

# LATEST RELEASES

14 May 2025 - VERSION 2.28.0



# CRM RELEASE

14 May 2025 - VERSION 2.28.0

## New features

### **e-Sign documents can now be sent to Guarantors**

We've enhanced the **e-Sign** feature to support guarantors when sending lease agreements.

Now, when you send a tenancy agreement, any associated guarantors will automatically appear in the list of contacts.

You can choose to include or exclude guarantors based on your internal process—just as you would with tenants. Sending agreements works exactly as before, now with more flexibility.

### **Improved Photo Uploads for Property Records and Management Tasks**

Uploading photos is now smoother across **property records** and **property management tasks**.

Images taken in **portrait orientation** will now automatically retain their correct orientation—no manual adjustments needed.

Just upload your photos as usual, and we'll handle the rest.

### **Export Custom Compliance Checks to CSV**

You can now **export custom compliance types** from the **Activity List** to a **CSV file**, making it easier to work with your data in other formats or software.

To use this new feature:

- Set up your custom compliance type via **Lettings > Property Record > Compliance > Add New Type**
- Navigate to the **Lettings Dashboard > Activity List**
- Select your custom compliance type
- Click the new **'Export to CSV'** option

A quick and simple way to access and share compliance data outside the system.

## Add Room Measurements in Imperial or Metric

You can now record **room measurements** in both **Imperial (feet & inches)** and **Metric (meters)** directly within a property record.

When adding a room via **Property Record > Rooms > Add Room**, simply toggle between measurement units to suit your preference or regional requirements.

### Add Room

Information Description M

Room Type *	Name
Length (Feet) 0	Width (Feet) 0
Unit <input checked="" type="radio"/> Imperial	Size Text 0'0" x 0'0"

### Add Room

Information Description

Room Type *	Name
Length (Metres) 0	Width (Metres) 0
Unit <input checked="" type="radio"/> Metric	Size Text 0m x 0m

## Additional updates & General Improvements

We're making further improvements to enhance speed and performance when using the latest versions of **Google Chrome** and **Microsoft Edge**. These updates follow recent browser changes that impacted compatibility in certain areas.

For more information or support call: 01865 860 871