

LATEST RELEASES

20 May 2026 - VERSION 2.48.0



CRM RELEASE

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New features

Sales & Lettings

Easier Property Record Creation For Existing Vendors

When one of your existing vendors is looking to sell a property they already own, you can now add a property directly from their account and CRM will pre-fill their address for you.

Simply open the vendor record, select Property > New Property and when prompted select 'Use vendors address'. Your new record will be created with the same address as the vendor record. If needed you can make any adjustments as normal, saving you valuable time.

Improved Appraisal Visibility for Negotiators

Appraisal records in Sales and Lettings now consistently display the assigned negotiator across lists and related records.

This provides clearer visibility of ownership and responsibility, making it easier to track and manage appraisals.

Sales

Track Method of Sale

A new option is available on Sales > Property Records > Marketing > Auction for capturing a Method of Sale. This allows you to flag if a property is being sold by Private Treaty, Traditional Auction or Modern Method of Auction. This makes it even easier to make sure you are following the right sales processes for your properties.

Updates and refinements to the new Calendar v2

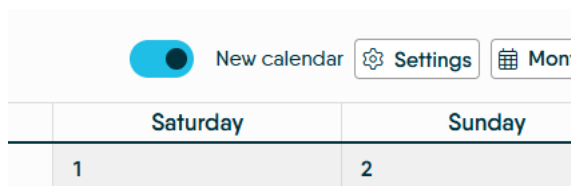
Following the recent launch of Calendar v2, several updates have been introduced based on user feedback to enhance usability and overall experience.

This release includes

- We've brought back the full appointment view on Weekly, Daily and Split view calendars. This means you can see all appointments that are happening during a particular point of the day in a single glance. No more clicking to see which appointments are scheduled making it easier than ever to keep track of your diary and appointments.

If you share a calendar with anyone else, you'll also see their appointments highlighted in a different colour.

As a reminder, you'll see the option to use the new calendar & you can read about the changes below.



Toggle calendar on/off

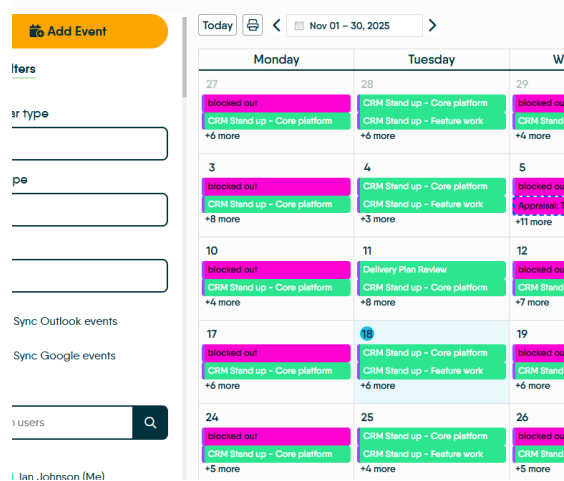
Once we've turned the new calendar on, you'll see a new toggle at the top of the calendar screen showing 'New Calendar'

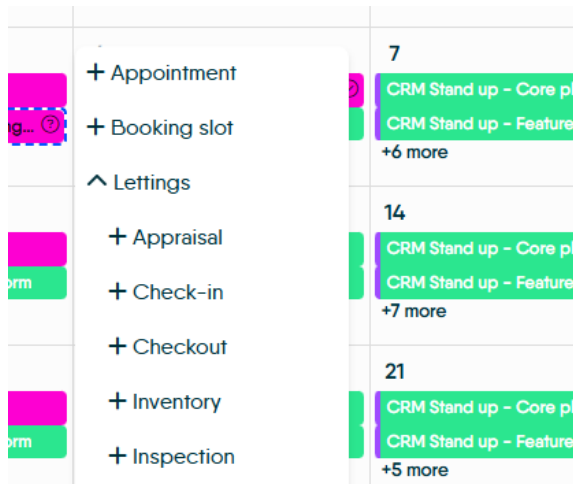
By toggling this on or off you can switch between the new calendar and the existing as you become familiar with the new version.

NOTE: The on/off toggle is persistent across sessions

Calendar UI

The change to UI within calendar means it now aligns with the rest of iamproperty CRM. All of your existing functionality remains, just with a fresh new look.





Adding viewings/appraisals

Adding an appraisal works in the same way as existing functionality (right click and add or using the menu on the left)

Appointment layout

Changes have been made to the appointment layout, so it is easy to see the Event, details, appointment specific information (viewing/appraisal etc.) and any reminders.

When using the Add new records functionality this will open using the Core Process Simplification journey.

Changes To Renters Rights

With the recent changes to Renters Rights, we've created a helpful article which details more about what this means to you, and how you can use iamproperty CRM to help navigate these changes. All of the information can be found [here](#).

Book a CRM Health Check

Did you know you can book a free CRM review with our team? We'll walk through how you are currently using the system and share practical tips, guidance and best practice to get the most from your CRM.

Book your health check today and make sure you are fully prepared to support your clients. Email us at crm.accountmanagement@iamproperty.com

For more information or support call: 01865 860 871