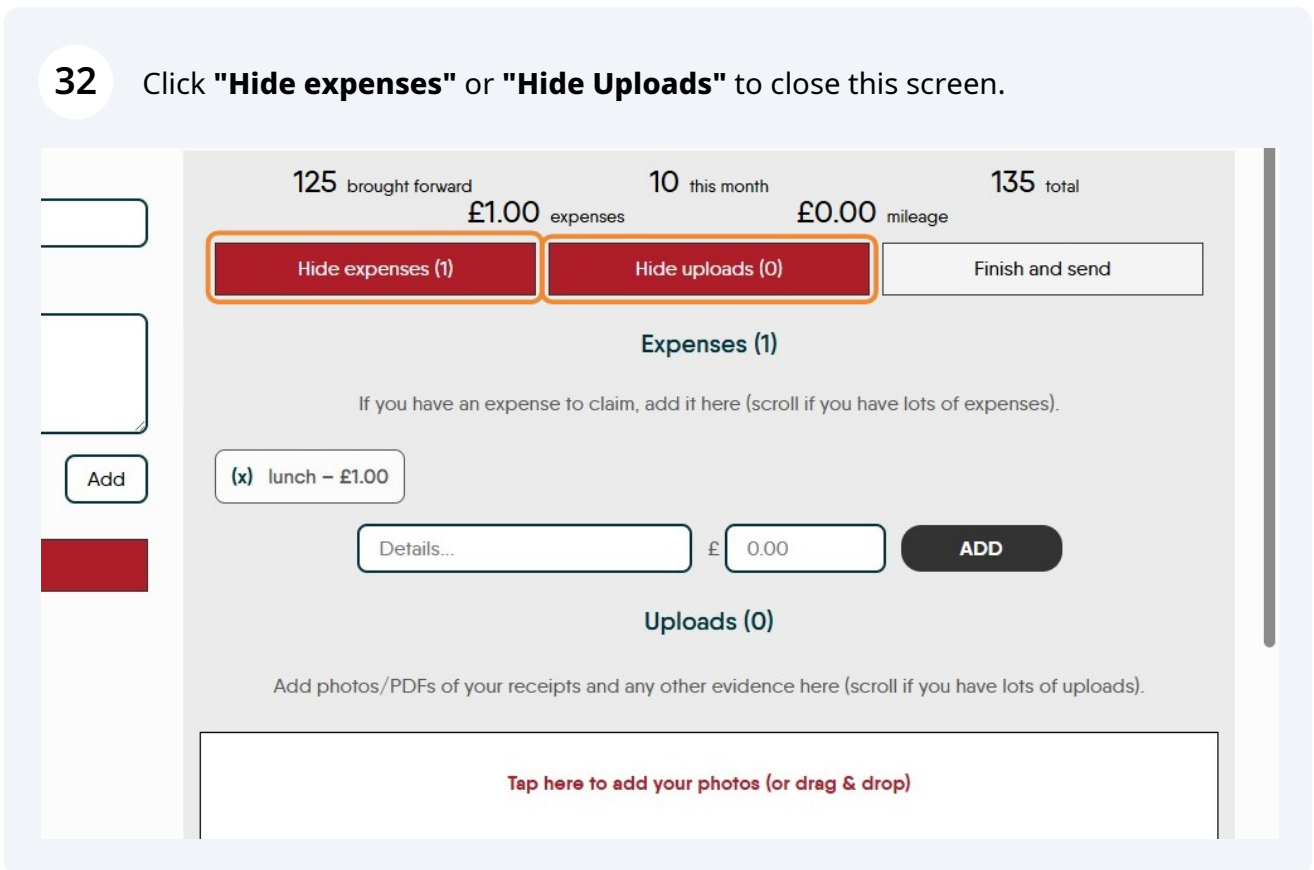
(x) lunch - £1.00

£

Diary



**32** Click **"Hide expenses"** or **"Hide Uploads"** to close this screen.



33

If you need to complete and submit the expenses on behalf of your user. Click "Finish and send"

iamproperty crm movebutler iamsold dynamicagent

tin's mileage form for May 2026

yyyy  Miles

tails (one location per line)

Google Maps (0 locations added)

Show your location picker

125 brought forward £1.00 expenses 544 this month £0.00 mileage 669 total

Expenses (1)

If you have an expense to claim, add it here (scroll if you have lots of expenses).

(x) lunch - £1.00

£

Uploads (0)

Add photos/PDFs of your receipts and any other evidence here (scroll if you have lots of uploads).

Tap here to add your photos (or drag & drop)

Diary

34

If you need to complete and submit the expenses on behalf of your user. Click "Finish and send"

iamproperty crm movebutler iamsold dynamicagent

tin's mileage form for May 2026

yyyy  Miles

tails (one location per line)

Google Maps (0 locations added)

Show your location picker

125 brought forward £1.00 expenses 544 this month £0.00 mileage 669 total

Expenses (1)

If you have an expense to claim, add it here (scroll if you have lots of expenses).

(x) lunch - £1.00

£

Uploads (0)

Add photos/PDFs of your receipts and any other evidence here (scroll if you have lots of uploads).

Tap here to add your photos (or drag & drop)

Diary