

LATEST RELEASES

04 November 2025 - VERSION 2.39.0



CRM RELEASE

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New features

Improvements to journal printing

We've made a change so that when printing journals, all content will now print across multiple pages — not just the first one.

This ensures the full journal is captured in a single print, no matter how long the entry is.

Improved display on large screens

We've made a change so that when zooming in or out on large monitors, all fields and information across the Accounts module remain visible and display correctly.

This ensures a smoother experience when working on larger screens or using different zoom levels.

Additional updates & General Improvements

We've continued to make enhancements to CRM

For more information or support call: 01865 860 871

Coming Soon – New Calendar

Keeping track of appointments — whether for viewings, appraisals, or property management — is a key part of your day-to-day. To make this easier, we've been working hard on a brand-new calendar experience in CRM.

The new calendar features an updated layout and design for a clearer view of your schedule, along with a much-improved mobile experience and enhanced performance.

This will be introduced into CRM over the next few weeks, and you'll have the option to switch between the **classic** and **new** calendar as you get used to the changes.

In the meantime, you can take a sneak peek at what's coming below.

The screenshot displays the new CRM calendar interface. On the left is a sidebar with the following elements:

- Add Event** button (orange)
- Reset filters** link
- Calendar type** dropdown
- Event type** dropdown
- Branch** dropdown
- Sync Outlook events** toggle (off)
- Sync Google events** toggle (on)
- User** section with a search box and a selected user: **Paul Evans (Me)**

The main calendar area shows a weekly view for **Monday** and **Tuesday**, with dates from **1** to **30**. The calendar is currently set to **Sep 01 – 30, 2025**. Events are represented as cards with the following details:

Day	Event
Monday 1	blocked out
Monday 8	blocked out Viewing - Tanglewood Faringdon Road, King... +5 more
Monday 15	blocked out Appraisal: 1 Meadowfield Gardens, Newcastl... +1 more
Monday 22	all day blocked out +3 more
Monday 29	blocked out
Tuesday 2	Appraisal: 9 Stannington Place, Ponteland, Ne... Appraisal: 9 Stannington Place, Ponteland, Ne...
Tuesday 9	Viewing - Tanglewood Faringdon Road, King... Viewing - Tanglewood Faringdon Road, King... +8 more
Tuesday 16	Viewing @ Vale Bridgecraft 8 Allison Court, M...
Tuesday 23	
Tuesday 30	
Wednesday 3	blocked out Viewing - Joh...
Wednesday 10	blocked out Viewing @ 47 A... +1 more
Wednesday 17	blocked out Viewing - Tang...
Wednesday 24	blocked out Viewing Slot
Wednesday 31	blocked out Appraisal: 62 A... +1 more