LATEST RELEASES

18 March 2026 – VERSION 2.45.0

iam property

CRM RELEASE

18 March 2026 – VERSION 2.45.0

New features

Sales & Lettings

Upload Up to Two Documents for Safety Checks

It is now possible to upload up to two documents when completing a compliance safety check in both **Sales** and **Lettings**. Simply follow the usual process and attach the required documents as part of the check.

Sales

Improved solicitor search in Sales Progression

Searching for solicitors in the Sales Progression screen now supports special characters such as & and @.

This allows for more flexible and accurate searching when adding solicitor details.

Lettings

Send group emails to archived tenancies

Archived tenancy records can now be used to send group emails to all associated tenants. This makes it easier to stay in touch even after a tenancy has ended. Simply follow the standard email process from the archived tenancy record and select the relevant tenants to include in your message.

Accounts

Updates to Barclays BACS formats

The BACS file generated via **Accounts > General > BACS List** has been updated to align with Barclays' latest file format requirements. The export now includes the required **Bank Reference** field at the end of each record, ensuring files can be successfully processed under the updated Barclays specification.

Updates and refinements to the new Calendar v2

Following the recent launch of **Calendar v2**, several updates have been introduced based on user feedback to enhance usability and overall experience.

This release includes

- Day of the week now displayed alongside the date
- Direct access to applicants from Open House viewings
- Improved integration with Gmail and Outlook to reduce duplicate calendar entry display issues
- Appointment colours now update when the appointment owner is changed
- Ability to switch between Calendar v2 and Calendar v1 without needing to clear cache

As a reminder, you'll see the option to use the new calendar now & you can read about the changes below.
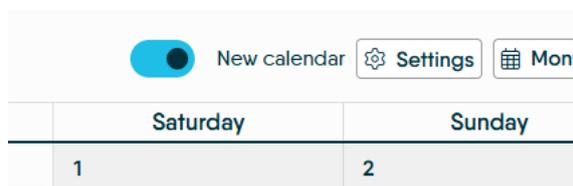
Toggle calendar on/off

Once we've turned the new calendar on, you'll see a new toggle at the top of the calendar screen showing 'New Calendar'
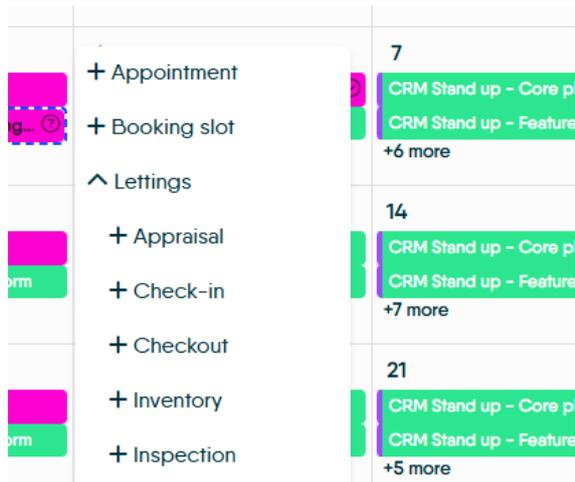
By toggling this on or off you can switch between the new calendar and the existing as you become familiar with the new version.

NOTE: The on/off toggle is persistent across sessions

Calendar UI

The change to UI within calendar means it now aligns with the rest of iamproperty CRM. All of your existing functionality remains, just with a fresh new look.
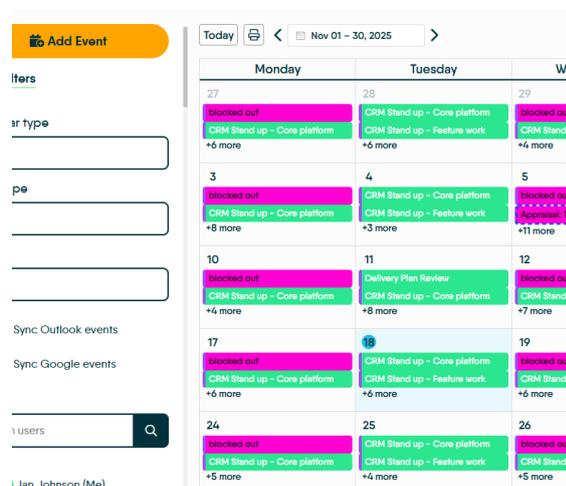
Adding viewings/appraisals

Adding an appraisal works in the same way as existing functionality (right click and add or using the menu on the left)

Appointment layout

Changes have been made to the appointment layout so it is easy to see the Event, details, appointment specific information (viewing/appraisal etc.) and any reminders.

When using the Add new records functionality this will open using the Core Process Simplification journey.
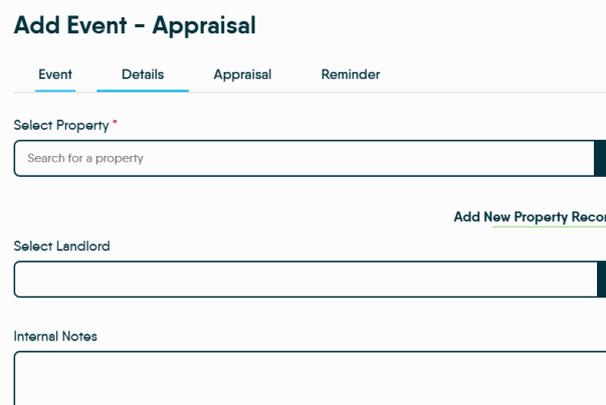
Additional updates & General Improvements

We've continued to make enhancements to CRM to improve the overall experience.

For more information or support call: 01865 860 871